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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**



中信嘉華銀行  
CITIC  
KA WAH  
BANK

### **CITIC KA WAH BANK LIMITED**

*(the "Issuer")*

*(incorporated in Hong Kong with limited liability)*

**US\$250,000,000**

### **SUBORDINATED NOTES DUE 2011**

*(the "Notes")*

**(Stock Code: 1509)**

Joint Bookrunners and Joint Lead Managers

**Barclays Capital and HSBC**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes as described in the Offering Circular dated 1 December 2006. Permission for the listing of, and dealing in, the Notes is expected to become effective on, or around, 12 December 2006.

By Order of the Board of  
**CITIC Ka Wah Bank Limited**  
**Kyna Y. C. Wong**  
*Company Secretary*

Hong Kong, 7 December 2006

*As at the date of this announcement, the Chairman of the Issuer is Mr. Dou Jianzhong; the executive directors of the Issuer are Mrs. Chan Hui Dor Lam Doreen, Mr. Roger Clark Spyer and Mr. Zhao Shengbao Peter; the non-executive directors of the Issuer are Mr. Chang Zhenming, Mr. Chen Xianxian, Mr. Ju Weimin, Mr. Kong Dan and Mr. Lo Wing Yat Kelvin; and the independent non-executive directors are Mr. Rafael Gil-Tienda, Mr. Lam Kwong Siu and Mr. Tsang Yiu Keung Paul.*

Please also refer to the published version of this announcement in South China Morning Post.