
SUBSTANTIAL SHAREHOLDERS

So far as our Directors are aware, as of the date of this prospectus, our entire issued share capital is owned as follows:

<u>Name</u>	<u>Number of shares</u>	<u>Voting power (%) (approximate)</u>
China Insurance HK	1,454,200,000	66.1
Cheung Kong ⁽¹⁾	638,000,000	29.0
CIIH ⁽²⁾	107,800,000	4.9
Total	<u>2,200,000,000</u>	<u>100%</u>

(1) The interests of Cheung Kong are held through its wholly owned subsidiary, Marvel Bonus.

(2) The interests of CIIH are held through its wholly owned subsidiary, Share China.

Immediately following the completion of the Global Offering (and assuming the Over-allotment Option is not exercised), the interests of our shareholders in our issued share capital will be as follows:

<u>Name</u>	<u>Number of shares</u>	<u>Voting power (%) (approximate)</u>
China Insurance HK	1,388,761,000	49.6
Cheung Kong ⁽¹⁾	609,290,000	21.7
CIIH ⁽²⁾	102,949,000	3.7
Investors who receive Shares from the Global Offering	700,334,000	25.0
Total	<u>2,801,334,000</u>	<u>100%</u>

(1) The interests of Cheung Kong are held through its wholly owned subsidiary, Marvel Bonus.

(2) The interests of CIIH are held through its wholly owned subsidiary, Share China.

If the Over-allotment Option is exercised in full, the interests of our shareholders in our issued share capital will be as follows:

<u>Name</u>	<u>Number of shares</u>	<u>Voting power (%) (approximate)</u>
China Insurance HK	1,388,761,000	47.8
Cheung Kong ⁽¹⁾	609,290,000	21.0
CIIH ⁽²⁾	102,949,000	3.5
Investors who receive Shares from the Global Offering	805,384,000	27.7
Total	<u>2,906,384,000</u>	<u>100%</u>

(1) The interests of Cheung Kong are held through its wholly owned subsidiary, Marvel Bonus.

(2) The interests of CIIH are held through its wholly owned subsidiary, Share China.

None of our Directors is a legal or beneficial owner of any of our Shares.

We are not aware of any arrangement which may at a subsequent date result in a change of control of our Company.