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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



LIU CHONG HING BANK LIMITED (the Issuer)

(Incorporated in Hong Kong with limited liability)
(Stock Code: 1111)

US\$125,000,000 Floating Rate Subordinated Notes due 2016
(Stock Code: 1510)

Joint Bookrunners and Joint Lead Managers

**Goldman
Sachs**

Goldman Sachs (Asia) L.L.C.

HSBC 

HSBC

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes as described in the Offering Circular dated 8 December 2006 and such listing and permission to deal in the Notes is expected to become effective on or about 18 December 2006.

12 December 2006

As of the date of this announcement, the executive directors of the Issuer are Mr Liu Lit Man (Executive Chairman), Dr Liu Lit Mo (Vice Chairman), Mr Liu Lit Chi (Managing Director & Chief Executive Officer), Mr Don Tit Shing Liu (Executive Director & Deputy Chief Executive Officer), Mr Wilfred Chun Ning Liu, Mr Lau Wai Man, Mr Frank Shui Sang Jin, Mr Andrew Chiu Wing Tsang and Mr George Har Kar Wong; the non-executive directors are Mr Timothy George Freshwater, Mr Toshiaki Arai, Mr Andrew Liu, Dr Sun Jiakang, Mr Christopher Kwun Shing Liu, Mr Alfred Cheuk Yu Chow and Mr Wang Zhi; and the independent non-executive directors are Dr Robin Yau Hing Chan, Mr Wanchai Chiranakhorn and Mr Cheng Yuk Wo.

“Please also refer to the published version of this announcement in South China Morning Post and Hong Kong Economic Journal.”