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Tomorrow International Holdings Limited

(incorporated in Bermuda with limited liability)

(Stock Code: 0760)

HIGH CONCENTRATION OF SHAREHOLDING

This announcement is made at the request of the Stock Exchange.

The Board has been informed by the Stock Exchange that based on the information from the SFC, 18 investors held an aggregate of 62,785,483 Shares, representing approximately 27.94% of the issued share capital of the Company as at 9 November 2006. Winspark, the controlling shareholder of the Company, held 147,951,114 Shares, representing approximately 65.82% of the issued share capital of the Company, together with the shareholding interests of the said 18 investors, in aggregate, held 210,736,597 Shares, representing approximately 93.76% of the issued share capital of the Company. On the basis of the above, only approximately 6.24% of the issued share capital of the Company were in the hands of other investors.

In view of the high concentration of shareholding in a small number of shareholders, Shareholders and potential investors of the Company shall be aware that the price of the Shares could fluctuate substantially even with a small number of the Shares being traded. **Shareholders and potential investors of the Company are reminded to exercise caution when dealing in the Shares.**

This announcement is made at the request of The Stock Exchange of Hong Kong Limited (the "Stock Exchange").

The board of Directors (the "Board") of Tomorrow International Holdings Limited (the "Company") has been informed by the Stock Exchange that based on the information from the Securities and Futures Commission (the "SFC"), 18 investors held an aggregate of 62,785,483 shares of the Company (the "Shares"), representing approximately 27.94% of the issued share capital of the Company as at 9 November 2006. Winspark Venture Limited ("Winspark"), the controlling shareholder of the Company, held 147,951,114 Shares, representing approximately 65.82% of the issued share capital of the Company, together with the shareholding interests of the said 18 investors, in aggregate, held 210,736,597 Shares, representing approximately 93.76% of the issued share capital of the Company. On the basis of the above, only approximately 6.24% of the issued share capital of the Company were in the hands of other investors.

The Board wishes to clarify that as the above information is provided by the SFC, the Company is not in a position to verify or comment on the accuracy of such information.

The Board has reviewed the register of shareholders of the Company (the "Shareholders") as of 9 November 2006 and made enquiries with the directors, chief executive or substantial shareholders of the Company and its subsidiaries or their respective associates (as defined under the Rules Governing the Listing of Securities on the Stock Exchange (the "Listing Rules")), in addition to the Shares held by Winspark, Yau Tak Wah, Paul and Louie Mei Po, both being executive Directors, held 200,000 Shares and 1,178,571 Shares respectively as at 9 November 2006. Save as disclosed above, the Board, having made reasonable enquiries, is not aware of any other connected persons of the Company (as defined under the Listing Rules) having any interests in the issued share capital of the Company. The Board also noted that, other than Winspark and HKSCC Nominees Limited, there is no registered Shareholder which holds more than 5% of the issued share capital of the Company as at 9 November 2006.

Based on the information above, the shareholding structure of the Company as at 9 November 2006 is as follows:

	Number of Shares	%
Winspark (<i>Note 1</i>)	147,951,114	65.82
Yau Tak Wah, Paul (<i>Note 2</i>)	200,000	0.09
Louie Mei Po (<i>Note 2</i>)	1,178,571	0.52
Other Shareholders	75,438,516	33.57
Total	<u>224,768,201</u>	<u>100.00</u>

Notes:

(1) The entire issued share capital of Winspark is beneficially wholly owned by Mr. Chan Yuen Ming.

(2) Yau Tak Wah, Paul and Louie Mei Po are executive Directors.

In any event, the Board believes that to the best of their knowledge and belief based on the information available to them, the Company is able to comply with the public float requirement under the Listing Rules.

Given that the concentration of public float of the Company was in the hands of a limited number of Shareholders as at 9 November 2006, the Company hereby makes this announcement to keep the market promptly informed of this circumstance.

In view of the high concentration of shareholding in a small number of shareholders, Shareholders and potential investors of the Company shall be aware that the price of the Shares could fluctuate substantially even with a small number of the Shares being traded. **Shareholders and potential investors of the Company are reminded to exercise caution when dealing in the Shares.**

As at the date of this announcement, the executive Directors are Yau Tak Wah, Paul, Louie Mei Po, Wong Shin Ling, Irene and Tam Wing Kin and the independent non-executive Directors are Ng Wai Hung, Cheung Chung Leung, Richard and Wu Wang Li.

Yours faithfully,
By order of the Board of
Tomorrow International Holdings Limited
Yau Tak Wah, Paul
Chairman

Hong Kong, 15 December 2006

Please also refer to the published version of this announcement in The Standard.