

Information Provided in Accordance with the Listing Rules

根據上市規則提供之資料

DIRECTORS' INTERESTS AND SHORT POSITION IN SHARES AND UNDERLYING SHARES

董事擁有股份及相關股份之權益及淡倉

At 31 October 2006, the interests and short position of the directors of the Company and their associates in the share capital and underlying shares attached to derivatives of the Company or any of its associated corporations as recorded in the register maintained by the Company pursuant to Section 352 of the Securities and Futures Ordinance ("SFO") were as follows:

於二零零六年十月三十一日，本公司根據證券及期貨條例（「證券及期貨條例」）第352條而存置之登記名冊所載，本公司董事及彼等之聯繫人士擁有本公司或其任何相聯法團之股本及衍生工具所附相關股份之權益及淡倉如下：

(a) The Company

(a) 本公司

Name of director 董事姓名		Number of issued ordinary shares/ underlying shares attached to derivatives of the Company				Total 總計	Percentage 百分比
		Personal interests 個人權益	Family interests 家屬權益	Corporate interests 公司權益			
本公司已發行普通股／衍生工具所附相關股份之數目							
Mr. Li Tung Lok	李同樂先生						
- Ordinary shares in issue	- 已發行普通股	273,794,282	3,000,000 (Note附註a)	18,590,944 (Note附註b)	295,385,226		
- Listed warrants	- 上市認股權證	37,113,122	511,235 (Note附註a)	3,168,118 (Note附註b)	40,792,475		
Long position	好倉	<u>310,907,404</u>	<u>3,511,235</u>	<u>21,759,062</u>	<u>336,177,701</u>		<u>43.82 %</u>
Short position	淡倉	<u>-</u>	<u>-</u>	<u>-</u>	<u>-</u>		<u>-</u>

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DIRECTORS' INTERESTS AND SHORT POSITION IN SHARES AND UNDERLYING SHARES (Continued)

董事擁有股份及相關股份之權益及淡倉 (續)

(a) The Company (Continued)

(a) 本公司 (續)

Notes:

附註：

(a) The family interests of 3,000,000 shares and 511,235 underlying shares attached to warrants represent the interest of the wife of Mr. Li Tung Lok.

(a) 家屬權益之3,000,000股股份及511,235份認股權證所附相關股份乃李同樂先生之妻子之權益。

(b) Mr. Li Tung Lok is the controlling shareholder of Solar Forward Company Limited, which owns 18,590,944 shares and 3,168,118 underlying shares attached to warrants of the Company.

(b) 李同樂先生乃Solar Forward Company Limited之唯一股東，而該公司持有本公司18,590,944股股份及3,168,118份認股權證所附相關股份。

(b) Associated corporation

(b) 相聯法團

**Number of issued ordinary shares/
underlying shares attached to derivatives of ASAT**

樂依文已發行普通股/衍生工具所附相關股份之數目

Name of director 董事姓名		Personal	Family	Corporate	Total	Percentage
		interests 個人權益	interests 家屬權益	interests 公司權益		
Mr. Li Tung Lok	李同樂先生					
	- Ordinary shares in issue	1,448,000	-	-	1,448,000	
	- Unlisted share options	2,500,000	-	-	2,500,000	
Long position	好倉	3,948,000	-	-	3,948,000	0.59%
Short position	淡倉	-	-	-	-	-

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DIRECTORS' INTERESTS AND SHORT POSITION IN SHARES AND UNDERLYING SHARES (Continued)

董事擁有股份及相關股份之權益及淡倉 (續)

(b) Associated corporation (Continued)

Save as disclosed herein and for shares in subsidiaries held by the directors in trust for their immediate holding companies, at 31 October 2006, none of the directors or chief executives of the Company, nor their associates, had any interest or short position in any securities or derivative of the Company or any of its associated corporations as defined in the SFO.

(b) 相聯法團 (續)

除上文所披露者及董事以信託方式代直接控股公司持有附屬公司之股份外，於二零零六年十月三十一日，本公司董事、主要行政人員或彼等之聯繫人士概無擁有本公司或其任何相聯法團(定義見證券及期貨條例)之任何證券或衍生工具之任何權益或淡倉。

SHARE OPTIONS

Associated corporation

Pursuant to a Stock Option Exchange Program offered by ASAT in prior years, a new stock option exercisable into 2,500,000 ordinary shares of ASAT was granted to Mr. Li Tung Lok on 29 August 2003 as follows:

購股權

相聯法團

根據樂依文於往年提出之購股權交換計劃，李同樂先生於二零零三年八月二十九日獲授新購股權可行使認購2,500,000股樂依文普通股，詳情如下：

Date of grant	Date of acceptance	Date of expiry	Vesting period from Vesting Commencement Date (i.e. 24 August 2001)	Exercise price per ADS (Note)	Number of ordinary shares subject to the share option outstanding at 31 October 2006
授出日期	接納日期	屆滿日期	自賦予開始日期 (即二零零一年八月二十四日) 起計之權利賦予期	每股預託證券之行使價 (附註)	於二零零六年十月三十一日尚未行使之認購權可購普通股數目
29 August 2003 二零零三年 八月二十九日	27 October 2003 二零零三年 十月二十七日	28 August 2013 二零一三年 八月二十八日	1 year 一年	1.44 US\$ 美元	2,500,000

Note: One American Depository Share ("ADS") represents 5 ordinary shares of ASAT.

附註：一股美國預託證券(「預託證券」)相等於5股樂依文普通股。

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ARRANGEMENTS TO PURCHASE SHARES OR DEBENTURES

Except for the warrants granted to certain directors of the Company as described in the sections headed "Directors' Interests and Short Position in Shares and Underlying Shares", at no time during the period was the Company or any of its subsidiaries a party to any arrangements to enable the directors of the Company to acquire benefits by means of the acquisition of shares in, or debentures of, the Company or any other body corporate, and none of the directors or chief executives, nor their spouses or children under the age of 18, had any right to subscribe for the securities of the Company, or had exercised any such right during the period.

購買股份或債券之安排

除「董事擁有股份及相關股份之權益及淡倉」一節所述本公司若干董事獲授之認股權證外，本公司或其任何附屬公司於期內任何時間概無訂立任何安排，使本公司董事可藉購入本公司或任何其他法人團體之股份或債券而獲益，而各董事、主要行政人員、彼等之配偶或18歲以下之子女於期內亦無擁有或行使可認購本公司證券之權利。

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DISCLOSURE PURSUANT TO CHAPTER 13 OF THE LISTING RULES

At 31 October 2006, the Group has obtained secured borrowings of RMB24 million (equivalent to approximately HK\$24 million) requiring an undertaking from Mr. Li Tung Lok, a director and a substantial shareholder of the Company, to maintain no less than 20% respectively of the issued shares of the Company throughout the loan period. Details are as follows:

Type 類別	Outstanding amount 未償還金額	Revised tenure 經修訂年期
Other secured long term loan 其他有抵押長期貸款	(i) RMB14 million	4 years ending in August 2007
	(i) 人民幣14,000,000元	四年，於二零零七年八月到期
	(ii) RMB7 million	3 years ending in March 2007
	(ii) 人民幣7,000,000元	三年，於二零零七年三月到期
	(iii) RMB3 million	2 years ending in January 2007
	(iii) 人民幣3,000,000元	兩年，於二零零七年一月到期

SUBSTANTIAL SHAREHOLDERS

At 31 October 2006, the Company has not been notified of any other interest representing 5% or more of the issued share capital of the Company and recorded in the register of substantial shareholders maintained under Section 336 of the SFO.

PURCHASE, SALE OR REDEMPTION OF LISTED SECURITIES

There was no purchase, sale or redemption by the Company or any of its subsidiaries of listed securities of the Company during the period.

根據上市規則第13章作出之披露

於二零零六年十月三十一日，本集團有未償還有抵押借貸人民幣24,000,000元（相等於約24,000,000港元），須由本公司董事兼主要股東李同樂先生承諾於整段貸款期內持有本公司已發行股份不少於20%。有關詳情如下：

主要股東

於二零零六年十月三十一日，本公司並不知悉有任何其他人士擁有5%或以上本公司已發行股本，並記錄於根據證券及期貨條例第336條存置之主要股東名冊內。

購買、出售或贖回上市證券

本公司及其任何附屬公司於期內概無購買、出售或贖回本公司任何上市證券。