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中信國際金融控股有限公司

CITIC INTERNATIONAL FINANCIAL HOLDINGS LIMITED

(Incorporated in Hong Kong with limited liability under the Companies Ordinance)

(Stock Code: 183)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 9 FEBRUARY 2007

At the EGM of the Company held on 9 February 2007, the resolutions approving, amongst other things, the increase in authorised share capital of the Company, the Subscription Agreement, the Cooperation MOU, the Top Up Agreement and the CNCB Cooperation MOU (including the CNCB Cooperation Agreement), and the transactions contemplated therein, were duly passed by the Shareholders by way of poll.

Reference is made to the circular of the Company dated 29 December 2006 (the "Circular") in relation to the subscription of Shares by BBVA and strategic cooperation, very substantial acquisition and connected transaction in relation to the proposed acquisition of further interest in China CITIC Bank. Unless the context otherwise requires, terms used in this announcement shall have the same meanings as defined in the Circular.

The Board is pleased to announce that at the EGM held on 9 February 2007, all resolutions were approved by Shareholders by way of poll. The number of Shares represented by votes for and against the respective resolutions at the EGM was as follows:

Resolutions		Number of Votes (%)	
		For	Against
1.	To increase the authorised share capital from HK\$6,000,000,000 to HK\$8,000,000,000.	3,844,104,523 (99.9958%)	161,738 (0.0042%)
	As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.		
2.	To approve the Subscription Agreement and the Cooperation MOU, and the transactions contemplated therein.	3,844,043,567 (99.9942%)	223,738 (0.0058%)
	As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.		
3.	To approve the Top Up Agreement and CNCB Cooperation MOU (including the CNCB Cooperation Agreement), and the transactions contemplated therein.	497,554,945 (99.9551%)	223,738 (0.0449%)
	As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.		

Notes:

- The total number of Shares entitling the Shareholders to attend and vote for or against the Resolutions 1 and 2 at the EGM was 5,048,336,337 Shares while the total number of Shares entitling the Independent Shareholders to attend and vote for or against the Resolution 3 at the EGM was 1,703,420,945 Shares.
- No Shares entitled the Shareholders to attend and vote only against any of the resolutions at the EGM.
- CITIC Group and its associates, who were interested in 3,344,915,392 Shares, representing approximately 66.26% of the issued share capital of the Company, has abstained from voting on the Resolution 3.
- Computershare Hong Kong Investor Services Limited, the share registrar of the Company, acted as the scrutineer for the vote-taking at the EGM.

For and on behalf of
CITIC International Financial Holdings Limited
Kyna Y. C. Wong
 Company Secretary

Hong Kong, 9 February 2007

As at the date of this announcement, the Chairman of the Company is Mr. Kong Dan; the Vice Chairman of the Company is Mr. Chang Zhenming; the executive directors of the Company are Mr. Dou Jianzhong, Mrs. Chan Hui Dor Lam Doreen, Mr. Lo Wing Yat Kelvin, Mr. Roger Clark Spyer and Mr. Zhao Shengbiao; the non-executive directors of the Company are Mr. Chen Xiaoxian, Mr. Feng Xiaozeng, Mr. Ju Weimin, Mr. Liu Jifu and Mr. Wang Dongming; and the independent non-executive directors of the Company are Mr. Rafael Gil-Tienda, Mr. Lam Kwong Siu and Mr. Tsang Yiu Keung Paul.

"Please also refer to the published version of this announcement in South China Morning Post."