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NOTICE OF WITHDRAWAL OF LISTING FOR THE CONVERTIBLE BONDS



福記食品服務控股有限公司

FU JI Food and Catering Services Holdings Limited

(the “**Issuer**”)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1175)

HK\$600,000,000

Zero Coupon Convertible Bonds due 2010

(the “**Convertible Bonds**”)

(Stock Short Name: FUJI F&C B1010)

(Stock Code: 2537)

On 29th January 2007, all of the Convertible Bonds due 2010 in an aggregate principal amount of HK\$600,000,000 issued by the Issuer have already been fully converted into the ordinary shares of the Issuer.

Application has been made to The Stock Exchange of Hong Kong Limited for withdrawal of listing of the Convertible Bonds and such withdrawal of listing of the Convertible Bonds is expected to become effective on or about 16th February 2007.

By order of the board of Directors of
FU JI Food and Catering Services Holdings Limited
WEI Dong
Chairman

13th February 2007

As at the date of this announcement, the board comprises four executive Directors, namely Mr Wei Dong, Ms Yao Juan, Mr Tung Fai and Ms Ku Wang, one non-executive Director, namely Ms Josephine Price and four independent non-executive Directors, namely Ms Tsui Wai Ling Carlye, Mr Wong Chi Keung, Mr Su Gang Bing and Ms Yang Liu.

Please also refer to the published version of this announcement in SCMP.