

## SUBSTANTIAL AND SELLING SHAREHOLDERS

### SUBSTANTIAL SHAREHOLDERS

So far as the Directors are aware, the following persons, not being Directors or the chief executive of the Company, will have, immediately following the completion of the Global Offering and taking no account of any Shares which may be allotted and issued pursuant to the EOP, the SBBH Options, the Convertible Notes, the convertible bond under the Corporate Loan Facility and the Seed Shareholders' Options, an interest or short position in the Shares or underlying shares of the Company which would fail to be disclosed to the Company under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who is, directly or indirectly interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other member of the Company:

<u>Name</u>	<u>Nature of Interest</u>	<u>Number of Shares<sup>(1)</sup></u>	<u>Approximate Percentage of Issued Shares Immediately After the Global Offering<sup>(1)</sup></u>
Gold Fields Australasia . . . . .	Beneficial	27,717,630	15.4%
Black Rock, Inc. . . . .	Beneficial	13,370,289	7.4%
JP Morgan Chase & Co . . . . .	Beneficial	12,734,721	7.1%
Commonwealth Bank of Australia and subsidiaries . . . . .	Beneficial	11,146,164	6.2%
Sino Mining International Limited. . . . .	Beneficial	10,020,805	5.6%

<sup>(1)</sup> These figures assume that the Shareholders will not participate in the Global Offering or in the trading of any Shares between the Latest Practicable Date and the Listing Date. These figures also assume that the Over-allotment Option is not exercised.

The Company does not have any controlling shareholders.

### SELLING SHAREHOLDERS

<u>Name</u>	<u>Description</u>	<u>Address</u>	<u>Shares offered for sale</u>
Jacob Klein . . . . .	An individual	49 Eastern Avenue Dover Heights New South Wales Australia 2030	850,000
Hanjing Xu . . . . .	An individual	1901, Building 7 3A Yong An Dong Li Jian Guo Men Wai Chaoyang District 100022 Beijing the People's Republic of China	300,000
International Finance Corporation . . . . .	An international organisation established by articles of agreement among its member countries	2121 Pennsylvania Ave NW Washington DC 20433 USA	888,888