

# Corporate Information

## GENERAL

Zijin Mining Group Company Limited (the "Company") (formerly Fujian Zijin Mining Industry Company Limited) was incorporated on 6 September 2000 with the approval of the People's Government of Fujian Province as a joint stock limited company in the PRC by Minxi Xinghang State-owned Assets Investment Company Limited, Shanghang County Jinshan Trading Company Limited, Xinhuadu Industrial Company Limited, Fujian Xinhuadu Engineering Company Limited, Xiamen Hengxing Industry Company Limited, Fujian Xinhuadu Department Store Company Limited, Fujian Gold Group Company Limited and Fujian Minxi Geologist as its promoters.

In December 2003, 400,544,000 H Shares were issued by the Company and were listed on the Stock Exchange of Hong Kong Limited on 23 December 2003. The Company was the first Mainland gold production enterprise listed overseas. In 2004, 2005 and 2006, the Company had applied reserves to issue new shares to the shareholders on a 10:10 basis three times. As at 31 December 2006, the Company has a total of 10,513,047,280 Shares (Nominal value RMB0.1 each) of which 3,204,352,000 Shares are listed, representing 30.48% of the total issued share capital of the Company.

The Company and its subsidiaries (the "Group") are comprehensive mining conglomerate in China primarily engaged in gold production, and specifically engaged in the exploration, mining, processing, refining of gold and non-ferrous metals and other mineral resources, and the sale of mineral products. The Company produced about 49 tonnes of gold a year (including 20.7 tonnes mine produced gold). All economic-efficiency indicators showed that the Company is the most efficient operator in the industry in China.

As at 31 December 2006, the Group controlled metal (ore) resource/reserves of gold resources of about 455 tonnes (including 57 tonnes gold associated with other metals), platinum and palladium of about 151 tonnes, copper of about 6.7 million tonnes, zinc of about 2.38 million tonnes, nickel of about 0.5446 million tonnes, lead of about 0.4 million tonnes, molybdenum of about 0.26 million tonnes (including 0.03 million tonnes molybdenum associated with other metals), tin of about 0.1 million tonnes, iron of about 188 million tonnes, and coal of about 300 million tonnes, respectively (use equity method for non-subsidiaries).

As at 31 December 2006, the Group had a total of 179 mine exploration rights, covering an area of 5,972 sq.km. It included 35 newly acquired mine exploration rights which covers 740 sq.km. The Group had 27 mining rights, covering an area of 41.3 sq.km. It included 10 newly acquired mining rights which covers 8.9645 sq.km. The Group's ability of controlling resources is greatly improved.

## EXECUTIVE DIRECTORS

Chen Jinghe (*Chairman*)  
Liu Xiaochu  
Luo Yingnan  
Lan Fusheng  
Huang Xiaodong  
Zou Laichang

## NON-EXECUTIVE DIRECTOR

Ke Xiping

## INDEPENDENT NON-EXECUTIVE DIRECTORS

Chen Yuchuan  
Lin Yongjing  
Su Congfu  
Loong Ping Kwan

## SUPERVISORS

Zheng Jingxing  
Xu Qiang  
Lin Jingtian  
Lan Liying  
Zhang Yumin

## COMPANY SECRETARY

Fan Cheung Man

## AUDIT COMMITTEE

Lin Yongjing  
Chen Yuchuan  
Ke Xiping  
Su Congfu  
Loong Ping Kwan  
Liu Xiaochu

## AUTHORISED REPRESENTATIVE

Chen Jinghe  
Liu Xiaochu

## PRINCIPAL PLACE OF BUSINESS IN HONG KONG

Suite 1608, 16/F.,  
West Tower,  
Shun Tak Centre,  
168-200 Connaught Road Central,  
Hong Kong

## LEGAL ADDRESS AND PRINCIPAL PLACE OF BUSINESS IN THE PRC

1 Zijin Road,  
Shanghang county,  
Fujian province,  
The PRC

## LEGAL CONSULTANT OF THE COMPANY

(Hong Kong laws)  
Charltons

## AUDITORS

*International Auditors:*  
Ernst & Young

*PRC Auditors:*  
Ernst & Young Hua Ming

## HONG KONG H SHARE REGISTRAR AND TRANSFER OFFICE

Computershare Hong Kong Investor Services  
Limited  
Rooms 1806-1807, 18th Floor,  
Hopewell Centre,  
183 Queen's Road East,  
Wanchai,  
Hong Kong

## WEBSITE

[www.zjky.cn](http://www.zjky.cn)

## STOCK CODE

2899