

CONTENTS

You should rely only on the information contained in this prospectus and the Application Forms to make your investment decision. We have not authorized anyone to provide you with information that is different from what is contained in this prospectus. Any information or representation not made in this prospectus and the Application Forms must not be relied on by you as having been authorized by us, our Directors, the Joint Global Coordinators, the Joint Sponsors, the Underwriters, any of their respective directors or any other persons or parties involved in the Global Offering.

	Page
Expected Timetable	i
Contents	iii
Summary	1
Definitions	13
Technical Glossary	22
Forward-Looking Statements	26
Risk Factors	28
Waiver from Compliance with the Listing Rules	46
Information about this Prospectus and the Global Offering	47
Directors, Supervisors and Parties Involved in the Global Offering	57
Corporate Information	62
Industry Overview	64
Regulatory Environment	99
Reorganization and Corporate Structure	109
Our Corporate Investors	118
Business	122
Overview	122
Competitive Strengths	123
Strategies	126
Our Products	129
Our Mineral Resources and Mining Rights	131
Our Production Processes and Facilities	137
Utilities	144
Quality Control	144
Repair and Maintenance of Facilities	145
Sales and Distribution	145

CONTENTS

	<i>Page</i>
Suppliers	148
Research and Development	149
Intellectual Property Rights	149
Competition	149
Employees	150
Environmental Compliance	150
Occupational Health and Safety	153
Insurance	154
Litigation and Regulatory Matters	154
Land and Buildings	155
Connected Transactions	157
Relationship with Controlling Shareholders	159
Directors, Supervisors, Senior Management and Employees	165
Substantial Shareholders	175
Share Capital	176
Financial Information	180
Dividend Policy	216
Future Plans and Use of Proceeds	219
Underwriting	222
Structure of the Global Offering	229
How to Apply for the Public Offer Shares	237
Appendix I — Accountants' Report	I-1
Appendix II — Unaudited Pro Forma Financial Information	II-1
Appendix III — Profit Forecast	III-1
Appendix IV — Property Valuation	IV-1
Appendix V — Independent Technical Review Report	V-1
Appendix VI — Taxation and Foreign Exchange	VI-1
Appendix VII — Summary of Principal PRC and Hong Kong Legal and Regulatory Provisions	VII-1

CONTENTS

	<i>Page</i>
Appendix VIII — Summary of Articles of Association	VIII-1
Appendix IX — Statutory and General Information	IX-1
Appendix X — Documents Delivered to the Registrar of Companies and Available for Inspection	X-1