
HOW TO APPLY FOR THE PUBLIC OFFER SHARES

1. METHODS OF APPLYING FOR THE PUBLIC OFFER SHARES

There are two ways to make an application for the Public Offer Shares. You may apply for the Public Offer Shares by either using a **white** or **yellow** Application Form or giving **electronic application instructions** to HKSCC to cause HKSCC Nominees to apply for the Public Offer Shares on your behalf. Except where you are a nominee and provide the required information in your application, you or you and your joint applicant(s) may not make more than one application (whether individually or jointly) by applying on a **white** or **yellow** Application Form or by giving **electronic application instructions** to HKSCC.

2. APPLYING BY USING A WHITE OR YELLOW APPLICATION FORM

Which Application Form to Use

Use a **white** Application Form if you want the Public Offer Shares to be issued in your own name.

Use a **yellow** Application Form if you want the Public Offer Shares to be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or your designated CCASS Participant's stock account.

Note: The Public Offer Shares are not available to existing beneficial owners of our Shares, the Directors, Supervisors or the chief executive of our Company or any of our subsidiaries, connected persons of our Company, or Associates of any of them or to legal or natural persons of the PRC or U.S. persons (as defined in Regulation S) or persons who do not have a Hong Kong address.

Where to Collect the Application Forms and Prospectuses

You can collect a **white** Application Form and a prospectus during normal business hours from 9:00 a.m. on Friday, April 13, 2007 until 12:00 noon on Wednesday, April 18, 2007 from:

Any of the following addresses of the Hong Kong Underwriters:

Morgan Stanley Dean Witter Asia Limited

30th Floor, Three Exchange Square

Central

Hong Kong

or

UBS AG

52th Floor, Two International Finance Centre

8 Finance Street

Central

Hong Kong

or

HOW TO APPLY FOR THE PUBLIC OFFER SHARES

China International Capital Corporation (Hong Kong) Limited
Suite 2307, 23rd Floor
One International Finance Centre
1 Harbour View Street
Central
Hong Kong

or

Guotai Junan Securities (Hong Kong) Limited
27th Floor, Low Block
Grand Millennium Plaza
181 Queen's Road Central
Hong Kong

or

Sun Hung Kai International Limited
Level 12, One Pacific Place
88 Queensway
Hong Kong

or any of the following branches of **Bank of China (Hong Kong) Limited**:

District	Branch	Address
Hong Kong Island		
Central	Bank of China Tower Branch	3/F, 1 Garden Road
Central	Central District (Wing On House) Branch	71 Des Voeux Road Central
Wanchai	409 Hennessy Road Branch	409–415 Hennessy Road, Wan Chai
North Point	North Point (Kiu Fai Mansion) Branch	413–415 King's Road, North Point
Taikoo Shing	Taikoo Shing Branch	Shop G1006–7, Hoi Sing Mansion, Taikoo Shing

HOW TO APPLY FOR THE PUBLIC OFFER SHARES

District	Branch	Address
Kowloon		
Whampoa	Whampoa Garden Branch	Shop G8B, Site 1, Whampoa Garden, Hung Hom
Mongkok	Mong Kok (President Commercial Centre) Branch	608 Nathan Road, Mong Kok
Diamond Hill	Diamond Hill Branch	G107, Plaza Hollywood, Diamond Hill
Festival Walk	Festival Walk Branch	Unit LG256, Festival Walk, Kowloon Tong
Kwun Tong	Kwun Tong Branch	20–24 Yue Man Square, Kwun Tong
Mei Foo	Mei Foo Mount Sterling Mall Branch	Shop N47–49 Mount Sterling Mall, Mei Foo Sun Chuen
New Territories		
Tsuen Wan	Castle Peak Road (Tsuen Wan) Wealth Management Centre	167 Castle Peak Road, Tsuen Wan
Shatin	Lucky Plaza Branch	Lucky Plaza, Wang Pok Street, Shatin
Tseung Kwan O	East Point City Branch	Shop 101, East Point City, Tseung Kwan O
Yuen Long	Kau Yuk Road Branch	18–24 Kau Yuk Road, Yuen Long
Tuen Mun	Tuen Mun Town Plaza Branch	Shop 2, Tuen Mun Town Plaza Phase II

or any of the following branches of **Standard Chartered Bank (Hong Kong) Limited**:

District	Branch	Address
Hong Kong Island		
Aberdeen	Aberdeen Branch	Shop 4A, G/F & Shop 1, 1/F, Aberdeen Centre Site 5, 6–12 Nam Ning Street, Aberdeen
Central	Des Voeux Road Branch	Standard Chartered Bank Building, 4–4A, Des Voeux Road Central, Central
Central	88 Des Voeux Road Branch	88 Des Voeux Road Central, Central
Causeway Bay	Leighton Centre Branch	Shop 12–16, UG/F, Leighton Centre, 77 Leighton Road, Causeway Bay
Quarry Bay	Quarry Bay Branch	G/F, Westlands Gardens, 1027 King's Road, Quarry Bay

HOW TO APPLY FOR THE PUBLIC OFFER SHARES

District	Branch	Address
Kowloon		
Tsim Sha Tsui	Tsimshatsui Branch	G/F, 10 Granville Road, Tsimshatsui
Yaumatei	Yaumati Branch	546–550 Nathan Road, Yaumati
Mongkok	Mongkok Branch	Shop B, G/F, 1/F & 2/F, 617– 623 Nathan Road, Mongkok
Cheung Sha Wan	Cheung Sha Wan Branch	828 Cheung Sha Wan Road, Cheung Sha Wan
Kowloon Bay	Telford Gardens Branch	Shop P9–12, Telford Centre, Telford Gardens, Tai Yip Street, Kwun Tong
Kwun Tong	Kwun Tong Branch	1A, Yue Man Square, Kwun Tong
New Territories		
Kwai Chung	Metroplaza Branch	Shop Nos. 186–188, Level 1, Metroplaza, 223 Hing Fong Road, Kwai Chung
Tsuen Wan	Tsuen Wan Branch	Shop C G/F & 1/F, Jade Plaza, no. 298 Sha Tsui Road, Tsuen Wan
Tseung Kwan O	Tseung Kwan O Branch	Shop 107, 1/F, Hau Tak Shopping Centre, Hau Tak Estate, Tseung Kwan O

or any of the following branches of **The Bank of East Asia, Limited:**

District	Branch	Address
Hong Kong Island		
West Point	Kennedy Town Centre Branch	Shop D, G/F, Kennedy Town Centre, 23 Belcher's Street
Central Wanchai	Main Branch Wanchai Branch	10 Des Voeux Road, Central Shop Nos A–C, G/F, Easey Commercial Building, 253– 261 Hennessy Road, Wanchai, Hong Kong
North Point Chai Wan	North Point Branch Chai Wan Branch	326–328 King's Road 345 Chai Wan Road
Kowloon		
Mongkok	Mongkok North Branch	G/F, Kalok Building, 720–722 Nathan Road, Mongkok
Kwun Tong	Hoi Yuen Road Branch	Unit 1, G/F, Hewlett Centre, 54 Hoi Yuen Road

HOW TO APPLY FOR THE PUBLIC OFFER SHARES

District	Branch	Address
New Territories		
Tai Po	Tai Po Plaza Branch	Units 49–52, Level 1, Tai Po Plaza

You can collect a **yellow** Application Form and a prospectus during normal business hours from 9:00 a.m. on Friday, April 13, 2007 until 12:00 noon on Wednesday, April 18, 2007 from:

- (1) the Depository Counter of HKSCC at 2nd Floor, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong; or
- (2) your stockbroker, who may have such Application Forms and this prospectus available.

How to Complete the Application Form

There are detailed instructions on each Application Form. You should read these instructions carefully. If you do not follow the instructions your application may be rejected and returned by ordinary post together with the accompanying check or banker's cashier order to you (or the first-named applicant in the case of joint applicants) at your own risk at the address stated in the Application Form.

You should note that by completing and submitting the Application Form, among other things, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:

- (i) agree with us, for our benefit and for the benefit of each of our shareholders, so that we will be deemed by our acceptance in whole or in part of the application, including applications made by HKSCC Nominees, to have agreed, on our own behalf and on behalf of each of our shareholders, to observe and comply with the Company Law, the Special Regulations and the Articles of Association;
- (ii) agree with us, each of our shareholders, Directors, Supervisors, managers and officers, and we, acting for ourselves and for each of our Directors, Supervisors, managers and officers, agree with each shareholder to refer all differences and claims arising from our Articles of Association or any rights or obligations conferred or imposed by the Company Law or other relevant laws and administrative regulations concerning our affairs to arbitration in accordance with our Articles of Association, and any reference to arbitration shall be deemed to authorize the arbitration tribunal to conduct hearings in open session and to publish its award, which shall be final and conclusive;
- (iii) agree with us and each of our shareholders that our H Shares are freely transferable by their respective holders;
- (iv) authorize us to enter into a contract on your behalf with each of our Directors, Supervisors, managers and officers whereby each such Director, Supervisor, managers and officer undertakes to observe and comply with his obligations to shareholders as stipulated in our Articles of Association;

HOW TO APPLY FOR THE PUBLIC OFFER SHARES

- (v) confirm that you have only relied on the information and representations in this prospectus, the Application Form and any supplement to this prospectus in making your application and will not rely on any other information and representations save as set out in this prospectus, the Application Form and any supplement to this prospectus;
- (vi) agree that we, our Directors, the Joint Global Coordinators, the Underwriters, any other parties involved in the Global Offering and any of their respective directors, officers, employees, partners, agents or advisors are liable only for the information and representations contained in this prospectus, the Application Forms and any supplement to this prospectus;
- (vii) undertake and confirm that, you (if the application is made for your benefit) or the person(s) for whose benefit you have made the application have not indicated an interest in, applied for or taken up any International Offer Shares or otherwise participated in the International Offering and will not indicate an interest in, apply for or take up, received, been placed or allocated (including conditionally or provisionally) any International Offer Shares nor otherwise participate in the International Offering and declare that the application is the only one made and intended to be made to your benefit or the benefit of a person for whom you are applying;
- (viii) agree to disclose to us, our registrar, receiving bankers, the Joint Global Coordinators and the Hong Kong Underwriters and their respective advisors and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the application;
- (ix) instruct and authorize us and/or the Joint Global Coordinators as agents for us (or their respective agents or nominees) to do on your behalf all things necessary to give effect to the arrangements described in this prospectus and the Application Form;
- (x) represent, warrant and undertake that you are not, and none of the other person(s) for whose benefit you are applying is, a U.S. person (as defined in Regulation S);
- (xi) represent and warrant that you understand that the Public Offer Shares have not been and will not be registered under the Securities Act and you are outside the United States (as defined in Regulation S) when completing the Application Form or are a person described in paragraph (h)(3) or Rule 902 of Regulation S;
- (xii) agree (without prejudice to any other rights which you may have) that once your application has been accepted, you may not revoke or rescind it because of an innocent misrepresentation;
- (xiii) warrant the truth and accuracy of the information contained in your application;
- (xiv) agree to disclose to us, the Joint Global Coordinators and their respective agents any information which they require about you or the person(s) for whose benefit you have made the application;
- (xv) agree that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;

HOW TO APPLY FOR THE PUBLIC OFFER SHARES

- (xvi) undertake and agree to accept the Public Offer Shares applied for, or any lesser number allocated to you under the application;
- (xvii) if the laws of any place outside Hong Kong are applicable to your application, agree and warrant that you have complied with all such laws and none of us, the Joint Global Coordinators and the Hong Kong Underwriters nor any of our or their respective officers or advisors will infringe any laws outside Hong Kong as a result of the acceptance of your offer to subscribe, or any actions arising from your rights and obligations under the terms and conditions contained in this prospectus; and
- (xviii) confirm that you have read the terms and conditions and application procedures set out in this prospectus and the Application Form and agree to be bound by them and understand that the declaration and representation in the Application Form will be relied upon by us in deciding whether or not to make any allotment of Public Offer Shares pursuant to the application.

In order for the **yellow** Application Forms to be valid:

- (i) **If the application is made through a designated CCASS Participant (other than a CCASS Investor Participant):**
 - (a) the designated CCASS Participant or its authorized signatories must sign in the appropriate box; and
 - (b) the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its participant I.D. in the appropriate box.
- (ii) **If the application is made by an individual CCASS Investor Participant:**
 - (a) the Application Form must contain the CCASS Investor Participant's name and Hong Kong Identity Card Number; and
 - (b) the CCASS Investor Participant must insert its participant I.D. and sign in the appropriate box in the Application Form.
- (iii) **If the application is made by a joint individual CCASS Investor Participant:**
 - (a) the Application Form must contain all joint CCASS Investor Participants' names and the Hong Kong Identity Card Numbers of all joint CCASS Investor Participants; and
 - (b) the participant I.D. must be inserted and the authorized signatory(ies) of the CCASS Investor Participant's stock account must sign in the appropriate box in the Application Form.
- (iv) **If the application is made by a corporate CCASS Investor Participant:**
 - (a) the Application Form must contain the CCASS Investor Participant's name and Hong Kong business registration number; and

HOW TO APPLY FOR THE PUBLIC OFFER SHARES

- (b) the participant I.D. and company chop (bearing its company name) endorsed by its authorized signatory(ies) must be inserted in the appropriate box in the Application Form.

Signature(s), number of signatories and form of chop, where appropriate, should match the records kept by HKSCC. Incorrect or incomplete details of the CCASS Participant or the omission or inadequacy of authorized signatory(ies) (if applicable), participant I.D. or other similar matters may render the application invalid.

If your application is made through a duly authorized attorney, we and the Joint Global Coordinators (or their respective agents and nominees) as our agents may accept it at our/their discretion, and subject to any conditions we/they think fit, including evidence of the authority of your attorney. We and the Joint Global Coordinators, in their capacity as our agents, will have full discretion to reject or accept any application, in full or in part, without assigning any reason.

How to make payment for the application

Each completed **white** or **yellow** Application Form must be accompanied by either one check or one banker's cashier order, which must be stapled to the top left hand corner of the Application Form.

If you pay by check, the check must:

- be in Hong Kong dollars;
- be drawn on your Hong Kong dollar bank account in Hong Kong;
- bear an account name (or, in the case of joint applicants, the name of the first-named applicant) (either pre-printed on the check or endorsed on the reverse of the check by an authorized signatory of the bank on which it is drawn), which must be the same as the name on your Application Form (or, in the case of joint applicants, the name of the first-named applicant). If the check is drawn on a joint account, one of the joint account names must be the same as the name of the first-named applicant;
- be made payable to “Bank of China (Hong Kong) Nominees Limited — CMOCC Public Offer”;
- be crossed “**Account Payee Only**”; and
- not be post dated.

Your application may be rejected if your check does not meet all of these requirements or is dishonored on first presentation.

If you pay by banker's cashier order, the banker's cashier order must:

- be in Hong Kong dollars;

HOW TO APPLY FOR THE PUBLIC OFFER SHARES

- be issued by a licensed bank in Hong Kong and have your name certified on the reverse of the banker's cashier order by an authorized signatory of the bank on which it is drawn. The name on the back of the banker's cashier order and the name on the Application Form must be the same. If the application is a joint application, the name on the back of the banker's cashier order must be the same as the name of the first-named applicant;
- be made payable to "Bank of China (Hong Kong) Nominees Limited — CMOCC Public Offer";
- be crossed "**Account Payee Only**"; and
- not be post dated.

Your application may be rejected if your banker's cashier order does not meet all of these requirements.

The right is reserved to present all or any remittance for payment. However, your check or banker's cashier order will not be presented for payment before 12:00 noon on Wednesday, April 18, 2007. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies (up until, in the case of monies to be refunded, the date of dispatch of refund checks). The right is also reserved to retain any H Share certificates and/or any surplus application monies or refunds pending clearance of your check or banker's cashier order.

How Many Applications You May Make

You may make more than one application for Public Offer Shares if and only if:

You are a **nominee**, in which case you may make an application by: (i) giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Participant) or (ii) using a **white** or **yellow** Application Form, and lodge more than one Application Form in your own name if each application is made on behalf of different beneficial owners. In the box on the Application Form marked "For nominees" you must include:

- an account number; or
- some other identification code

for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner. If you do not include this information, the application will be treated as being made for your benefit.

Otherwise, multiple applications are not allowed.

It will be a term and condition of all applications that by completing and delivering an Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:

HOW TO APPLY FOR THE PUBLIC OFFER SHARES

- (if the application is made for your own benefit) warrant that this is the only application which will be made for your benefit on a **white** or **yellow** Application Form or by giving **electronic application instructions** to HKSCC via CCASS; or
- (if you are an agent for another person) warrant that reasonable inquiries have been made of that other person that this is the only application which will be or has been made for the benefit of that other person on a **white** or **yellow** Application Form or by giving **electronic application instructions** to HKSCC via CCASS and that you are duly authorized to sign the Application Form as that other person's agent.

Except where you are a nominee and provide the information required to be provided in your application, all of your applications will be rejected as multiple applications if you, or you and your joint applicant(s) together:

- make more than one application (whether individually or jointly) on a **white** or **yellow** Application Form or by giving **electronic application instructions** to HKSCC via CCASS;
- both apply (whether individually or jointly) on one **white** Application Form and one **yellow** Application Form or on one **white** or **yellow** Application Form and give **electronic application instructions** to HKSCC via CCASS;
- apply (whether individually or jointly) on one **white** or **yellow** Application Form or by giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through a CCASS Broker or Custodian Participant) for more than 54,180,000 Public Offer Shares in pool A or 54,180,000 Public Offer Shares in pool B as more particularly described in “Structure of the Global Offering — The Hong Kong Public Offering”; or
- have applied for or taken up, or indicated an interest in, or have been or will be placed (including conditionally and/or provisionally) International Offer Shares under the International Offering or otherwise have participated or will participate in the International Offering.

Save as disclosed above, **all** of your applications will also be rejected as multiple applications if more than one application is made for **your benefit** (including the part of the application made by HKSCC Nominees acting on **electronic application instructions**). If an application is made by an unlisted company and:

- the principal business of that company is dealing in securities; and
- you exercise statutory control over that company,

then the application will be treated as being made for your benefit.

Unlisted company means a company with no equity securities listed on the Stock Exchange.

HOW TO APPLY FOR THE PUBLIC OFFER SHARES

Statutory control means you:

- control the composition of the board of directors of that company;
- control more than half of the voting power of that company; or
- hold more than half of the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).

Members of the Public — Time for Applying for Public Offer Shares

Completed **white** or **yellow** Application Forms, together with payment attached, must be lodged by 12:00 noon on Wednesday, April 18, 2007, or, if the application lists are not open on that day, by the time and date stated in the sub-paragraph headed “Effect of Bad Weather on the Opening of the Application Lists” below.

Your completed Application Form, together with payment attached, should be deposited in the special collection boxes provided at any of the branches of Bank of China (Hong Kong) Limited or Standard Chartered Bank (Hong Kong) Limited listed under the section headed “Where to collect the Application Forms and Prospectuses” in this prospectus above at the following times:

Friday, April 13, 2007	— 9:00 a.m. to 5:00 p.m.
Saturday, April 14, 2007	— 9:00 a.m. to 1:00 p.m.
Monday, April 16, 2007	— 9:00 a.m. to 5:00 p.m.
Tuesday, April 17, 2007	— 9:00 a.m. to 5:00 p.m.
Wednesday, April 18, 2007	— 9:00 a.m. to 12:00 noon

The application lists will be open **between 11:45 a.m. and 12:00 noon** on Wednesday, April 18, 2007.

No proceedings will be taken on applications for our H Shares and no allotment of any such H Shares will be made until after the closing of the application lists. No allotment of any of our Public Offer Shares will be made later than Sunday, May 13, 2007.

Effect of Bad Weather on the Opening of the Application Lists

The application lists will not open if there is:

- a tropical cyclone warning signal number 8 or above, or
- a “black” rainstorm warning,

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, April 18, 2007. Instead they will open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in Hong Kong in force at any time between 9:00 a.m. and 12:00 noon.

Business day means a day that is not a Saturday, Sunday or public holiday in Hong Kong.

Publication of Results

We expect to announce the basis of allotment, the results of applications and the Hong Kong Identity Card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering on Wednesday, April 25, 2007 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese). Such information will be published in one of the Company's websites, details of which will be published in the abovementioned newspapers.

Dispatch/Collection of H Share Certificates and Refund Checks

If an application is rejected, not accepted or accepted in part only, or if the Offer Price as finally determined is less than the offer price of HK\$6.80 per H Share (excluding brokerage fee, SFC transaction levy and Stock Exchange trading fee thereon) initially paid on application, or if the conditions of the Hong Kong Public Offering are not fulfilled in accordance with the section headed "Structure of the Global Offering — Conditions of the Hong Kong Public Offering" or if any application is revoked or any allotment pursuant thereto has become void, the application monies, or the appropriate portion thereof, together with the related brokerage fee, SFC transaction levy and Stock Exchange trading fee, will be refunded, without interest. It is intended that special efforts will be made to avoid any undue delay in refunding application monies where appropriate.

You will receive one share certificate for all the Public Offer Shares issued to you under the Hong Kong Public Offering (except pursuant to applications made on **yellow** Application Forms or by **electronic application instructions** to HKSCC where share certificates will be deposited into CCASS as described below).

No temporary documents of title will be issued in respect of our H Shares. No receipt will be issued for sums paid on application but, subject to personal collection as mentioned below, in due course there will be sent to you (or, in the case of joint applicants, to the first-named applicant) by ordinary post, at your own risk, to the address specified on your Application Form:

- (a) for applications on **white** Application Forms: (i) H Share certificate(s) for all the Public Offer Shares applied for, if the application is wholly successful; or (ii) H Share certificate(s) for the number of Public Offer Shares successfully applied for, if the application is partially successful (for wholly successful and partially successful applicants on **yellow** Application Forms: H Share certificates for their H Shares successfully applied for will be deposited into CCASS as described below); and/or
- (b) for applications on **white** or **yellow** Application Forms, refund check(s) crossed "Account Payee Only" in favor of the applicant (or, in the case of joint applicants, the first-named applicant) for (i) the surplus application monies for the Public Offer Shares unsuccessfully applied for, if the application is partially unsuccessful; or (ii) all the application monies, if the application is wholly unsuccessful; and/or (iii) the difference between the Offer Price and the maximum offer price per H Share paid on application in the event that the Offer Price is less than the offer price per H Share initially paid on application, in each case including the brokerage fee of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%, attributable to such refund/surplus monies but without interest. Part of your Hong Kong identity card number/passport number, or, if you are joint applicants, part of the Hong Kong

HOW TO APPLY FOR THE PUBLIC OFFER SHARES

identity card number/passport number of the first-named applicant, provided by you may be printed on your refund check, if any. Such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund check. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of, or may invalidate, your refund check.

Subject to personal collection as mentioned below, refund checks for surplus application monies (if any) in respect of wholly and partially unsuccessful applications and the difference between the Offer Price and the offer price per H Share initially paid on application (if any) under **white** or **yellow** Application Forms; and H Share certificates for wholly and partially successful applicants under **white** Application Forms are expected to be posted on or around Wednesday, April 25, 2007. The right is reserved to retain any H Share certificate(s) and any surplus application monies pending clearance of check(s).

H Share certificates will only become valid certificates of title at 8:00 a.m. on Thursday, April 26, 2007 provided that the Hong Kong Public Offering has become unconditional in all respects and the right of termination described in the section headed “Underwriting — Underwriting Arrangement and Expenses — Hong Kong Public Offering — Grounds for termination” has not been exercised.

(a) If you apply using a white Application Form:

If you apply for 1,000,000 Public Offer Shares or more on a **white** Application Form and have indicated your intention in your Application Form to collect your refund check(s) (where applicable) and/or H Share certificate(s) (where applicable) from Computershare Hong Kong Investor Services Limited and have provided all information required by your Application Form, you may collect your refund check(s) (where applicable) and H Share certificate(s) (where applicable) from Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, April 25, 2007 or such other date as notified by us in the newspapers as the date of collection/dispatch of refund checks/H Share certificates. If you are an individual who opts for personal collection, you must not authorize any other person to make collection on your behalf. If you are a corporate applicant which opts for personal collection, you must attend by your authorized representative bearing a letter of authorization from your corporation stamped with your corporation’s chop. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited. If you do not collect your refund check(s) (where applicable) and/or H Share certificate(s) (where applicable) personally within the time specified for collection, they will be sent to the address as specified in your Application Form promptly thereafter by ordinary post and at your own risk.

If you apply for less than 1,000,000 Public Offer Shares or if you apply for 1,000,000 Public Offer Shares or more but have not indicated on your Application Form that you will collect your refund check(s) (where applicable) and/or H Share certificate(s) (where applicable) in person, your refund check(s) (where applicable) and/or H Share certificate(s) (where applicable) will be sent to the address on your Application Form on Wednesday, April 25, 2007, by ordinary post and at your own risk.

HOW TO APPLY FOR THE PUBLIC OFFER SHARES

(b) If you apply using a yellow Application Form:

If you apply for 1,000,000 Public Offer Shares or more and you have elected on your **yellow** Application Form to collect your refund check (where applicable) in person, please follow the same instructions as those for **white** Application Form applicants as described above.

If you apply for less than 1,000,000 Public Offer Shares or if you have applied for more than 1,000,000 Public Offer Shares or more but have not indicated on your Application Form that you wish to collect your refund check(s) (where applicable) in person, your refund check(s) (where applicable) will be sent to the address on your Application Form on Wednesday, April 25, 2007, by ordinary post at your own risk.

If you apply for Public Offer Shares using a **yellow** Application Form and your application is wholly or partially successful, your H Share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant as instructed by you in your Application Form at the close of business on Wednesday, April 25, 2007, or under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.

If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant) for Public Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Public Offer Shares allocated to you with that CCASS Participant.

If you are applying as a CCASS Investor Participant, we expect to publish the results of CCASS Investor Participants' applications together with the results of the Hong Kong Public Offering in the South China Morning Post (in English) or in the Hong Kong Economic Times (in Chinese) on Wednesday, April 25, 2007. You should check the announcement we publish and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, April 25, 2007 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Public Offer Shares to your stock account, you can check your new account balance via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Public Offer Shares credited to your stock account.

3. APPLYING BY GIVING ELECTRONIC APPLICATION INSTRUCTIONS TO HKSCC

General

CCASS Participants may give **electronic application instructions** to HKSCC to apply for the Public Offer Shares and to arrange payment of the monies due on application and payment of refunds. This will be in accordance with their participant agreements with HKSCC and the General Rules of CCASS and the CCASS Operational Procedures.

HOW TO APPLY FOR THE PUBLIC OFFER SHARES

If you are a CCASS Investor Participant, you may give **electronic application instructions** through the CCASS Phone System by calling 2979 7888 or through the CCASS Internet System (<https://ip.ccass.com>) (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time).

HKSCC can also input electronic application instructions for you if you go to:

Hong Kong Securities Clearing Company Limited
Customer Service Center
2nd Floor
Vicwood Plaza
199 Des Voeux Road Central
Hong Kong

and complete an input request form.

Prospectuses are available for collection from the above address.

If you are not a CCASS Investor Participant, you may instruct your broker or custodian who is a CCASS Broker Participant or a CCASS Custodian Participant to give **electronic application instructions** via CCASS terminals to apply for the Public Offer Shares on your behalf.

You are deemed to have authorized HKSCC and/or HKSCC Nominees to transfer the details of your application, whether submitted by you or through your broker or custodian, to us and our registrars.

Giving Electronic Application Instructions to HKSCC to Apply for Public Offer Shares by HKSCC Nominees On Your Behalf

Where a **white** Application Form is signed by HKSCC Nominees on behalf of persons who have given **electronic application instructions** to apply for the Public Offer Shares:

- (i) HKSCC Nominees is only acting as a nominee for those persons and shall not be liable for any breach of the terms and conditions of the **white** Application Form or this prospectus; and
- (ii) on behalf of each such person, HKSCC Nominees:
 - agrees that the Public Offer Shares to be allotted shall be issued in the name of HKSCC Nominees and deposited directly into CCASS for the credit of the stock account of the CCASS Participant who has inputted **electronic application instructions** on that person's behalf or that person's CCASS Investor Participant stock account;
 - undertakes and agrees to accept the Public Offer Shares in respect of which that person has given **electronic application instructions** or any lesser number;

HOW TO APPLY FOR THE PUBLIC OFFER SHARES

- represents, warrants and undertakes that the person is not, and none of the other person(s) for whose benefit the person is applying is, a U.S. person (as defined in Regulation S);
- represents and warrants that the person understands that the Public Offer Shares have not been and will not be registered under the Securities Act and that the person is outside the United States (as defined in Regulation S) when completing the **electronic application instructions** or is a person described in paragraph (h)(3) or Rule 902 of Regulation S;
- undertakes and confirms that that person has not applied for or taken up or indicated an interest in, and will not apply for or take up or indicate any interest in any International Offer Shares under the International Offering nor otherwise participated or will participate in the International Offering;
- (if the **electronic application instructions** are given for that person's own benefit) declares that only one set of **electronic application instructions** has been given for that person's benefit;
- (if that person is an agent for another person) declares that that person has only given one set of **electronic application instructions** for the benefit of that other person and that that person is duly authorized to give those instructions as that other person's agent;
- understands that the above declaration will be relied upon by us, our Directors and the Joint Global Coordinators in deciding whether or not to make any allotment of Public Offer Shares in respect of the **electronic application instructions** given by that person and that that person may be prosecuted if he makes a false declaration;
- authorizes us to place the name of HKSCC Nominees on our register of members as the holder of the Public Offer Shares allotted in respect of that person's **electronic application instructions** and to send H Share certificate(s) and/or refund monies in accordance with the arrangements separately agreed between us and HKSCC;
- confirms that that person has read the terms and conditions and application procedures set out in this prospectus and agrees to be bound by them;
- confirms that that person has only relied on the information and representations in this prospectus in giving that person's **electronic application instructions** or instructing that person's broker or custodian to give **electronic application instructions** on that person's behalf;
- agrees that we and the Directors are liable only for the information and representations contained in this prospectus, the Application Forms and any supplements to this prospectus;

HOW TO APPLY FOR THE PUBLIC OFFER SHARES

- agrees to disclose that person's personal data to us, the Joint Global Coordinators, the H Share registrar, receiving bankers, the Underwriters and their respective advisors and agents and any information which they may require about that person;
- agrees (without prejudice to any other rights which that person may have) that once the application of HKSCC Nominees has been accepted, the application cannot be rescinded for innocent misrepresentation and you may not revoke it other than as provided in this prospectus;
- agrees that any application made by HKSCC Nominees on behalf of that person pursuant to **electronic application instructions** given by that person is irrevocable before Wednesday, April 25, 2007, such agreement to take effect as a collateral contract with us and to become binding when that person gives the instructions and such collateral contract to be in consideration of our agreeing that we will not offer any Public Offer Shares to any person before Wednesday, April 18, 2007, except by means of one of the procedures referred to in this prospectus. However, HKSCC Nominees may revoke the application before Wednesday, April 25, 2007 if a person responsible for this prospectus under Section 40 of the Companies Ordinance (applied pursuant to Section 342E of the Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that person for this prospectus;
- agrees that once the application of HKSCC Nominees is accepted, neither that application nor that person's **electronic application instructions** can be revoked, and that acceptance of that application will be evidenced by the announcement of the results of the Hong Kong Public Offering published by us;
- agrees to the arrangements, undertakings and warranties specified in the participant agreement between that person and HKSCC, read with the General Rules of CCASS and the CCASS Operational Procedures, in respect of the giving of **electronic application instructions** relating to Public Offer Shares;
- agrees with us, for ourselves and for the benefit of each of our shareholders (and so that we will be deemed by our acceptance in whole or in part of the application by HKSCC Nominees to have agreed, for ourselves and on behalf of each of our shareholders, with each CCASS Participant giving **electronic application instructions**) to observe and comply with the Company Law, the Special Regulations and our Articles of Association;
- agrees with us and each of our shareholders, Directors, Supervisors, managers and officers, and we agree, for our benefit and for the benefit of each of our Directors, Supervisors, managers and officers, with each of our shareholders to refer all differences and claims arising from the Articles of Association or any rights or obligations conferred or imposed by Company Law or other relevant laws and administrative regulations concerning its affairs to arbitration in accordance with the Articles of Association, and any reference to arbitration shall be deemed to authorize the arbitration tribunal to conduct hearings in open session and to publish its award, which arbitration shall be final and conclusive;

HOW TO APPLY FOR THE PUBLIC OFFER SHARES

- agrees with us (for ourselves and for the benefit of each of our shareholders) that our H Shares are freely transferable by the holders thereof;
- authorizes us to enter into a contract on your behalf with each of our Directors, Supervisors and officers whereby each such Director, Supervisor and officer undertakes to observe and comply with his obligations to shareholders stipulated in the Articles of Association; and
- agrees that that person's application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the Laws of Hong Kong.

Effect of Giving Electronic Application Instructions to HKSCC

By giving **electronic application instructions** to HKSCC or instructing your broker or custodian who is a CCASS Broker Participant or a CCASS Custodian Participant to give such instructions to HKSCC, you (and if you are joint applicants, each of you jointly and severally) are deemed to have done the following things. Neither HKSCC nor HKSCC Nominees shall be liable to us or any other person in respect of the things mentioned below:

- instructed and authorized HKSCC to cause HKSCC Nominees (acting as nominee for the relevant CCASS Participants) to apply for the Public Offer Shares on your behalf;
- instructed and authorized HKSCC to arrange payment of the maximum offer price, brokerage fee, SFC transaction levy and Stock Exchange trading fee by debiting your designated bank account and, in the case of a wholly or partially unsuccessful application and/or the Offer Price is less than the offer price per H Share initially paid on application, refund of the application monies, in each case including brokerage fee, SFC transaction levy and Stock Exchange trading fee, by crediting your designated bank account; and
- instructed and authorized HKSCC to cause HKSCC Nominees to do on your behalf all the things which it is stated to do on your behalf in the **white** Application Form.

Multiple Applications

If you are suspected of having made multiple applications or if more than one application is made for your benefit, the number of Public Offer Shares applied for by HKSCC Nominees will be automatically reduced by the number of Public Offer Shares in respect of which you have given such instructions and/or in respect of which such instructions have been given for your benefit. Any **electronic application instructions** to make an application for the Public Offer Shares given by you or for your benefit to HKSCC shall be deemed to be an actual application for the purpose of considering whether multiple applications have been made.

Minimum Subscription Amount and Permitted Multiples

You may give or cause your broker or custodian who is a CCASS Broker Participant or a CCASS Custodian Participant to give **electronic application instructions** in respect of a minimum of 1,000 Public Offer Shares. Such instructions in respect of more than 1,000 Public

HOW TO APPLY FOR THE PUBLIC OFFER SHARES

Offer Shares must be in one of the numbers set out in the table in the Application Forms. No application for any other number of Public Offer Shares will be considered and any such application is liable to be rejected.

Time for Inputting Electronic Application Instructions

Those who are not CCASS Investor Participants can instruct their brokers or custodians who are CCASS Broker Participants or CCASS Custodian Participants to give **electronic application instructions** to HKSCC via CCASS terminals to apply for Public Offer Shares on their behalf.

CCASS Broker/Custodian Participants can input **electronic application instructions** at the following times on the following dates:

Friday, April 13, 2007	—	9:00 a.m. to 8:30 p.m.⁽¹⁾
Saturday, April 14, 2007	—	8:00 a.m. to 1:00 p.m.⁽¹⁾
Monday, April 16, 2007	—	8:00 a.m. to 8:30 p.m.⁽¹⁾
Tuesday, April 17, 2007	—	8:00 a.m. to 8:30 p.m.⁽¹⁾
Wednesday, April 18, 2007	—	8:00 a.m.⁽¹⁾ to 12:00 noon

Note:

- (1) These times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Broker/Custodian Participants.

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on Friday, April 13, 2007 until 12:00 noon on Wednesday, April 18, 2007 (24 hours daily, except the last application day).

Allocation of Public Offer Shares

For the purposes of allocating Public Offer Shares, HKSCC Nominees will not be treated as an applicant. Instead, each CCASS Participant who gives **electronic application instructions** or each person for whose benefit such instruction is given will be treated as an applicant.

Deposit of H Share Certificates into CCASS and Refund of Application Monies

- No temporary document of title will be issued. No receipt will be issued for application monies received.
- If your application is wholly or partially successful, your H Share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for the credit of the stock account of the CCASS Participant which you have instructed to give **electronic application instructions** on your behalf or your CCASS Investor Participant stock account at the close of business on Wednesday, April 25, 2007, or, in the event of a contingency, on any other date as shall be determined by HKSCC or HKSCC Nominees.

HOW TO APPLY FOR THE PUBLIC OFFER SHARES

- We expect to publish the application results of CCASS Participants (and where the CCASS Participant is a broker or custodian, we will include information relating to the relevant beneficial owner), your Hong Kong Identity Card/passport number or other identification code (Hong Kong business registration number for corporations) and the basis of allotment of the Hong Kong Public Offering in the South China Morning Post (in English) or in the Hong Kong Economic Times (in Chinese) on Wednesday, April 25, 2007. You should check the announcement we publish and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, April 25, 2007 or such other date as shall be determined by HKSCC or HKSCC Nominees.
- If you have instructed your broker or custodian to give **electronic application instructions** on your behalf, you can also check the number of Public Offer Shares allotted to you and the amount of refund monies (if any) payable to you with that broker or custodian.
- If you have applied as a CCASS Investor Participant, you can also check the number of Public Offer Shares allotted to you and the amount of refund monies (if any) payable to you via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Wednesday, April 25, 2007. HKSCC will also make available to you an activity statement showing the number of Public Offer Shares credited to your CCASS Investor Participant stock account and the amount of refund monies (if any) credited to your designated bank account.
- Refund of your application monies (if any) in respect of wholly and partially unsuccessful applications and/or difference between the Offer Price and the offer price per H Share initially paid on application, in each case including brokerage fee of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%, will be credited to your designated bank account or the designated bank account of your broker or custodian on Wednesday, April 25, 2007. No interest will be paid thereon.

Section 40 of the Companies Ordinance

For the avoidance of doubt, we and all other parties involved in the preparation of this prospectus acknowledge that each CCASS Participant who gives or causes to give **electronic application instructions** is a person who may be entitled to compensation under Section 40 of the Companies Ordinance as applied by Section 342E of the Companies Ordinance.

Personal Data

The section of the Application Form entitled "Personal Data" applies to any personal data held by us and our H Share registrar about you in the same way as it applies to personal data about applicants other than HKSCC Nominees.

Warning

The subscription of the Public Offer Shares by giving **electronic application instructions** to HKSCC is only a facility provided to CCASS Participants. We, our Directors, the Joint Sponsors, the Joint Global Coordinators and the Underwriters take no responsibility for the application and provide no assurance that any CCASS Participant will be allotted any Public Offer Shares.

HOW TO APPLY FOR THE PUBLIC OFFER SHARES

To ensure that CCASS Investor Participants can give their **electronic application instructions** to HKSCC through the CCASS Phone System or the CCASS Internet System, CCASS Investor Participants are advised not to wait until the last minute to input their **electronic application instructions** to the systems. In the event that CCASS Investor Participants have problems connecting to the CCASS Phone System or the CCASS Internet System to submit their **electronic application instructions**, they should either: (i) submit a **white** or **yellow** Application Form; or (ii) go to HKSCC's Customer Service Center to complete an input request form for **electronic application instructions** before 12:00 noon on Wednesday, April 25, 2007.

4. CIRCUMSTANCES IN WHICH YOU WILL NOT BE ALLOTTED PUBLIC OFFER SHARES

Full details of the circumstances in which you will not be allotted the Public Offer Shares are set out in the notes attached to the Application Forms (whether you are making your application by an Application Form or electronically instructing HKSCC to cause HKSCC Nominees to apply on your behalf), and you should read them carefully. You should note in particular the following situations in which Public Offer Shares will not be allotted to you:

- If your application is revoked or withdrawn:

By completing and submitting an Application Form or **electronic application instructions** to HKSCC you agree that your application or the application made by HKSCC Nominees on your behalf may not be revoked on or before Wednesday, April 25, 2007. This agreement will take effect as a collateral contract with us, and will become binding when you lodge your Application Form or submit your **electronic application instructions** to HKSCC. This collateral contract will be in consideration of our agreeing that we will not offer any Public Offer Shares to any person before Wednesday, April 18, 2007 except by means of one of the procedures referred to in this prospectus.

Your application or the application made by HKSCC Nominees on your behalf may only be revoked on or before Wednesday, April 25, 2007 if a person responsible for this prospectus under Section 40 of the Companies Ordinance (as applied by Section 342E of the Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that person for this prospectus.

If any supplement to this prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of this prospectus as supplemented.

If your application or the application made by HKSCC Nominees on your behalf has been accepted, it cannot be revoked. For this purpose, acceptance of applications which are not rejected will be constituted by notification in the announcement of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or the results of the ballot respectively.

HOW TO APPLY FOR THE PUBLIC OFFER SHARES

- Full discretion of our company or our agents to reject or accept your application:

We and the Joint Global Coordinators, in their capacity as our agents, and our or their agents and nominees, have full discretion to reject or accept any application, or to accept only part of any application.

We, the Joint Global Coordinators and the Hong Kong Underwriter(s), in their capacity as our agents, and our or their agents and nominees do not have to give any reason for any rejection or acceptance.

- If the allotment of Public Offer Shares is void:

The allotment of Public Offer Shares to you or to HKSCC Nominees (if you give **electronic application instructions** or apply by a **yellow** Application Form) will be void if the Listing Committee of the Stock Exchange does not grant permission to list our H Shares either:

- within three weeks from the closing of the application lists; or
 - within a longer period of up to six weeks if the Listing Committee of the Stock Exchange notifies us of that longer period within three weeks of the closing date of the application lists.
- You will not receive any allotment if:
 - you make multiple applications or suspected multiple applications;
 - you or the person for whose benefits you apply for have applied for or taken up, or indicated an interest for, or have been or will be placed or allocated (including conditionally and/or provisionally) our Public Offer Shares and/or our International Offer Shares. By filling in any of the Application Forms or applying by giving **electronic application instructions** to HKSCC, you agree not to apply for our Public Offer Shares as well as our International Offer Shares. Reasonable steps will be taken to identify and reject applications in the Hong Kong Public Offering from investors who have received our International Offer Shares, and to identify and reject indications of interest in the International Offering from investors who have received our Public Offer Shares in the Hong Kong Public Offering;
 - your payment is not made correctly or you pay by check or banker's cashier order and the check or banker's cashier order is dishonored upon its first presentation;
 - your Application Form is not completed in accordance with the instructions as stated in the Application Form (if you apply by an Application Form);
 - the Underwriting Agreements do not become unconditional; or
 - the Underwriting Agreements are terminated in accordance with their respective terms.

You should also note that you may apply for our H Shares under the Hong Kong Public Offering or indicate an interest for our H Shares under the International Offering, but may not do both.

HOW TO APPLY FOR THE PUBLIC OFFER SHARES

5. HOW MUCH ARE THE PUBLIC OFFER SHARES

The maximum offer price is HK\$6.80 per H Share. You must also pay brokerage fee of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005% in full. This means that for every board lot of 1,000 H Shares you will pay approximately HK\$6,868.61. The Application Forms have tables showing the exact amount payable for certain numbers of H Shares up to 54,180,000 H Shares.

You must pay the amount payable upon application for our H Shares by one check or one banker's cashier order in accordance with the terms set out in the Application Form (if you apply by an Application Form).

If your application is successful, brokerage fee is paid to participants of the Stock Exchange or the Stock Exchange (as the case may be), the SFC transaction levy and the Stock Exchange trading fee are paid to the Stock Exchange (in the case of the SFC transaction levy, collected on behalf of the SFC).

6. REFUND OF APPLICATION MONIES

If you do not receive any Public Offer Shares for any reason, we will refund your application monies, including brokerage fee of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%. No interest will be paid thereon. All interest accrued on such monies prior to the date of dispatch of refund checks will be retained for our benefit.

If your application is accepted only in part, we will refund the appropriate portion of your application monies, including the related brokerage fee of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%, without interest.

If the Offer Price as finally determined is less than the maximum Offer Price of HK\$6.80 per H Share paid on application, appropriate refund payments (including the brokerage of 1%, SFC transaction levy of 0.004% and Hong Kong Stock Exchange trading fee of 0.005% attributable to the surplus application monies) will be made to successful applicants, without interest. Details of the procedure for refund are set out above in the section headed "Dispatch/Collection of H Share Certificates and Refund Check".

In a contingency situation involving a substantial over-subscription, at the discretion of us and the Joint Global Coordinators, checks for applications for certain small denominations of Public Offer Shares (apart from successful applications) may not be cleared.

Refund of your application monies (if any) will be made on Wednesday, April 25, 2007 in accordance with the various arrangements as described above.

7. DEALINGS AND SETTLEMENT

Commencement of Dealings in the H Shares

Dealings in our H Shares on the Stock Exchange are expected to commence on Thursday, April 26, 2007.

Our H Shares will be traded in board lots of 1,000 H Shares each. The stock code of our H Shares is 3993.

HOW TO APPLY FOR THE PUBLIC OFFER SHARES

H Shares will be Eligible for Admission into CCASS

If the Stock Exchange grants the listing of, and permission to deal in, our H Shares and we comply with the stock admission requirements of HKSCC, our H Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in our H Shares on the Stock Exchange or any other date HKSCC chooses. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second business day after any trading day.

All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

Investors should seek the advice of their stockbroker or other professional advisor for details of the settlement arrangements as such arrangements may affect their rights and interests.

All necessary arrangements have been made enabling our H Shares to be admitted into CCASS.