

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this prospectus and delivered to the Registrar of Companies in Hong Kong for registration were copies of the **WHITE** and **YELLOW** application forms, the written consents referred to in the paragraph headed “Consents of experts” in Appendix IX, and copies of the material contracts referred to in the paragraph headed “Summary of material contracts” in Appendix IX.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Sidley Austin at 39th Floor, Two International Finance Centre, 8 Finance Street, Central, Hong Kong during normal business hours up to and including the 14th day following the date of the prospectus:

- (a) our Articles of Association in Chinese version and an English translation thereof;
- (b) the accountants’ report prepared by Deloitte Touche Tohmatsu, the text of which is set out in Appendix I;
- (c) the audited financial statements of the companies comprising the Group for each of the years ended December 31, 2004, 2005 and 2006;
- (d) the report on the unaudited pro forma financial information, the text of which is set out in Appendix II;
- (e) the letters relating to the profit forecast, the texts of which are set out in Appendix III;
- (f) the letter dated April 13, 2007, the full valuation report and valuation certificates relating to our properties interests prepared by BMI Appraisals Limited, the texts of which are set out in Appendix IV;
- (g) the independent technical review report of Minarco, which is set out in Appendix V;
- (h) the material contracts referred to in the paragraph headed “Summary of material contracts” in Appendix IX;
- (i) the service agreements referred to in the paragraph headed “Particulars of service agreements” in Appendix IX;
- (j) the written consents referred to in the paragraph headed “Consents of experts” in Appendix IX;

- (k) the PRC legal opinion issued by Llinks Law Offices, the legal advisor to the Company on the PRC law dated April 13, 2007, confirming that in its opinion, the summary of relevant PRC laws and principal regulatory provisions set out in Appendix VII is a correct summary of the relevant PRC laws and regulatory provisions; and
- (l) the Company Law, the Mandatory Provisions and the Special Regulations together with their unofficial translation.