

SUBSTANTIAL SHAREHOLDERS

To the best knowledge of our Directors, immediately following the completion of the Global Offering (but not taking into account any H Shares which may be allotted and issued pursuant to the exercise of the Over-allotment Option) and the transfer of certain Shares by LMG to the NSSF, the following person will have interests or short positions in the Shares or underlying Shares which would fall to be disclosed to us under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who will be, directly and/or indirectly, interested in 10% or more of the nominal value of any class of share capital, carrying rights to vote in all circumstances at our Shareholders' general meetings:

<u>Shareholder</u>	<u>Number of Shares</u>	<u>Approximate percentage of shareholding</u>
LMG ⁽¹⁾	1,807,429,475	37.9%
CFC ⁽²⁾	1,768,421,050	37.1%

Notes:

- (1) As at the date of this prospectus, LMG is wholly-owned by Luoyang SASAC, which holds the interest on behalf of the People's Government of Luoyang City.
- (2) As at the date of this prospectus, CFC is owned by two individuals, Mr Xu Jun and Mr Yu Yong, who hold 10% and 90% equity interest in CFC, respectively.

For details of our Directors' and Supervisors' interests in Shares immediately following the completion of the Global Offering, please refer to the section headed "Further Information about Directors, Supervisors, Senior Management, Staff and Substantial Shareholders" in Appendix IX to this prospectus. Save as disclosed in this prospectus, our Directors are not aware of any person (who is not a Director) who will, immediately following the completion of the Global Offering, be directly or indirectly interested in 10% or more of our share capital. Our Directors are not aware of any arrangement which may at a subsequent date result in a change of control in our Company.