

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is not an offer to sell or the solicitation of an offer to buy securities and neither this announcement nor anything herein forms the basis for any contract or commitment whatsoever. This announcement is not an offer of securities for sale in the United States of America. The securities have not been and will not be registered under and may not be offered or sold in the United States of America or to US persons (as defined in Regulation S of the Securities Act of 1933, of the United States of America as amended (the "Securities Act")), unless registered under the Securities Act or an exemption from the registration requirements of the Securities Act is available. No public offering of the securities is being made in the United States of America.

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



中国石油化工股份有限公司

CHINA PETROLEUM & CHEMICAL CORPORATION

("Sinopec Corp.")

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 0386)

HK\$11,700,000,000

Zero Coupon Convertible Bonds due 2014 (the "Convertible Bonds")

(Stock code: 1518)

Convertible into H Shares of Sinopec Corp.

Sole Global Coordinator

Lehman Brothers

Joint Bookrunners

Lehman Brothers

Goldman Sachs (Asia) L.L.C.

Joint Lead Managers

Lehman Brothers

UBS Investment Bank

Goldman Sachs (Asia) L.L.C.

ABN AMRO Rothschild

Co-Lead Managers

China International Capital Corporation (Hong Kong) Limited

DBS

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Convertible Bonds as more particularly described in the Offering Circular relating thereto dated 17 April 2007. Permission for the listing of, and dealing in, the Convertible Bonds is expected to become effective on or about 25 April 2007.

For and on behalf of the Board of Directors
China Petroleum & Chemical Corporation
Chen Ge
Secretary to the Board of Directors

Beijing, PRC, 18 April, 2007

As at the date of this announcement, the directors of Sinopec Corp. are Messrs. Chen Tonghai, Zhou Yuan*, Wang Tianpu#, Zhang Jianhua#, Wang Zhigang#, Dai Houliang#, Fan Yifei*, Yao Zhongmin*, Shi Wanpeng+, Liu Zhongli+ and Li Deshui+.*

Executive Directors

** Non-executive Directors*

+ Independent Non-executive Directors

Please also refer to the published version of this announcement in South China Morning Post.