

財務撮要

Financial Highlights

過往五年主要財務資料

KEY FINANCIAL INFORMATION FOR THE LAST FIVE YEARS

截至十二月三十一日止年度／於十二月三十一日

For the year ended 31 December/As at 31 December

二零零六年	二零零五年	二零零四年	二零零三年	二零零二年
2006	2005	2004	2003	2002

主要財務資料 (人民幣千元)	Key Financial Information (RMB'000)					
銷售額	Sales	2,979,530	2,482,984	2,116,907	1,887,848	1,249,908
經營利潤	Operating profit	420,907	406,466	630,059 ⁽¹⁾	321,419	240,257
除所得稅前利潤	Profit before income tax	409,247	355,774	620,445 ⁽¹⁾	304,008	230,685
年度利潤	Profit for the year	390,246	353,345	586,895 ⁽¹⁾	283,507	195,923
本公司股權持有人 應佔利潤	Profit attributable to equity holders of the Company	389,031	351,487	587,539 ⁽¹⁾	244,728	126,117
非流動資產	Non-current assets	1,821,114	1,330,951	1,136,914	921,897	713,420
流動資產	Current assets	972,592	1,209,590	1,434,489	980,404	755,697
流動負債	Current liabilities	719,390	826,367	1,187,381	979,214	667,705
流動資產淨值	Net current assets	253,202	383,223	247,108	1,190	87,992
總資產	Total assets	2,793,706	2,540,541	2,571,403	1,902,301	1,469,117
總資產減流動負債	Total assets less current liabilities	2,074,316	1,714,174	1,384,022	923,087	801,412
總權益	Total equity	2,074,316	1,714,174	1,303,328	922,579	801,412
現金及現金等價物	Cash and cash equivalents	273,994	559,801	238,428	160,276	79,269
主要財務比率	Key Financial ratios					
毛利率(%)	Gross profit margin (%)	21.4	23.1	22.2	22.8	19.9
淨利潤率(%)	Net profit margin (%)	13.1	14.2	27.8 ⁽²⁾	13.0	10.1
資本負債比率(%) ⁽³⁾	Net gearing ratio (%) ⁽³⁾	2.1	(0.1)	46.7	46.0	36.0
流動比率	Current ratio	1.4	1.5	1.2	1.0	1.1
應收賬款之週轉期(日)	Accounts receivable turnover period (days)	24	21	16	16	23
存貨之週轉期(日)	Inventory turnover period (days)	62	62	57	48	52

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附註：

- 1 截至二零零四年十二月三十一日止年度的利潤中包括一項非經常性項目－出售若干土地使用權及樓宇所得收益人民幣303,769,000元。扣除該非經常性收益，該年度的經營利潤和除所得稅前利潤分別調整為人民幣326,290,000元及人民幣316,676,000元，並計入該調整的稅務影響人民幣25,061,000元，該年度利潤及本公司股權持有人應佔利潤分別調整為人民幣308,187,000元及人民幣308,831,000元。
- 2 截至二零零四年十二月三十一日止年度，扣除出售若干土地使用權及樓宇所得非經常收益後，該年度的淨利潤率將調整為14.6%。
- 3 資本負債比率之計算為總借貸扣除現金及現金等價物與總權益之比率。

Notes:

1. Profit for the year ended 31 December 2004 included a non-recurring item of RMB303,769,000, representing gain arising from the disposal of certain land use rights and buildings. Excluding this non-recurring gain, operating profit and profit before income tax were adjusted to RMB326,290,000 and RMB316,676,000, respectively, and taking into account the tax effect of RMB25,061,000 arising from such adjustment, profit for the year and profit attributable to equity holders of the Company were adjusted to RMB308,187,000 and RMB308,831,000, respectively.
2. Net profit margin for the year ended 31 December 2004 excluding the non-recurring gain arising from the disposal of certain land use rights and buildings was adjusted to 14.6%.
3. Net gearing ratio represents the ratio between total borrowings (less cash and cash equivalents) and total equity.

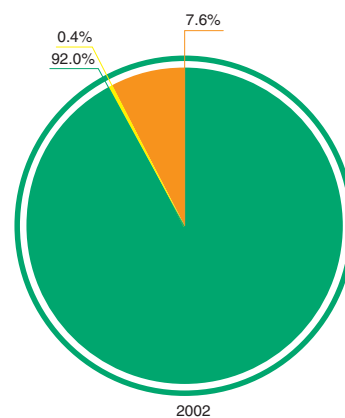
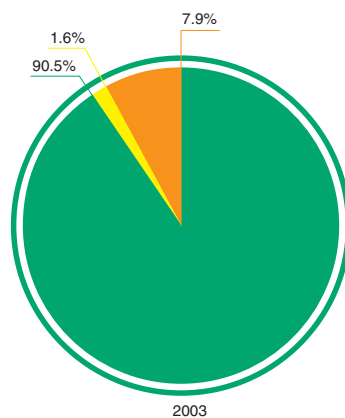
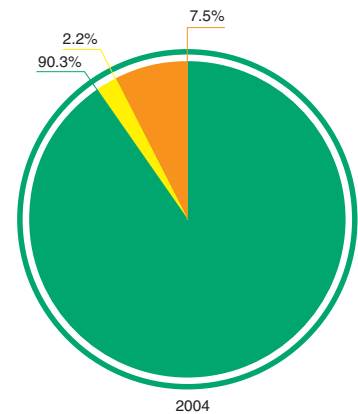
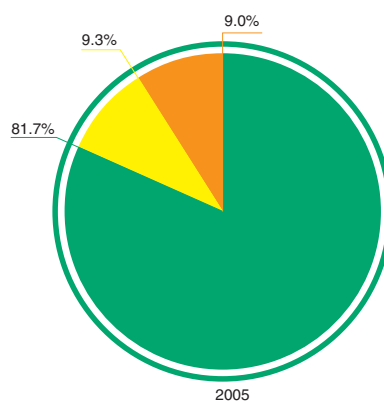
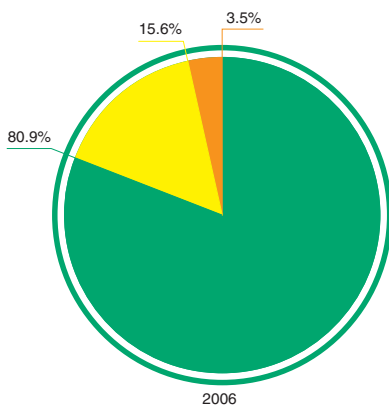
按產品類別分析的銷售額

SALES BY PRODUCTS

截至十二月三十一日止年度

For the year ended 31 December

按產品	By products	二零零六年		二零零五年		二零零四年		二零零三年		二零零二年	
		2006		2005		2004		2003		2002	
		人民幣千元	%	人民幣千元	%	人民幣千元	%	人民幣千元	%	人民幣千元	%
		RMB'000		RMB'000		RMB'000		RMB'000		RMB'000	
休閒服裝	Casual wear	2,410,068	80.9	2,028,015	81.7	1,911,170	90.3	1,708,334	90.5	1,149,340	92.0
運動服裝	Sports wear	463,607	15.6	230,478	9.3	45,648	2.2	30,538	1.6	4,849	0.4
其他針織品	Other knitting products	105,855	3.5	224,491	9.0	160,089	7.5	148,976	7.9	95,719	7.6
銷售額總計	Total sales	2,979,530	100.0	2,482,984	100.0	2,116,907	100.0	1,887,848	100.0	1,249,908	100.0



- 休閒服裝
Casual wear
- 運動服裝
Sports wear
- 其他針織品
Other knitting products

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按市場分佈分析的銷售額

SALES BY REGIONS

截至十二月三十一日止年度

For the year ended 31 December

按市場	By regions	二零零六年		二零零五年		二零零四年		二零零三年		二零零二年	
		2006		2005		2004		2003		2002	
		人民幣千元	%	人民幣千元	%	人民幣千元	%	人民幣千元	%	人民幣千元	%
		RMB'000		RMB'000		RMB'000		RMB'000		RMB'000	
國際銷售	International sales										
日本	Japan	2,250,287	75.5	2,017,248	81.2	1,885,709	89.1	1,703,558	90.2	1,156,522	92.5
歐洲	Europe	339,337	11.4	159,341	6.4	33,123	1.6	547	0.1	13,079	1.0
美國	US	105,627	3.6	79,418	3.2	77,842	3.6	78,147	4.1	14,559	1.2
其他國家	Other countries	105,121	3.5	42,716	1.8	33,969	1.6	25,917	1.4	3,123	0.3
國內銷售	Domestic sales	179,158	6.0	184,261	7.4	86,264	4.1	79,679	4.2	62,625	5.0
銷售額總計	Total sales	2,979,530	100.0	2,482,984	100.0	2,116,907	100.0	1,887,848	100.0	1,249,908	100.0

