

Financial Highlights

財務摘要

THREE-YEAR COMPARISON OF KEY FINANCIAL FIGURES

For the year ended 31st December

三年主要財務數據之比較

截至十二月三十一日止年度

| | | 2006 二零零六年 HK\$'000 港幣千元 | 2005 二零零五年 HK\$'000 港幣千元 | 2004 二零零四年 HK\$'000 港幣千元 |
|---------------------------|-------------------|-----------------------------------|-----------------------------------|-----------------------------------|
| Revenue | 收益 | 242,831 | 186,621 | 154,584 |
| Gross profit | 毛利 | 40,789 | 28,516 | 25,685 |
| EBITDA | 扣除利息、稅項、折舊及攤銷前之盈利 | 30,769 | 23,851 | 20,986 |
| Profit for the year | 年內溢利 | 13,416 | 10,329 | 8,414 |
| Net cash inflow (outflow) | 現金流入(流出)淨額 | 13,214 | (18,537) | (25,453) |
| Earnings per share | 每股盈利 | | | |
| – basic (HK cents) | – 基本(港幣仙) | 6.1 | 4.7 | 3.8 |
| Current ratio | 流動比率 | 2.9 | 3.2 | 3.8 |
| Debt/Equity ratio (%) | 負債/股東資金比率(%) | 16.3 | 2.7 | 5.9 |

FIVE-YEAR SUMMARY OF FINANCIAL PERFORMANCE

For the year ended 31st December

五年財務業績概覽

截至十二月三十一日止年度

| | | 2006 二零零六年 HK\$'000 港幣千元 | 2005 二零零五年 HK\$'000 港幣千元 | 2004 二零零四年 HK\$'000 港幣千元 | 2003 二零零三年 HK\$'000 港幣千元 | 2002 二零零二年 HK\$'000 港幣千元 |
|---------------------|-------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|
| Revenue | 收益 | 242,831 | 186,621 | 154,584 | 150,545 | 134,163 |
| Operating costs | 經營成本 | (25,957) | (18,379) | (17,951) | (16,889) | (11,421) |
| EBITDA | 扣除利息、稅項、折舊及攤銷前之盈利 | 30,769 | 23,851 | 20,986 | 36,619 | 35,925 |
| Other income | 其他收入 | 705 | 698 | 1,828 | 2,191 | 872 |
| Finance costs | 融資成本 | (1,367) | (285) | (191) | (265) | (24) |
| Profit for the year | 年內溢利 | 13,416 | 10,329 | 8,414 | 25,754 | 28,539 |

FIVE-YEAR SUMMARY OF FINANCIAL POSITION

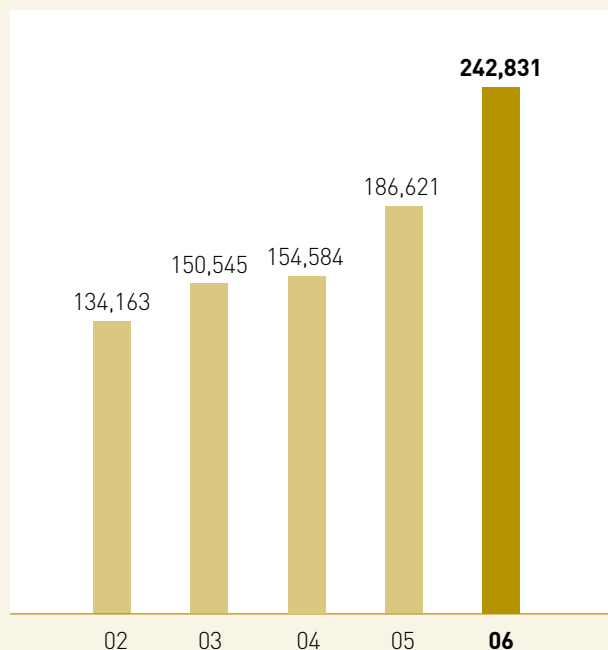
As at 31st December

五年財務狀況概覽

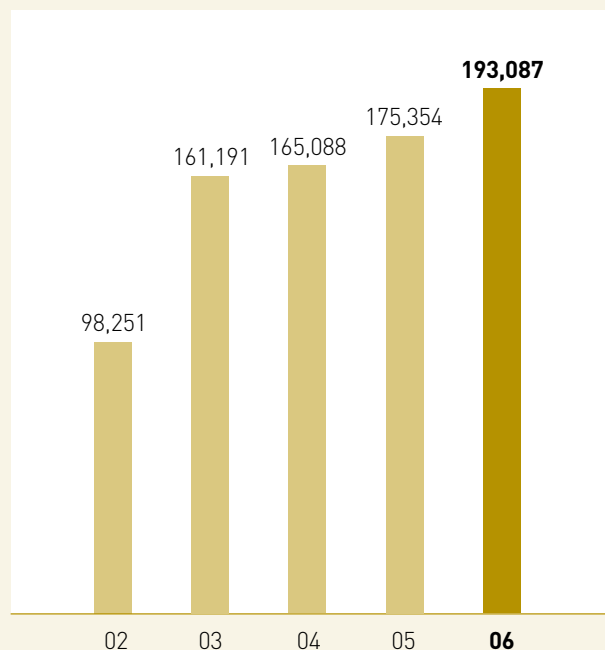
於十二月三十一日

| | | 2006 二零零六年 | 2005 二零零五年 | 2004 二零零四年 | 2003 二零零三年 | 2002 二零零二年 |
|--|-------------------------------|---------------|---------------|---------------|---------------|---------------|
| Total assets (HK\$'000) | 資產總值(港幣千元) | 256,606 | 211,664 | 200,377 | 186,034 | 130,190 |
| Total liabilities (HK\$'000) | 負債總額(港幣千元) | (63,519) | (36,310) | (35,289) | (24,843) | (31,939) |
| Shareholders' equity (HK\$'000) | 股東資金(港幣千元) | 193,087 | 175,354 | 165,088 | 161,191 | 98,251 |
| Current liabilities/ Shareholders' equity (%) | 流動負債/ 股東資金比率(%) | 23 | 19 | 18 | 13 | 27 |
| EBITDA/Finance costs (Times) | 扣除利息、稅項、折舊及 攤銷前之盈利/融資成本(倍) | 23 | 84 | 110 | 138 | 1,497 |
| Current liabilities/ EBITDA (Times) | 流動負債/扣除利息、稅項、 折舊及攤銷前之盈利(倍) | 1.46 | 1.40 | 1.42 | 0.59 | 0.75 |
| Return on equity (%) | 股本回報率(%) | 7 | 6 | 5 | 16 | 29 |

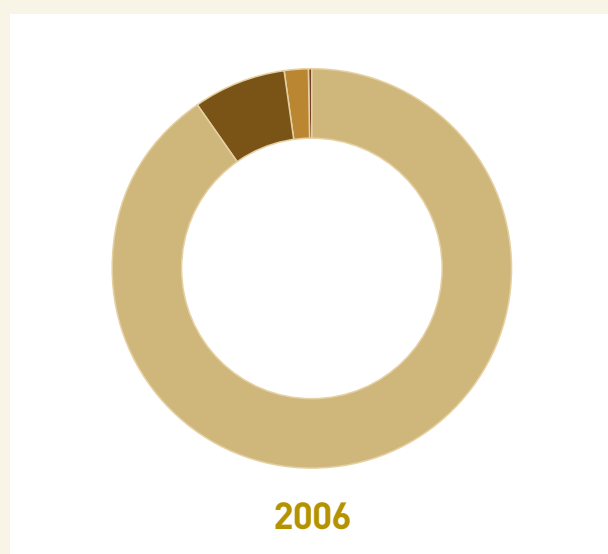
REVENUE (HK'000)
收益 (港幣千元)



SHAREHOLDERS' EQUITY (HK'000)
股東資金 (港幣千元)

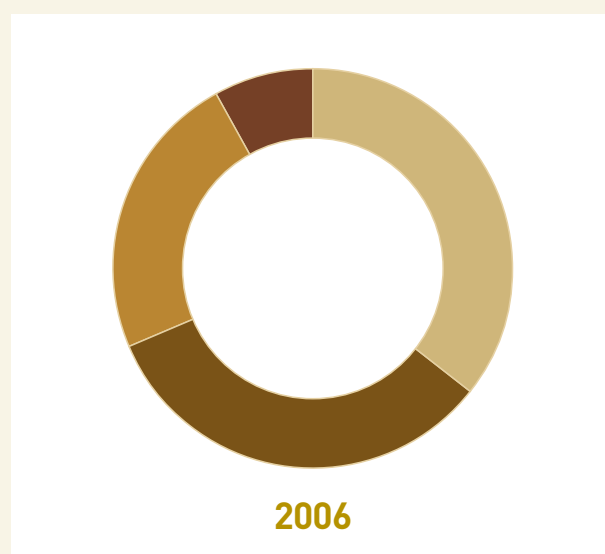


REVENUE BREAKDOWN BY BUSINESS
按業務劃分的收益分析



- 90.5% Aluminium parts 鋁部件
- 7.3% Zinc parts 鋅部件
- 2.0% Magnesium parts 鎂部件
- 0.2% Others 其他

REVENUE BREAKDOWN BY GEOGRAPHICAL AREA
按地區劃分的收益分析



- 35.7% The PRC, including Hong Kong 中國·包括香港
- 33.0% North America 北美洲
- 23.4% Europe 歐洲
- 7.9% Others 其他