

# CONSOLIDATED CASH FLOW STATEMENT

## 綜合現金流量表

For the year ended 31 December 2006

截至2006年12月31日止年度

	NOTES 附註	2006 HK\$'000 千港元	2005 HK\$'000 千港元
<b>OPERATING ACTIVITIES</b>	<b>經營活動</b>		
Profit before taxation	除稅前溢利	668,348	436,546
Adjustments for:	調整項目：		
- Share of results of associates	- 所佔聯營公司業績	(8,165)	(149,549)
- Share of results of jointly controlled entities	- 所佔共同控制公司業績	(1,315)	(2)
- Dividend income	- 股息收入	(21,434)	(40,639)
- Interest income	- 利息收入	(345,424)	(174,565)
- Discount on acquisition of a subsidiary	- 收購一間附屬公司的折讓	-	(199)
- Net realized profit on disposal of a subsidiary	- 出售一間附屬公司的已兌現溢利淨額	(8,640)	-
- Gain on deemed disposal of a subsidiary	- 視作出售一間附屬公司的收益	(2,462)	-
- Discount on acquisition of associates	- 購入聯營公司的折讓	(21,634)	-
- Net loss on deemed disposal of associates	- 視作出售聯營公司的虧損淨額	80,932	-
- Net realized profit on disposal of a jointly controlled entity	- 出售一間共同控制公司的已兌現溢利淨額	-	(1,219)
- Net realized loss (profit) on disposal of an investment property	- 出售一幢投資物業的已兌現虧損(溢利)淨額	146	(2,061)
- Net realized profit on disposal of available-for-sale investments	- 出售可供出售投資的已兌現溢利淨額	(149,045)	(56,748)
- Reversal of impairment loss of intangible assets	- 無形資產的減值虧損撥回	-	(180)
- Reversal of impairment loss of loans and advances to consumer finance customers	- 私人財務客戶貸款及墊款的減值虧損撥回	(17,102)	-
- Reversal of impairment loss of trade and other receivables	- 經營及其他應收賬的減值虧損撥回	(4,929)	(25,264)
- Increase in fair value of investment properties	- 投資物業公平值增加	(13,200)	(23,638)
- Impairment loss of property and equipment	- 物業及設備的減值虧損	-	3,680
- Impairment loss of intangible assets	- 無形資產的減值虧損	1,523	980
- Impairment loss of goodwill of a subsidiary	- 一間附屬公司商譽的減值虧損	-	267
- Impairment loss of an associate	- 一間聯營公司的減值虧損	-	4,981
- Impairment loss of goodwill of associates	- 聯營公司商譽的減值虧損	-	13,323
- Impairment loss of available-for-sale investments	- 可供出售投資的減值虧損	58,203	14,411
- Impairment loss of loans and advances to consumer finance customers	- 私人財務客戶貸款及墊款的減值虧損	77,396	-
- Impairment loss of trade and other receivables	- 經營及其他應收賬的減值虧損	2,760	21,409
- Net unrealized profit on financial assets at fair value through profit and loss	- 透過收益賬按公平值列賬的財務資產的未兌現溢利淨額	(58,060)	(465)
- Amortization of intangible assets	- 攤銷無形資產	4,225	3,910
- Amortization of leasehold interests in land	- 攤銷租賃土地權益	1,622	1,645
- Depreciation of property and equipment	- 物業及設備折舊	24,038	17,258
- Interest expenses	- 利息費用	212,661	39,353
- Net loss on disposal of property and equipment	- 出售物業及設備的虧損淨額	628	734
Operating cash flow before movement in working capital	流動資本變動前的經營現金流量	481,072	83,968

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Increase in loans and receivables	貸款及應收賬增加	(27,317)	–
Increase in inventories	存貨增加	(680)	–
Increase in loans and advances to consumer finance customers	私人財務客戶貸款及墊款增加	(194,721)	–
Increase in trade and other receivables	經營及其他應收賬增加	(945,321)	(274,849)
Increase in financial assets at fair value through profit and loss	透過收益賬按公平值列賬的財務資產增加	(112,758)	(127,798)
Increase (decrease) in trade and other payables	經營及其他應付賬增加(減少)	267,284	(81,824)
(Decrease) increase in financial liabilities, at fair value	公平值列賬的財務負債(減少)增加	(15,784)	17,756
Increase (decrease) in provisions	準備增加(減少)	39,645	(9,187)
Cash used in operations	經營所用現金	(508,580)	(391,934)
Interest received	已收利息	346,171	169,608
Interest paid	已付利息	(146,872)	(30,626)
Taxation paid	稅項繳付	(118,595)	(39,915)
<b>NET CASH USED IN OPERATING ACTIVITIES</b>	<b>於經營活動所用現金淨額</b>	<b>(427,876)</b>	<b>(292,867)</b>
<b>INVESTING ACTIVITIES</b>	<b>投資活動</b>		
Proceeds on disposal of an investment property	出售一幢投資物業所得款項	13,854	14,661
Purchase of property and equipment	購入物業及設備	(26,786)	(16,119)
Proceeds on disposal of property and equipment	出售物業及設備所得款項	35	9
Purchase of intangible assets	購入無形資產	(10,528)	(5,962)
Proceeds on disposal of intangible assets	出售無形資產所得款項	190	–
Acquisition of subsidiaries	購入附屬公司	(280,495)	(62,416)
Increase in interest in subsidiaries	增購附屬公司權益	(665)	–
Disposal of a subsidiary	出售一間附屬公司	14,908	–
Repayment of net amount due from associates	聯營公司淨欠賬的還款	11,524	13,062
Dividends received from associates	收取聯營公司股息	9,770	7,412
Additional interest purchased in associates	增購聯營公司權益	(97,544)	(5,592)
Repayment of net amount due from investee companies	投資公司淨欠賬的還款	4,209	5,620
Dividends received from available-for-sale investments	收取可供出售投資股息	19,417	38,748
Purchase of available-for-sale investments	購入可供出售投資	(34,576)	(705)
Proceeds on disposal of available-for-sale investments	出售可供出售投資所得款項	203,103	113,923
Net payment of statutory deposits	法定按金付款淨額	(45,856)	(4,472)
<b>NET CASH (USED IN) FROM INVESTING ACTIVITIES</b>	<b>於投資活動(所用)所得現金淨額</b>	<b>(219,440)</b>	<b>98,169</b>

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<b>FINANCING ACTIVITIES</b>	<b>融資活動</b>		
Dividends paid	股息支付	(193,036)	(105,885)
Repayment and cancellation of loan notes	償還及註銷貸款票據	–	(60,000)
Payment to minority interests	付款予少數股東權益	(172,596)	(48)
Net bank borrowings raised	提取銀行借款淨額	215,999	255,000
New long term bank loan raised	提取長期銀行借款	–	26,000
Repayment of long term bank loans	償還長期銀行借款	(7,594)	(5,940)
Repayment of amounts due to a fellow subsidiary	償還同系附屬公司貸款	(200,000)	–
Net proceeds from issue of shares to minority interests	發行股本予少數股東權益所得款項淨額	11,307	–
Net proceeds from issue of shares	發行股本所得款項淨額	1,703,726	–
<b>NET CASH FROM FINANCING ACTIVITIES</b>	<b>於融資活動所得現金淨額</b>	<b>1,357,806</b>	<b>109,127</b>
<b>NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS</b>	<b>現金及現金等價物增加(減少)淨額</b>	<b>710,490</b>	<b>(85,571)</b>
<b>CASH AND CASH EQUIVALENTS AT 1 JANUARY</b>	<b>於1月1日的現金及現金等價物</b>	<b>343,459</b>	<b>429,344</b>
Effect of foreign exchange rate changes	外幣匯率變動的影響	554	(314)
		<b>1,054,503</b>	<b>343,459</b>
<b>CASH AND CASH EQUIVALENTS AT 31 DECEMBER, represented by</b>	<b>於12月31日的現金及現金等價物</b>		
Cash and cash equivalents	現金及現金等價物	1,089,433	423,384
Bank overdrafts	銀行透支	(34,930)	(79,925)
		<b>1,054,503</b>	<b>343,459</b>