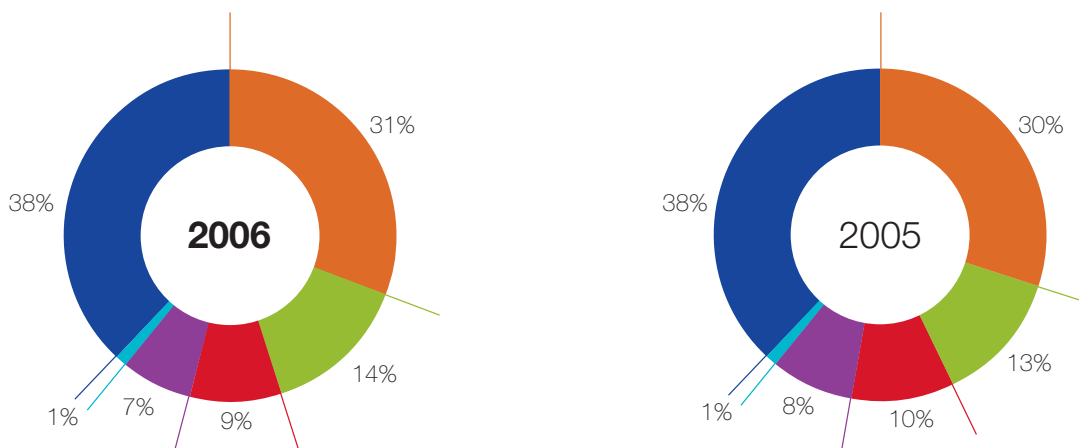


# 營業額及未計利息、稅項、折舊及攤銷前盈利分析表<sup>1</sup>

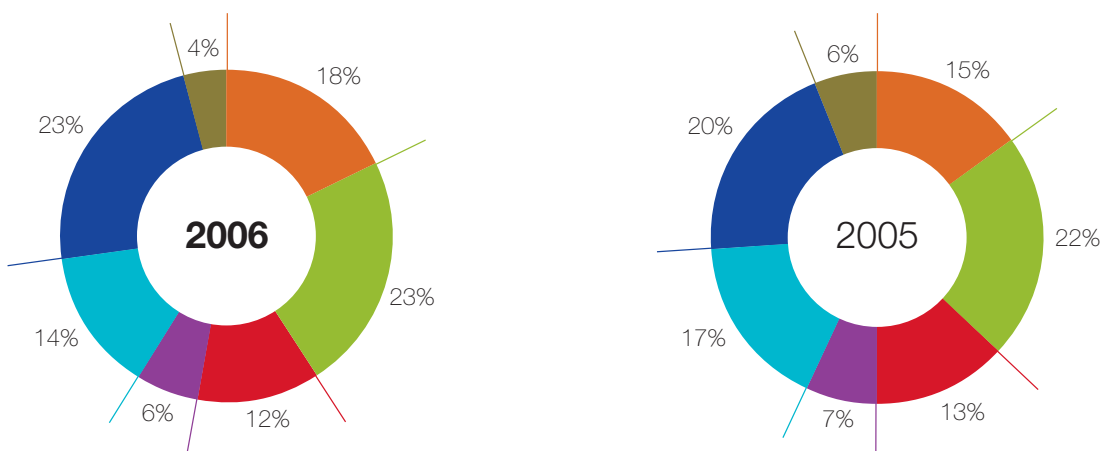
## Analysis of Turnover and EBITDA<sup>1</sup>

截至二零零六年十二月三十一日止年度 For the year ended 31 December 2006

### 各項業務之營業額 Turnover by segment



### 各項業務之未計利息、稅項、折舊及攤銷前盈利 EBITDA by segment



截至二零零六年十二月三十一日止年度 For the year ended 31 December 2006

各項業務之營業額	Turnover by segment	二零零六年 港幣百萬元 2006 HK\$ million	二零零五年 (重列) <sup>2</sup> 港幣百萬元 2005 (Restated) <sup>2</sup> HK\$ million	增加/(減少) Increased/ (Decreased) %
<b>核心業務</b>	<b>Core Businesses</b>			
零售	Retail	20,418	16,202	26.0%
飲品	Beverage	9,455	6,855	37.9%
食品加工及經銷	Food Processing and Distribution	6,092	5,624	8.3%
紡織	Textile	4,453	4,291	3.8%
投資物業	Investment Property	349	299	16.7%
小計	Subtotal	40,767	33,271	22.5%
<b>其他業務</b>	<b>Other Businesses</b>			
石油及相關產品經銷	Petroleum and Related Products Distribution	25,100	20,847	20.4%
投資及其他業務	Investments and Others	—	—	—
小計	Subtotal	25,100	20,847	20.4%
		65,867	54,118	21.7%
對銷業務間之交易	Elimination of inter-segment transactions	(430)	(227)	89.4%
<b>總額</b>	<b>Total</b>	<b>65,437</b>	<b>53,891</b>	<b>21.4%</b>
<b>各項業務之未計利息、稅項、折舊及攤銷前盈利</b>	<b>EBITDA by segment</b>			
<b>核心業務</b>	<b>Core Businesses</b>			
零售	Retail	1,044	756	38.1%
飲品	Beverage	1,306	1,056	23.7%
食品加工及經銷	Food Processing and Distribution	703	630	11.6%
紡織	Textile	346	343	0.9%
投資物業	Investment Property	783	815	(3.9%)
小計	Subtotal	4,182	3,600	16.2%
<b>其他業務</b>	<b>Other Businesses</b>			
石油及相關產品經銷	Petroleum and Related Products Distribution	1,273	961	32.5%
投資及其他業務 <sup>3</sup>	Investments and Others <sup>3</sup>	253	279	(9.3%)
小計	Subtotal	1,526	1,240	23.1%
<b>總額</b>	<b>Total</b>	<b>5,708</b>	<b>4,840</b>	<b>17.9%</b>

附註：

Notes

- EBITDA為未計利息、稅項、折舊及攤銷前盈利。  
EBITDA represents earnings before interests, taxation, depreciation and amortization.
- 本集團由二零零六年一月一日起計的財政期間對共同控制實體的會計政策更改為比例合併法。新會計政策已按追溯基準引用，二零零五年的若干比較數字均予重列。然而，更改會計政策不會影響於二零零五年十二月三十一日的綜合資產淨值及截至二零零五年十二月三十一日止年度的綜合純利。  
The Group has changed its accounting policy on jointly controlled entities to proportionate consolidation for the financial period commencing from 1 January 2006. The new accounting policy has been applied retrospectively and certain 2005 comparative figures are restated accordingly. However, the change in accounting policy would not have any impact on the consolidated net assets as at 31 December 2005 and the consolidated net profit for the year ended 31 December 2005.
- 投資及其他業務包括應佔聯營公司業績淨額及扣減總部費用。  
Investments and Others include share of net result of associates less corporate overheads.