

綜合現金流量表

Consolidated Cash Flow Statement

截至二零零六年十二月三十一日止年度 For the year ended 31st December, 2006

	2006 人民幣千元 Rmb'000	2005 人民幣千元 Rmb'000
經營業務		
除稅前溢利	1,543,573	696,125
調整：		
呆壞賬準備	291,820	274,600
存貨跌價準備	113,526	38,042
預付土地租賃攤銷	10,589	8,629
專利權攤銷	11,008	5,013
物業、廠房及設備折舊	296,455	266,550
投資物業折舊	15,640	14,869
財務支出	156,654	33,767
待銷售性投資減值確認		
Impairment loss recognized in respect of available-for-sale investments	5,299	2,758
Impairment loss recognized in respect of patents	3,000	-
待銷售性投資股息收入	(40,594)	(4,064)
處置待銷售性投資		
Loss (Gain) on disposal of available-for-sale investments	4,196	(91,780)
處置物業、廠房及設備		
Loss (Gain) on disposal of property, plant and equipment	508	(3,933)
金融衍生工具公允價值		
Gain on fair value changes of derivative financial investments	-	(35,456)
改變所取得收益		
Loss on deemed disposal of a subsidiary	5,750	-
持作出售附屬公司損失	(178,803)	(96,523)
利息收入	2,584	-
物業、廠房及設備撇銷	(11,965)	(2,127)
於聯營公司溢利		
Share of results of associates	-	-
待銷售性投資減值		
Reversal of impairment loss recognised in respect of available-for-sale investments	(343)	-
準備回撥		
Reversal of allowance for bad and doubtful debts	(5,003)	-
呆壞賬準備回撥		
Reversal of allowance for inventories	(7,287)	-
存貨跌價準備回撥		
營運資金變動前之經營業務現金流量	2,216,607	1,106,470
存貨減少(增加)	1,025,388	(4,680,790)
應收賬款增加	(2,610,090)	(1,987,402)
其他應收款、按金及預付款項減少(增加)		
Decrease (Increase) in other debtors, deposits and prepayments	1,487,259	(1,695,036)
建造合同應收款增加		
Increase in amounts due from customers for contract work	(1,462,486)	(1,064,878)
應收聯營公司款項增加	(76,606)	-
應收同系附屬公司款項增加	(11,031)	(11,190)
建造合同預收款增加(減少)		
Increase (Decrease) in amounts due to customers for contract work	336,265	(257,059)
應付賬款增加	2,153,855	1,954,116
其他應付款及應計費用增加	718,830	72,020
已收按金減少(增加)	(5,635,462)	1,717,616
欠控股公司款項增加	204,255	34,163
應付股東款項增加	866	-
應付同系附屬公司款項增加	12,952	-
應付增值稅及其它		
Increase (Decrease) in value added tax and other taxes payable	265,614	(3,403)
應付稅項增加(減少)		
經營業務所用產生之現金淨額	(1,373,784)	(4,815,373)
已付股息	(77,742)	(60,442)
已付所得稅	(188,799)	(17,564)
經營業務所用之現金淨額	(1,640,325)	(4,893,379)

綜合現金流量表 (續)

Consolidated Cash Flow Statement – (continued)

截至二零零六年十二月三十一日止年度 For the year ended 31st December, 2006

		2006 人民幣千元 Rmb'000	2005 人民幣千元 Rmb'000
投資業務	Cash flows from investing activities		
出售待銷售性投資所得款	Proceeds from disposal of available-for-sale investments	1,377,743	3,217,978
收購附屬公司轉入之淨現金款 (附註35)	New cash inflow from acquisition of subsidiaries (note 35)	101,053	–
銀行定期存款(減少)增加	(Decrease) Increase in bank deposits	(296,407)	489,358
利息收入	Interest received	178,803	96,523
出售物業、廠房及設備所得款	Proceeds from disposal of property, plant and equipment	11,169	25,087
出售金融衍生工具所得款	Proceeds from disposal of derivative financial instruments	344	–
已收待銷售性投資股息	Dividend received from available-for-sale investments	40,594	4,064
已收於聯營公司股息	Dividend received from an associate	3,463	1,305
已抵押銀行存款減少(增加)	Decrease (Increase) in pledged bank deposits	314,500	(355,000)
購置物業、廠房及設備	Purchase of property, plant and equipment	(479,794)	(346,926)
購置專利權	Purchase of patents	(11,805)	(54,313)
有限制銀行存款增加	Increase in restricted bank deposits	–	(12,000)
聯營公司投資	Investment in an associate	–	(8,110)
投資業務產生之現金淨額	Net cash from investing activities	1,239,663	3,057,966
融資業務	Cash flows from financing activities		
新增銀行貸款	New bank loans raised	1,508,100	1,743,000
發行股本所得款	Proceeds from issue of shares	–	386,234
新增其他貸款	Other loans raised	67,892	3,333
控股公司款項增加	Advance from holding company	(119,400)	68,500
償還銀行貸款	Repayment of bank loans	(294,258)	(833,020)
已付利息	Interest paid	(156,975)	(103,732)
償還其他貸款	Repayment of other loans	(43,341)	(56,030)
融資業務產生之現金淨額	Net cash from financing activities	962,018	1,208,285
現金及現金等價物增加(減少)	Net increase (decrease) in cash and cash equivalents	561,356	(627,128)
年初現金及現金等價物	Cash and cash equivalents at the beginning of the year	4,595,906	5,223,034
年末現金及現金等價物	Cash and cash equivalents at the end of the year	5,157,262	4,595,906
現金及現金等價物結存之分析	Analysis of cash and cash equivalents at the end of the year		
銀行結存及現金	Bank balances and cash	4,845,708	4,327,546
銀行存款	Bank deposits	311,554	268,360
		5,157,262	4,595,906