

Consolidated Cash Flow Statement 綜合現金流量表

For the year ended 31 December 2006 截至二零零六年十二月三十一日止年度

	Note	2006	2005
	附註	RMB'000	RMB'000
		人民幣千元	人民幣千元
Operating activities	經營活動		
Profit before taxation	除稅前溢利	905,045	79,110
Adjustments for:	調整項目：		
– Interest income	– 利息收入	(1,974)	(802)
– Finance costs	– 財務成本	23,170	361
– Amortisation and depreciation	– 攤銷及折舊	2,976	2,804
– Net gain on disposal of property, plant and equipment	– 出售物業、廠房及設備 收益淨額	–	(6)
– Increase in fair value of investment properties	– 投資物業公平值的增加	(566,343)	(7,250)
– Change in fair value of derivative component of convertible note	– 可換股票據的衍生部份公平值變動	(432)	–
Operating profit before changes in working capital	營運資金變動前的經營溢利	362,442	74,217
Decrease/(increase) in inventories	存貨減少/(增加)	176,024	(72,976)
Increase in trade and other receivables	應付賬款及其他應收款增加	(316,270)	(107,828)
Increase in pledged deposits	已抵押存款增加	(5,256)	(12,570)
Increase/(decrease) in trade and other payables and accruals	應付賬款、其他應付款及 應計費用增加/(減少)	51,947	(50,731)
(Decrease)/increase in receipts in advance	預收賬款(減少)/增加	(278,696)	189,920
Increase/(decrease) in rental and other deposits	租賃及其他按金增加/(減少)	6,928	(120)
Cash (used in)/generated from operations	營運(動用)/產生的現金	(2,881)	19,912
PRC income tax paid	已付中國所得稅	(10,717)	(5,788)
Net cash (used in)/generated from operating activities	經營活動(動用)/產生的現金淨額	(13,598)	14,124

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Investing activities	投資活動		
Purchase of property, plant and equipment	購置物業、廠房及設備	(641)	(1,523)
Proceeds from disposal of property, plant and equipment	出售物業、廠房及設備所得收益	–	699
Acquisition of subsidiaries, net of cash acquired	收購附屬公司，扣除獲得的現金	–	(16,555)
Expenditure on investment properties under development	發展中投資物業的支出	(171,336)	(109,322)
Purchase of additional interest in a subsidiary	購買一間附屬公司額外權益	(1,000)	–
Interest received	已收利息	774	802
Net cash used in investing activities	投資活動動用的現金淨額	(172,203)	(125,899)
Financing activities	融資活動		
Drawdown of bank loans	提取銀行貸款	103,000	347,000
Repayment of bank loans	償還銀行貸款	(29,200)	(222,089)
Proceeds from issuance of convertible note and loan note	發行可換股票據及貸款票據的所得款項	156,470	–
Proceeds from issuance of new shares	發行新股的所得款項	59	–
Interest paid	已付利息	(13,943)	(15,708)
Net cash generated from financing activities	融資活動產生的現金淨額	216,386	109,203
Net increase/(decrease) in cash and cash equivalents	現金及現金等價物的增加/(減少)淨額	30,585	(2,572)
Effect of foreign exchange rate changes	外匯率變動的影響	(2,792)	–
Cash and cash equivalents at 1 January	1月1日的現金及現金等價物	3,747	6,319
Cash and cash equivalents at 31 December	12月31日的現金及現金等價物	31,540	3,747

Major non-cash transaction

During the year ended 31 December 2006, one of the group's minority shareholders settled an amount of RMB36,047,000 with the group by transferring an investment property which was previously sub-leased to the group.

The notes on pages 42 to 113 form part of these financial statements.

主要非現金交易

截至2006年12月31日止年度，本集團其中一名少數股東透過出讓先前轉租予本集團的一項投資物業，向本集團清償人民幣36,047,000元的金額。

第42至113頁的附註為本財務報表的組成部份。