



Hong Kong Exchanges and Clearing Limited 香港交易及結算所有限公司

The Stock Exchange of Hong Kong Limited

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

ANNOUNCEMENT

In relation to the matter of Moulin Global Eyecare Holdings Limited (In Liquidation) (Stock Code: 389)

Cancellation of listing in accordance with Practice Note 17 to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”)

The Exchange hereby announces that with effect from 9:30 a.m. on 9 July 2007, the listing of the shares of the Company will be cancelled in accordance with the Delisting Procedures.

By the end of the Deadline mentioned below, the Company has failed to submit a viable resumption proposal. Therefore, the Exchange will cancel the listing of the Company's shares in accordance with the Delisting Procedures.

The Stock Exchange of Hong Kong Limited (the “Exchange”) announces that the listing of the shares of Moulin Global Eyecare Holdings Limited (In Liquidation) (the “Company”) will be cancelled with effect from 9:30 a.m. on 9 July 2007 in accordance with the delisting procedures stipulated in Practice Note 17 to the Listing Rules (the “Delisting Procedures”). Practice Note 17 to the Listing Rules formalises the procedures to be adopted to delist long-suspended companies.

Dealings in the Company's shares have been suspended since 18 April 2005. Accordingly, dealings in the Company's shares have effectively been suspended for over 26 months.

The Company was put into the third stage of the Delisting Procedures on 14 December 2006. Pursuant to the Delisting Procedures, at the end of the third stage which in the case of the Company was 13 June 2007 (the “Deadline”), where no viable proposals have been received for resumption, the listing of the Company's shares will be cancelled. The Company has failed to submit a viable resumption proposal as required. Therefore, the Exchange will cancel the listing of the Company's shares.

The Exchange has notified the Company of its obligation under paragraph 3.1 of Practice Note 17 to issue an announcement informing the public of the cancellation of the listing of its shares on the same day of this announcement.

The Exchange advises shareholders of the Company who have any queries about the implications of the delisting to obtain appropriate professional advice.

Hong Kong, 6 July 2007