

FINANCIAL SUMMARY

財務撮要

The following is a summary of the consolidated balance sheets and consolidated income statement of Fujikon Industrial Holdings Limited ("the Company") and its subsidiaries (together "the Group"):

以下為富士高實業控股有限公司(「本公司」)及其附屬公司(統稱「本集團」)之綜合資產負債表及綜合損益表之撮要：

Consolidated balance sheets:

綜合資產負債表：

		2007 二零零七年 HK\$'000 千港元	2006 二零零六年 HK\$'000 千港元	2005 二零零五年 HK\$'000 千港元 (As restated) (重列)	2004 二零零四年 HK\$'000 千港元	2003 二零零三年 HK\$'000 千港元
Non-current assets	非流動資產					
Property, plant and equipment	物業、廠房及設備	224,665	204,116	168,514	181,460	179,351
Investment properties	投資物業	4,360	4,180	-	-	-
Leasehold land and land use rights	租賃土地及土地使用權	21,198	21,156	22,046	-	-
Interests in jointly controlled entities	於共同控制實體之權益	-	-	354	-	-
Long-term investments	長期投資	-	-	23,858	35,539	38,077
Available-for-sale financial assets	可供出售金融資產	3,963	7,215	-	-	-
Deferred tax assets	遞延稅項資產	186	17	1,555	-	-
Total non-current assets	非流動資產總值	254,372	236,684	216,327	216,999	217,428
Current assets	流動資產					
Inventories	存貨	221,205	211,399	104,299	88,479	65,303
Trade receivables	應收貨款	258,868	206,381	144,996	105,194	57,218
Other receivables	其他應收款項	34,461	24,270	9,571	10,055	7,000
Other investments	其他投資	-	-	-	-	729
Derivative financial instruments	衍生金融工具	-	495	-	-	-
Other financial assets at fair value through profit or loss	按公平值列賬而其變動計入損益表之其他金融資產	7,238	9,370	-	-	-
Pledged bank deposits	有抵押銀行存款	2,132	-	-	142	31,584
Cash and bank deposits	現金及銀行存款	158,310	65,354	93,821	73,587	102,039
Total current assets	流動資產總值	682,214	517,269	352,687	277,457	263,873
Current liabilities	流動負債					
Trade payables	應付貨款	(185,280)	(193,165)	(105,610)	(85,348)	(51,031)
Accruals and other payables	應計及其他應付款項	(99,803)	(67,840)	(51,740)	(36,746)	(33,768)
Current income tax liabilities	當期所得稅負債	(30,776)	(10,148)	(10,972)	(1,064)	(1,068)
Derivative financial instruments	衍生金融工具	(1,055)	-	-	-	-
Bank borrowings	銀行借款	(43,279)	(51,053)	(38,185)	(49,985)	(69,281)
Total current liabilities	流動負債總額	(360,193)	(322,206)	(206,507)	(173,143)	(155,148)
Net current assets	流動資產淨值	322,021	195,063	146,180	104,314	108,725



Consolidated balance sheets: (Continued)

綜合資產負債表：(續)

		2007 二零零七年 HK\$'000 千港元	2006 二零零六年 HK\$'000 千港元	2005 二零零五年 HK\$'000 千港元 (As restated) (重列)	2004 二零零四年 HK\$'000 千港元	2003 二零零三年 HK\$'000 千港元
Total assets less current liabilities	資產總值減 流動負債	576,393	431,747	362,507	321,313	326,153
Non-current liabilities	非流動負債					
Bank borrowings	銀行借款	(5,915)	(10,245)	(3,733)	(2,460)	(5,741)
Deferred tax liabilities	遞延稅項負債	(1,021)	(1,270)	(2,226)	(3,759)	(3,829)
Total non-current liabilities	非流動負債總額	(6,936)	(11,515)	(5,959)	(6,219)	(9,570)
Net assets	資產淨值	569,457	420,232	356,548	315,094	316,583
Equity Capital and reserves attributable to the Company's equity holders	股權 歸屬本公司股權持有人 之股本及儲備					
Share capital	股本	37,732	37,502	36,889	36,889	36,745
Other reserves	其他儲備	74,209	67,847	57,681	74,210	55,845
Retained earnings	保留盈利					
– Proposed dividends	– 建議股息	34,121	18,786	27,830	16,600	16,560
– Others	– 其他	390,068	276,034	220,813	174,916	195,532
		536,130	400,169	343,213	302,615	304,682
Minority interests	少數股東權益	33,327	20,063	13,335	12,479	11,901
Total equity	權益合計	569,457	420,232	356,548	315,094	316,583

Note: The Group adopted the new/revised standards and interpretations of Hong Kong Financial Reporting Standards for the year ended 31 March 2006. Figures as at and for the year ended 31 March 2005 have been restated as required. Figures as at and for each of the years ended 31 March 2003 and 2004 have not been adjusted as it is not practicable to restate earlier years for comparison purposes.

附註：本集團已於截至二零零六年三月三十一日止年度採納香港財務報告準則之新訂／經修訂準則及詮釋。於二零零五年三月三十一日及截至該日期止年度之數字已按要求重列。於二零零三年及二零零四年三月三十一日及截至該日期止兩個年度各年之數字由於重列過往年度之數字以作比較並不恰當，所以並未調整。

Consolidated income statement

綜合損益表

		2007 二零零七年 HK\$'000 千港元	2006 二零零六年 HK\$'000 千港元	2005 二零零五年 HK\$'000 千港元 (As restated) (重列)	2004 二零零四年 HK\$'000 千港元	2003 二零零三年 HK\$'000 千港元
Revenue	收入	1,678,402	1,089,209	931,951	602,149	485,745
Cost of sales	銷售成本	(1,297,880)	(837,930)	(728,506)	(469,215)	(346,206)
Gross profit	毛利	380,522	251,279	203,445	132,934	139,539
Other gains – net	其他收益—淨額	1,962	585	1,834	2,883	3,095
Distribution and selling expenses	分銷及銷售支出	(27,418)	(32,868)	(29,221)	(27,260)	(18,364)
General and administrative expenses	一般及行政支出	(143,252)	(111,514)	(95,950)	(80,221)	(86,279)
Operating profit	經營溢利	211,814	107,482	80,108	28,336	37,991
Finance income	融資收入	3,133	2,089	1,673	2,764	2,975
Finance costs	融資成本	(5,975)	(2,538)	(1,182)	(1,912)	(1,613)
Profit before income tax	所得稅前溢利	208,972	107,033	80,599	29,188	39,353
Income tax expenses	所得稅支出	(33,620)	(14,545)	(12,004)	(5,247)	(6,078)
Profit for the year	年度溢利	175,352	92,488	68,595	23,941	33,275
Attributable to: Equity holders of the Company	歸屬： 本公司股權 持有人	159,487	85,760	66,269	21,835	33,168
Minority interests	少數股東權益	15,865	6,728	2,326	2,106	107
		175,352	92,488	68,595	23,941	33,275

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