## **CONTENTS**

You should rely only on the information contained in this prospectus and the Application Forms to make your investment decision. The Company has not authorised anyone to provide you with information that is different from what is contained in this prospectus. Any information or representation not made in this prospectus must not be relied on by you as having been authorised by the Company, the Selling Shareholders, the Global Coordinator, the Underwriters, any of their respective directors or any other person or party involved in the Global Offering.

	Page
Expected Timetable	i
Summary	1
Definitions	13
Glossary of Technical Terms	21
Risk Factors	23
Waivers from Compliance with the Listing Rules	43
Information about this Prospectus and the Global Offering	45
Directors and Parties Involved in the Offering	54
Corporate Information	58
Industry Overview	60
Regulations	72
History and Development	78
Business	88
Continuing Connected Transactions	115
Directors, Senior Management and Compliance Adviser	116
Share Capital	121
Substantial Shareholders	124
Relationship with Controlling Shareholders	128
Financial Information	132
Future Plans and Use of Proceeds	163
Underwriting	166
Structure of the Global Offering	173
How to Apply for the Hong Kong Offer Shares	180
Terms and Conditions of the Hong Kong Public Offering	190
Appendix I — Accountants' Report	I-1
Appendix II — Unaudited Pro Forma Financial Information	II-1
Appendix III — Profit Forecast	III-1
Appendix IV — Property Valuation	IV-1
Appendix V — Summary of the Constitution of the Company and the Cayman Islands	
Law	V-1
Appendix VI — Statutory and General Information	VI-1
Appendix VII — Documents Delivered to the Registrar of Companies in Hong Kong and Available for Public Inspection	VII-1