

SHARE CAPITAL

Authorised share capital:

	US\$
1,000,000,000 Shares	10,000,000

Issued and to be issued, fully paid or credited as fully paid

(a) Assuming the Over-allotment Option is not exercised, the Company's share capital immediately following the Global Offering will be as follows:

	US\$
5,000,000 Shares in issue at the date of this prospectus	50,000
295,000,000* Shares to be issued pursuant to the Capitalisation Issue	2,950,000
87,000,000 Shares issued under the International Placing (subject to reallocation)	870,000
<u>13,000,000</u> Shares issued under the Hong Kong Public Offering	<u>130,000</u>
Total: <u>400,000,000</u> Shares	<u>4,000,000</u>

* comprising 30,000,000 Sale Shares to be offered for sale by the Selling Shareholders under the International Placing

(b) Assuming the Over-allotment Option is exercised in full, the Company's share capital immediately following the Global Offering will be as follows:

	US\$
5,000,000 Shares in issue at the date of this prospectus	50,000
295,000,000* Shares to be issued pursuant to the Capitalisation Issue	2,950,000
106,500,000 Shares issued under the International Placing (subject to reallocation)	1,065,000
<u>13,000,000</u> Shares issued under the Hong Kong Public Offering	<u>130,000</u>
Total: <u>419,500,000</u> Shares	<u>4,195,000</u>

* comprising 30,000,000 Sale Shares to be offered for sale by the Selling Shareholders under the International Placing

Assumptions

This table assumes that the Global Offering becomes unconditional. It takes no account of any Shares which may be issued upon the exercise of any options which may be granted under the Share Option Scheme or any Shares which may be allotted, issued or repurchased or issued by the Company under the general mandates granted to the Directors.

Ranking

The Offer Shares will rank pari passu in all respects with all other Shares in issue as mentioned in this prospectus, and in particular, will rank in full for all dividends and other distributions hereafter declared, paid or made on the Shares after the date of this prospectus, save for entitlement under the Capitalisation Issue.

ISSUING MANDATE

The Directors have been granted a general unconditional mandate to allot, issue and deal with unissued Shares with an aggregate nominal value not exceeding the sum of:

- 20% of the total nominal amount of the share capital of the Company in issue immediately following completion of the Global Offering, excluding Shares that may fall to be issued pursuant to the exercise of the Over-allotment Option; and
- the total amount of the share capital of the Company repurchased by the Company (if any) pursuant to the Repurchase Mandate.

The Directors may, in addition to the Shares which they are authorised to issue under the Issuing Mandate, allot, issue and deal in the Shares pursuant to a rights issue, an issue of Shares pursuant to the exercise of subscription rights attaching to any warrants of the Company, scrip dividends or similar arrangements or the exercise of any options that may be granted under the Share Option Scheme or any other option scheme or similar arrangement for the time being adopted.

The Issuing Mandate will expire:

- on the conclusion of the Company's next annual general meeting; or
- upon the expiration of the period within which the Company is required by law or its Articles to hold its next annual general meeting; or
- when varied or revoked by an ordinary resolution of the Shareholders in general meeting,

whichever is the earliest.

Further information on the Issuing Mandate is set out under "Further information about the Company and its subsidiaries — Resolutions in writing of shareholders of the Company passed on 7 July 2007" in Appendix VI to this prospectus.

REPURCHASE MANDATE

The Directors have been granted a general unconditional mandate to exercise all the powers of the Company to repurchase Shares with a total nominal value of not more than 10% of the total nominal amount of the share capital of the Company in issue immediately following completion of the Global Offering excluding Shares which may be issued pursuant to the exercise of the Over-allotment Option.

The Repurchase Mandate relates only to repurchases made on the Stock Exchange and/or on any other stock exchange on which the Shares are listed (and which are recognised by the SFC and the Stock Exchange for this purpose), and which are made in accordance with the Listing Rules. A summary of the relevant requirements under the Listing Rules is set forth under "Repurchase by the Company of its own securities" in Appendix VI to this prospectus.

SHARE CAPITAL

The Repurchase Mandate will expire:

- on the conclusion of the Company's next annual general meeting; or
- upon the expiration of the period within which the Company is required by law or its Articles to hold its next annual general meeting; or
- when varied or revoked by an ordinary resolution of the Shareholders in general meeting,

whichever is the earliest.

Further information on the Repurchase Mandate is set out under "Further information about the Company and its subsidiaries — Resolutions in writing of shareholders of the Company passed on 7 July 2007" and "Further information about the Company and its subsidiaries — Repurchase by the Company of its own securities" in Appendix VI to this prospectus.