

Major Corporate Events 大事回顧

2006

MAY 五月

- PYI further raised its stake in Yangkou Port to 75% at a consideration of HK\$168 million.
保華以1.68億港元之作價進一步增持洋口港股權至75%。

JUN 六月

- PYI completed its divestment in China Strategic Holdings Limited and distributed to shareholders a special dividend equivalent to HK22.2 cents per share, amounting to a value of about HK\$326 million. This signified the acceleration on PYI's Yangtze port and logistics investment program.
完成出售中策集團有限公司之權益，並派發折合每股約22.2港仙之特別股息予股東，賬面總值約為3.26億港元，標誌著保華將加快推行長江港口及物流投資計劃。

JUL 七月

- In July, Phase 3 of the Langshan Terminal was commissioned for trial run targeting a certification of an annual throughput capacity of 13 million tonnes.
狼山港碼頭第三期於七月開始測試運作，以取得每年1,300萬噸吞吐能力之認證。

SEP 九月

- Groundbreaking ceremony of the 1.4 sq km man-made island (Phase 1) at Yangkou Port, marking a step forward for the Group to realize its targeted initial operation of Yangkou Port in 2008.
位於洋口港的1.4平方公里人工島第一期發展舉行動土儀式，標誌著集團為實現洋口港於2008年初步通航計劃向前邁進一步。
- PYI completed capital contribution in respect of its 45% interest in Nantong Port Group .
保華完成對南通港口集團注資，並持有其45%權益。
- PYI acquired liquid bulk logistics related assets and business from Minsheng Gas, including an LPG river terminal, a storage tank farm, as well as a mature logistics network for household, industrial and automotive sectors, at a consideration of RMB470 million.
保華完成以4.7億人民幣作價收購民生石油氣之液化散貨物流資產及業務，包括液化石油氣碼頭、儲庫與相關設施，以及完善的家用、工業用和汽車液化石油氣的物流網絡。



NOV 十一月

- PYI acquired the remaining 25% of Jiangsu Wanhua Real Estate, a property development subsidiary for the Yangkou Port project at a total consideration of US\$625,000, streamlining the process by which the Group undertakes property the development project activities related to Yangkou Port.

保華以62.5萬美元總代價，購入一間為發展洋口港項目而成立之地產發展附屬公司——江蘇萬華房地產餘下的25%股權，以精簡集團在洋口港的地產發展及投資流程。

DEC 十二月

- PYI sold its 100% interest in M. Bux Tower for HK\$98 million, achieving a premium of about HK\$20 million to book value. The disposal of M. Bux Tower marked the completion of the Group's divestment programme, allowing it to focus its future business on developing its regional port strategy in the Yangtze River region.

保華以9,800萬港元出售百德中心之全數權益，出售價較賬面淨值溢價約2,000萬港元。出售百德中心標誌本集團已完成整個出讓資產計劃，今後將專注於長江流域港口業務發展策略。

- PYI was entrusted by PetroChina Company Limited to manage, build and transfer a portion of the man-made island for a proposed LNG receiving facility at Yangkou Port.

保華獲中國石油天然氣股份有限公司委託，於中國洋口港區之人工島上，為一個計劃中的液化天然氣設施進行管理、建設及移交部份人工島的基礎工程。

2007

JUL 七月

- PYI secured a RMB960 million project loan from a syndicate of eight domestic banks to finance the infrastructural facilities for the LNG terminal at Yangkou Port.

保華成功從八間內地銀行組成的銀團籌組9.6億人民幣項目貸款，以發展洋口港液化天然氣碼頭基礎設施。




Transform to Perform

轉型成功 投資增值



Net Profit Attributable
to Shareholders
股東應佔溢利

24% 

Total Shareholder
Return
股東總收益

38%





Increased Stakes
in **Yangkou Port**

增持洋口港權益

75%

Invested in
Nantong Port

投資南通港

45%

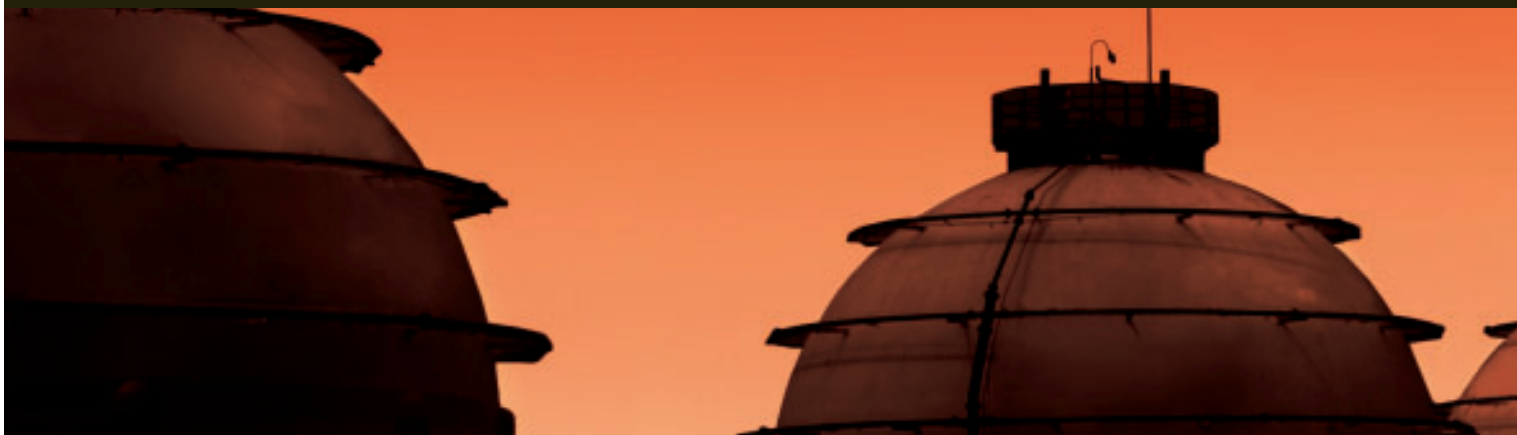
Building Regional Platform

江海聯動



First-mover Strategy

早着先機



Acquired Largest
LPG Terminal in
Central China

收購華中最大型的
液化石油氣碼頭

Secured
PetroChina's
LNG Station
in Yangkou Port

成功獲得中石油
落戶洋口港建造
液化天然氣站

