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**PME GROUP LIMITED**

**必美宜集團有限公司\***

(incorporated in the Cayman Islands with limited liability)  
(Stock Code: 379)

## **FURTHER DELAY IN DESPATCH OF CIRCULAR**

As additional time is required to finalise the financial information of the Group, including but not limited to the review of the working capital sufficiency of the Group and the pro forma financial statements of the enlarged group, to be included in the Circular, the Company expects that the despatch of the Circular will be further delayed from 15 August 2007 to on or before 22 August 2007.

The Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 14.38 of the Listing Rules such that the despatch of the Circular is to be postponed to on or before 22 August 2007.

Reference is made to the announcement (the “Announcement”) of the Company dated 4 July 2007 in relation to, among other things, the Acquisition of 52,415,466 issued Proactive Shares by the Group and the announcement (the “Delay Announcement”) of the Company dated 24 July 2007 in relation to the delay in despatch of the circular (the “Circular”) containing, among other things, details of the Acquisition to 15 August 2007. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless otherwise stated.

Pursuant to Rule 14.38 of the Listing Rules, the Company is required to despatch the Circular and a notice of the extraordinary general meeting of the Company to the Shareholders within 21 days after the publication of the Announcement, which shall be on or before 25 July 2007. As disclosed in the Delay Announcement, the Company had applied to the Stock Exchange for a waiver from strict compliance with Rules 14.38 of the Listing Rules such that the despatch of the Circular was delayed to on or before 15 August 2007. As additional time is required to finalise the financial information of the Group, including but not limited to the review of the working capital sufficiency of the Group and the pro forma financial statements of the enlarged group, to be included in the Circular, the Company expects that the despatch of the Circular will be further delayed from 15 August 2007 to on or before 22 August 2007.

The Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 14.38 of the Listing Rules such that the despatch of the Circular is to be postponed to on or before 22 August 2007.

By Order of the Board  
PME GROUP LIMITED  
**Cheng Kwok Woo**  
*Chairman*

Hong Kong, 14 August 2007

\* *for identification purpose only*

*As at the date of this announcement, the Board comprises (1) Mr. Cheng Kwok Woo, Mr. Cheng Kwong Cheong, Ms. Cheng Wai Ying, Mr. Chow Yin Kwang, Ms. Chan Yim Fan, Ms. Yeung Sau Han Agnes and Ms. Chan Shui Sheung Ivy as executive Directors; and (2) Messrs Anthony Francis Martin Conway, Leung Yuen Wing and Soong Kok Meng as independent non-executive Directors.*