



中國銀行股份有限公司

BANK OF CHINA LIMITED

(a joint stock company incorporated in the People's Republic of China with limited liability)
(the "Bank")
(Stock Code: 3988)

ANNOUNCEMENT

Clarification to 2007 Interim Results Announcement

Reference is made to the Chinese version of the 2007 interim results announcement (the "Announcement") published by the Bank on the website of Hong Kong Exchanges and Clearing Limited on 23 August 2007. A table with the heading "2007 年 1 月 1 日至 6 月 30 日止期間股東權益變動表" (Statement of Changes in Equity for the six month period ended 30 June 2007) containing figures prepared under the PRC GAAP was inadvertently inserted at page 36 of the Chinese version of the Announcement and should be disregarded. The table "Condensed Consolidated Statement of Changes in Equity for the six month period ended 30 June 2007 (簡要合併所有者權益變動表 - 2007 年 1 月 1 日至 6 月 30 日)" containing figures prepared under the International Financial Reporting Standards have already been included at page 81 of the English version and page 67 of the Chinese version of the Announcement. The Chinese version of the Announcement should be read in conjunction with the aforesaid.

By Order of the Board
Jason C.W. Yeung
Company Secretary

Beijing, PRC, 23 August 2007

As at the date of this announcement, the Directors of the Bank are: XIAO Gang, LI Lihui, LI Zaohang, ZHANG Jinghua, HONG Zhihua*, HUANG Haibo*, CAI Haoyi*, WANG Gang*, Sir Frederick Anderson GOODWIN*, SEAH Lim Huat Peter*, Anthony Francis NEOH[#], William Peter COOKE[#], Patrick de SAINT-AIGNAN[#], Alberto TOGNI[#] and HUANG Shizhong[#].*

* Non-executive Directors

[#] Independent Non-executive Directors