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TCC INTERNATIONAL HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1136)



嘉新水泥（中國）控股股份有限公司*

Chia Hsin Cement Greater China Holding Corporation

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 0699)

**ACCEPTANCE OF THE OFFER BY CHPL
IN RESPECT OF ITS CHCGC SHARES REPRESENTING
APPROXIMATELY 71.22% OF THE ISSUED SHARE CAPITAL
OF CHCGC**

**Financial Adviser to
TCCIH
Morgan Stanley**

Pursuant to its obligations under the Irrevocable Undertaking, CHPL has accepted the Offer in respect of its 814,000,000 CHCGC Shares representing approximately 71.22% of the issued share capital of CHCGC.

As a consequence of CHPL's acceptance of the Offer, TCCIH may waive Offer condition (b) as it has now received acceptances in respect of CHCGC Shares which would result in the Offeror holding more than 50% of the voting rights in CHCGC. TCCIH will issue a separate announcement if it decides to waive Offer condition (b) by virtue of it having received such acceptances from CHPL.

Reference is made to the composite document dated 2 August 2007 issued by TCCIH and CHCGC in relation to the Offer (the "Composite Document"). Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Composite Document.

* For identification purposes only

ACCEPTANCE OF THE OFFER BY CHPL

Pursuant to its obligations under the Irrevocable Undertaking, CHPL has accepted the Offer in respect of its 814,000,000 CHCGC Shares representing approximately 71.22% of the issued share capital of CHCGC.

ACCEPTANCE CONDITION

The Offer is conditional upon, inter alia, Offer condition (b) which provides that valid acceptances of the Offer must be received at or before 4:00 p.m. on the First Closing Date (or such other time as TCCIH may, subject to the Takeovers Code, decide) in respect of the CHCGC Shares which will result in TCCIH holding at least 90% of the Disinterested Shares. Offer condition (b) may be waived subject to the Offeror having received acceptances in respect of CHCGC Shares which would result in the Offeror holding more than 50% of the voting rights in CHCGC. As a consequence of CHPL's acceptance of the Offer, TCCIH may waive Offer condition (b) as it has now received acceptances in respect of CHCGC Shares which would result in the Offeror holding more than 50% of the voting rights in CHCGC.

TCCIH will issue a separate announcement if it decides to waive Offer condition (b) by virtue of it having received acceptances which would result in the Offeror holding more than 50% of the voting rights in CHCGC.

CHCGC Shareholders who wish to accept the Offer are reminded that, unless the Offer has previously been revised or extended with the consent of the Executive, the latest time and date for submitting the Form of Acceptance and accompanying documents to the Receiving Agent will be 4:00 p.m. on Thursday, 13 September 2007.

All time references contained in this announcement are to Hong Kong time.

Warning: Completion of the Offer is subject to the fulfilment of the remaining conditions of the Offer. Accordingly, the issue of this announcement does not in any way imply that the Offer will be completed. TCCIH Shareholders, CHCGC Shareholders and investors generally should therefore exercise caution when dealing in TCCIH Shares and CHCGC Shares.

By order of the board of	By order of the board of
TCC International Holdings Limited	Chia Hsin Cement Greater China Holding Corporation
Koo, Cheng-Yun, Leslie	Wang Chien Kuo, Robert
<i>Chairman</i>	<i>Chairman</i>

Hong Kong, 5 September 2007

As at the date of this announcement, the Executive Directors of TCCIH are Mr. Koo, Cheng-Yun, Leslie and Mr. Wu Yih Chin; the Non-Executive Directors of TCCIH are Mr. Kao, Teh-Jung and Dr. Shan Weijian; and the Independent Non-Executive Directors of TCCIH are Mr. Liao Poon Huai, Donald, Dr. Chih, Ching-Kang, Kenneth and Mr. Shieh, Jen-Chung, Roger. The Directors of TCCIH jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than in relation to CHCGC) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statements in this announcement misleading.

As at the date of this announcement, the Executive Directors of CHCGC are Mr. Wang Chien Kuo, Robert, Mr. Lan Jen Kuei, Konrad, Mr. Chang Kang Lung, Jason and Ms. Wang Li Shin, Elizabeth; the Non-Executive Directors of CHCGC are Mr. Chang An Ping, Nelson and Mr. Fu Ching Chuan; and the Independent Non-Executive Directors of CHCGC are Mr. Davin A Mackenzie, Mr. Zhuge Pei Zhi and Mr. Wu Chun Ming. The Directors of CHCGC jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than in relation to TCCIH) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statements in this announcement misleading.