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TCC INTERNATIONAL HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1136)



嘉新水泥（中國）控股股份有限公司*

Chia Hsin Cement Greater China Holding Corporation

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 0699)

**(1) RESULTS OF THE VOLUNTARY CONDITIONAL OFFER AS AT
THE FIRST CLOSING DATE
(2) EXTENSION OF THE ACCEPTANCE PERIOD OF THE
VOLUNTARY CONDITIONAL OFFER**

**Financial Adviser to
TCCIH
Morgan Stanley**

As at 4:00 p.m. on Thursday, 13 September 2007, TCCIH has received acceptances in respect of 170,063,566 CHCGC Shares (excluding CHPL's acceptance of the Offer as described below) representing approximately 53.41% of the Disinterested Shares. Pursuant to its obligations under the Irrevocable Undertaking, CHPL has accepted the Offer in respect of its 814,000,000 CHCGC Shares representing approximately 71.22% of the issued share capital of CHCGC.

The Offer did not become unconditional as to acceptances on the First Closing Date. TCCIH announces that it will extend the acceptance period of the Offer to 4:00 p.m. on Tuesday, 2 October 2007.

* For identification purposes only

CHCGC Shareholders are reminded that if they wish to accept the Offer but have not yet done so, they should duly complete and sign their Form of Acceptance, and forward the Form of Acceptance together with the relevant share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities in respect thereof), to Tricor Investor Services Limited (the “Receiving Agent”), 26th Floor, Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong as soon as possible, but in any event so as to reach the Receiving Agent by not later than 4:00 p.m. on Tuesday, 2 October 2007.

CHCGC Shareholders are further reminded that if their CHCGC Shares have been lodged with their licensed securities dealer/custodian bank through CCASS, they should instruct their licensed securities dealer (or other registered dealer in securities)/custodian bank to authorise HKSCC Nominees Limited to accept the Offer on their behalf on or before the deadline set out by HKSCC Nominees Limited. In order to meet the deadline set by HKSCC Nominees Limited, CHCGC Shareholders should check with their licensed securities dealer (or other registered dealer in securities)/custodian bank for the timing on the processing of their instruction, and submit their instruction to their licensed securities dealer (or other registered dealer in securities)/custodian bank as required by them. CHCGC Shareholders are also reminded that if their CHCGC Shares have been lodged with their Investor Participant Account with CCASS, they should authorise their instruction via the CCASS Phone System or CCASS Internet System on or before the deadline set out by HKSCC Nominees Limited.

Reference is made to the composite document dated 2 August 2007 issued by TCCIH and CHCGC in relation to the Offer (the “Composite Document”). Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Composite Document.

ACCEPTANCE LEVEL

The Offer is conditional upon, inter alia, Offer condition (b) which provides that valid acceptances of the Offer must be received at or before 4:00 p.m. on the First Closing Date (or such other time as TCCIH may, subject to the Takeovers Code, decide) in respect of the CHCGC Shares which will result in TCCIH holding at least 90% of the Disinterested Shares. Offer condition (b) may be waived subject to TCCIH having received acceptances in respect of CHCGC Shares which would result in TCCIH holding more than 50% of the voting rights in CHCGC.

As at 4:00 p.m. on Thursday, 13 September 2007, TCCIH has received acceptances in respect of 170,063,566 CHCGC Shares (excluding CHPL's acceptance of the Offer as described below) representing approximately 53.41% of the Disinterested Shares. Pursuant to its obligations under the Irrevocable Undertaking, CHPL, a party acting in concert with TCCIH, has accepted the Offer in respect of its 814,000,000 CHCGC Shares representing approximately 71.22% of the issued share capital of CHCGC.

The Offer did not become unconditional as to acceptances on the First Closing Date.

Taking into account the acceptances received from CHPL and the holders of the Disinterested Shares as at 4:00 p.m. on Thursday, 13 September 2007, TCCIH has received acceptances in respect of 984,063,566 CHCGC Shares representing approximately 86.10% of the issued share capital of CHCGC.

TCCIH and parties acting in concert with TCCIH have not had any dealings in CHCGC Shares between the date of the Announcement and the date of this announcement.

As at the date of the Announcement, TCCIH did not hold, control or direct any CHCGC Shares. As at the date of the Announcement, CHPL and ICHC, who are treated as parties acting in concert with TCCIH, held, controlled or directed 814,000,000 CHCGC Shares and 10,508,000 CHCGC Shares respectively, representing in aggregate approximately 72.14% of the issued share capital of CHCGC.

EXTENSION OF ACCEPTANCE PERIOD

TCCIH has decided to extend the acceptance period of the Offer to 4:00 p.m. on Tuesday, 2 October 2007.

CHCGC Shareholders are reminded that if they wish to accept the Offer but have not yet done so, they should duly complete and sign their Form of Acceptance, and forward the Form of Acceptance together with the relevant share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities in respect thereof), to Tricor Investor Services Limited (the "Receiving Agent"), 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong as soon as possible, but in any event so as to reach the Receiving Agent by not later than 4:00 p.m. on Tuesday, 2 October 2007.

CHCGC Shareholders are further reminded that if their CHCGC Shares have been lodged with their licensed securities dealer/custodian bank through CCASS, they should instruct their licensed securities dealer (or other registered dealer in securities)/custodian bank to authorise HKSCC Nominees Limited to accept the Offer on their behalf on or before the deadline set out by HKSCC Nominees Limited. In order to meet the deadline set by HKSCC Nominees Limited, CHCGC Shareholders should check with their licensed securities dealer (or other registered dealer in securities)/custodian bank for the timing on the processing of their instruction, and submit their instruction to their licensed securities dealer (or other registered dealer in securities)/custodian bank as required by them. CHCGC Shareholders are also reminded that if their CHCGC Shares have been lodged with their Investor Participant Account with CCASS, they should authorise their instruction via the CCASS Phone System or CCASS Internet System on or before the deadline set out by HKSCC Nominees Limited.

TCCIH will make further announcements if and when:

- (1) the Offer has become or is declared unconditional as to acceptances;
- (2) the Offer has become or is declared unconditional in all respects; and
- (3) as otherwise required under the Takeovers Code.

All time references contained in this announcement are to Hong Kong time.

Warning: Completion of the Offer is subject to the fulfilment of the remaining conditions of the Offer. Accordingly, the issue of this announcement does not in any way imply that the Offer will be completed. TCCIH Shareholders, CHCGC Shareholders and investors generally should therefore exercise caution when dealing in TCCIH Shares and CHCGC Shares.

By order of the board of
TCC International Holdings Limited
Koo, Cheng-Yun, Leslie
Chairman

By order of the board of
Chia Hsin Cement Greater China
Holding Corporation
Wang Chien Kuo, Robert
Chairman

Hong Kong, 13 September 2007

As at the date of this announcement, the Executive Directors of TCCIH are Mr. Koo, Cheng-Yun, Leslie and Mr. Wu Yih Chin; the Non-Executive Directors of TCCIH are Mr. Kao, Teh-Jung and Dr. Shan Weijian; and the Independent Non-Executive Directors of TCCIH are Mr. Liao Poon Huai, Donald, Dr. Chih, Ching-Kang, Kenneth and Mr. Shieh, Jen-Chung, Roger. The Directors of TCCIH jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than in relation to CHCGC) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statements in this announcement misleading.

As at the date of this announcement, the Executive Directors of CHCGC are Mr. Wang Chien Kuo, Robert, Mr. Lan Jen Kuei, Konrad, Mr. Chang Kang Lung, Jason and Ms. Wang Li Shin, Elizabeth; the Non-Executive Directors of CHCGC are Mr. Chang An Ping, Nelson and Mr. Fu Ching Chuan; and the Independent Non-Executive Directors of CHCGC are Mr. Davin A Mackenzie, Mr. Zhuge Pei Zhi and Mr. Wu Chun Ming. The Directors of CHCGC jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than in relation to TCCIH) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statements in this announcement misleading.