

EGANA GOLDPFEIL

(HOLDINGS) LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 048)

DATE OF BOARD MEETING

Reference is made to the announcement of EganaGoldpfeil (Holdings) Limited (the “Company”) on 2 October 2007 in relation to the postponement of board meeting to consider and approve the annual results of the Company for the year ended 31 May 2007.

The board of directors (the “Board”) of the Company announces that the meeting of the Board will be held on Friday, 26 October 2007 at 3:30 p.m. at Block C, 11/F., Hong Kong Industrial Centre, 489-491 Castle Peak Road, Cheung Sha Wan, Kowloon, Hong Kong.

By Order of the Board
Michael Richard POIX
Chief Executive Officer

Hong Kong, 15 October 2007

As at the date of this announcement, the Board comprises Messrs Hans-Joerg SEEBERGER (who was not able to approve this announcement for health reasons), Peter Ka Yue LEE, Michael Richard POIX, Ho Yin CHIK, Wolfgang Heinz PFEIFER and Juergen Ludwig HOLZSCHUH as Executive Directors and Professor Udo GLITTENBERG and Dr. Goetz Reiner WESTERMEYER as Independent Non-Executive Directors.