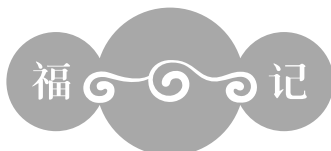


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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



福記食品服務控股有限公司

FU JI FOOD AND CATERING SERVICES HOLDINGS LIMITED

(the “Issuer”)

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1175)

Issue of RMB1,500,000,000 RMB Denominated HK\$

Settled Zero Coupon Convertible Bonds due 2010

(the “Convertible Bonds”)

convertible into ordinary shares of the Issuer

(Stock Code: 1603)

Sole Bookrunner and Lead Manager



Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Convertible Bonds as described in the Offering Circular dated 16 October 2007 and such listing and permission to deal in the Convertible Bonds is expected to become effective on or about 22 October 2007.

By order of the board of directors of

FU JI Food and Catering Services Holdings Limited

Mr WEI Dong

Chairman

As of the date hereof, the board of directors of the Issuer comprises Mr Wei Dong, Ms Yao Juan, Mr Tung Fai and Ms Ku Wang (executive directors); Ms Tsui Wai Ling, Carlye, Mr Wong Chi Keung, Ms Yang Liu and Mr Su Gang Bing (independent non-executive directors); and Ms Josephine Price (non-executive director).

PRC, 16 October 2007