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LEI SHING HONG LIMITED

利星行有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 238)

ANNOUNCEMENT UNUSUAL PRICE AND VOLUME MOVEMENTS

The Board noted the increases in the price and trading volume of the shares of the Company today and wishes to state that the Board is not aware of any reasons for such increases.

This announcement is made at the request of The Stock Exchange of Hong Kong Limited (“Stock Exchange”).

The board of directors (the “Board”) of Lei Shing Hong Limited (“the Company”) has noted the increase in the price and trading volume of the shares of the Company on the Stock Exchange today and wishes to state that the Board is not aware of any reasons for the increases of price and trading volume.

The Board confirms that save for the announcements issued by the Company dated 24 July 2007, 23 August 2007, 28 September 2007 and 26 October 2007 relating to a possible privatization of the Company, there are no negotiations or agreements relating to intended acquisitions or realizations which are discloseable under Rule 13.23, neither is the Board aware of any matter discloseable under the general obligation imposed by Rule 13.09, which is or may be of a price-sensitive nature.

The Board would also like to draw attention to the announcement of the Company dated 1 June 2007, regarding the high concentration of the shares of the Company in the hands of a small number of shareholders. Due to the high concentration, the price of the shares could fluctuate substantially even with a small number of shares traded.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

Made by the order of the Board of the Company, the directors of which individually and jointly accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts contained in this announcement the omission of which would make any statement in this announcement misleading.

By Order of the Board
Lei Shing Hong Limited
Lim Mooi Ying, Marianne
Executive Director

Hong Kong, 30 October, 2007

As at the date of this announcement, the executive directors of the Company are Mr. David Park, Mr. Gan Khian Seng, Mr. Yong Foo San and Ms. Lim Mooi Ying, Marianne; the non-executive directors of the Company are Mr. Christopher Patrick Langley, Mr. Victor Yang and Mr. Lam Kwong Yu; and the independent non-executive directors of the Company are Mr. Fung Ka Pun, Mr. Hubert Meier and Mr. Alan Howard Smith.