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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



THE WHARF (HOLDINGS) LIMITED

(incorporated with limited liability in Hong Kong)

(as Guarantor)

Stock Code: 4

and

WHARF FINANCE LIMITED

(incorporated with limited liability in Hong Kong)

(as Issuer)

**The issue of US\$400,000,000 6.125 per cent. Notes
due 2017 (the “Notes”)**

Stock Code: 1604

Guaranteed by The Wharf (Holdings) Limited

**Issued under The Wharf (Holdings) Limited, Wharf Finance (BVI) Limited
and Wharf Finance Limited US\$1,000,000,000 Medium Term Note
Programme (the “Programme”)**

Joint Lead Managers

THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED and UBS AG

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes to be issued under the Programme, as described in

A08533007

the Offering Circular dated 25 September 2007 and the Pricing Supplement dated 30 October 2007. The listing of and permission to deal in the Notes is expected to become effective on 6 November 2007.

At the date of this announcement, the Board of The Wharf (Holdings) Limited comprises of the following directors:

Mr Peter K C Woo, GBS, JP, Chairman
Mr Gonzaga W J Li, Senior Deputy Chairman
Mr Stephen T H Ng, Deputy Chairman & Managing Director
Ms Doreen Y F Lee, Executive Director
Mr T Y Ng
Mr Paul M P Chan, JP*
Professor Edward K Y Chen, GBS, CBE, JP*
Dr Raymond K F Ch'ien, GBS, CBE, JP*
Hon Vincent K Fang, JP*
Mr Hans Michael Jebsen, BBS*
Mr James E Thompson, GBS*

** Independent Non-executive Directors*

At the date of this announcement, the Boards of both Wharf Finance (BVI) Limited and Wharf Finance Limited comprise of the following directors:

Gonzaga W J Li, Chairman
Peter S O Mak, Director
Kevin C Y Hui, Director

1 November 2007