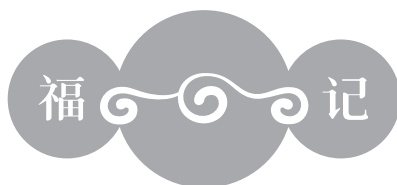


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FU JI FOOD AND CATERING SERVICES HOLDINGS LIMITED

福記食品服務控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1175)

DISCLOSEABLE TRANSACTION: COMPLETION OF ACQUISITION OF 60% OF THE ISSUED SHARE CAPITAL IN SKY CHARM GROUP LIMITED

SUMMARY

The Board is pleased to announce that the Acquisition was completed on 1 November 2007.

This announcement is made in accordance with Rule 13.09(1) of the Listing Rules.

Reference is made to the Company's announcement (the "Announcement") dated 28 September 2007 and the circular (the "Circular") dated 15 October 2007 in relation to, among others, the Acquisition. Unless otherwise defined, terms used herein shall have the same meanings as in the Announcement and the Circular.

The Board is pleased to announce that the Acquisition was completed on 1 November 2007 (the "Completion Date"), upon which Sky Charm became a 60% non wholly-owned subsidiary of the Company.

By Order of the Board
Wei Dong
Chairman

PRC, 1 November 2007

As of the date hereof, the board of directors of the Company comprises Mr Wei Dong, Ms Yao Juan, Mr Tung Fai and Ms Ku Wang (executive directors); Ms Tsui Wai Ling, Carlye, Mr Wong Chi Keung, Ms Yang Liu and Mr Su Gang Bing (independent non-executive directors); and Ms Josephine Price (non-executive director).