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T E M U J I N

## **TEMUJIN INTERNATIONAL INVESTMENTS LIMITED**

**泰潤國際投資有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 204)

### **RESULTS OF EXTRAORDINARY GENERAL MEETING**

The Directors announced that the ordinary resolutions in relation to (1) the Open Offer; (2) the Whitewash Waiver; and (3) the increase in authorized share capital of the Company were not approved by way of poll by the Independent Shareholders or the Shareholders at the EGM held on 12 November 2007.

Although the Executive has granted the Whitewash Waiver in favour of the Underwriter and parties acting in concert with it, the Open Offer and the Whitewash Waiver have not been approved by the Independent Shareholders at the EGM, and thus the Underwriting Agreement will not become unconditional and the Open Offer will not proceed based on the conditions of the Underwriting Agreement as set out in the Circular.

Since the Open Offer will not proceed, the Prospectus Documents will not be issued and despatched.

Reference is made to the announcement of Temujin International Investments Limited 泰潤國際投資有限公司 (the “Company”) dated 28 September 2007 (the “Announcement”) and the circular of the Company dated 18 October 2007 (the “Circular”). Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the Announcement and the Circular.

### **POLL RESULTS OF THE EGM**

The EGM was held on 12 November 2007 to consider the ordinary resolutions approving (1) the Open Offer; (2) the Whitewash Waiver; and (3) the increase in authorized share capital of the Company. The Directors announced that all the ordinary resolutions were not approved by way of poll by the Independent Shareholders or the Shareholders at the EGM.

As at the date of the EGM, the total number of Shares in issue was 21,042,300 Shares. To the best of the Directors' knowledge, information and belief and having made all reasonable enquiries, each of the Underwriter and parties acting in concert with it, holding an aggregate of 3,375,400 Shares (representing approximately 16.04% of the entire issued Shares as at the date of the EGM), had abstained from voting on each of the ordinary resolutions in respect of (1) the Open Offer and (2) the Whitewash Waiver in accordance with Listing Rules and the Takeovers Code respectively. Accordingly, the total number of Shares held by the Independent Shareholders who are eligible to attend the EGM and vote for or against the resolutions in respect of (1) the Open Offer and (2) the Whitewash Waiver was 17,666,900 Shares (representing approximately 83.96% of the entire issued Shares as at the date of the EGM). The actual number of the Shares held by the Independent Shareholders who attended and were entitled to vote for or against the resolutions in respect of (1) the Open Offer and (2) the Whitewash Waiver at the EGM was 5,424,600 Shares (representing approximately 25.78% of the entire issued Shares as at the date of the EGM).

The voting results in respect of resolutions numbered 1, 2 and 3 are as follows:

Ordinary Resolutions		Number of the Shares (Approximate %)	
		For	Against
1	To approve the Open Offer of 42,084,600 new Shares to Qualifying Shareholders on the basis of two Offer Shares for every one Share held on the Record Date	200 (0.004%)	5,424,400 (99.996%)
2	To approve the Whitewash Waiver	200 (0.004%)	5,424,400 (99.996%)
3	To approve the increase in the authorized share capital of the Company from HK\$10,000,000 divided into 50,000,000 Shares to HK\$60,000,000 divided into 300,000,000 Shares by the creation of additionally 250,000,000 new unissued Shares of HK\$0.20 each	200 (0.004%)	5,424,400 (99.996%)

Accordingly, the ordinary resolutions were not passed by way of poll at the EGM.

Tricor Standard Limited, the branch share registrar of the Company in Hong Kong, was appointed as the scrutineer for the vote-taking at the EGM.

Although the Executive has granted the Whitewash Waiver in favour of the Underwriter and parties acting in concert with it, the Open Offer and the Whitewash Waiver have not been approved by the Independent Shareholders at the EGM, and thus the Underwriting Agreement will not become unconditional and the Open Offer will not proceed based on the conditions of the Underwriting Agreement as set out in the Circular. Accordingly, the Prospectus Documents will not be issued and despatched. Although the Open Offer will not proceed, the Directors considered that there is no material adverse impact on the financial position of the Company.

On behalf of the Board  
**Temujin International Investments Limited**  
**Chuan Wei Chen**  
*Executive Director*

Hong Kong, 12 November 2007

*The directors of the Company as at the date of this announcement are Mr. Chuan Wei Chen being the executive director; Ms. Tsuen Tai Chi Andy and Ms. Yeh Fang Ching being the non-executive directors; and Mr. Li Man Nang, Mr. Jeffrey John Ervine and Ms. Fang Tsz Ying being the independent non-executive directors.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.*