
FORWARD-LOOKING STATEMENTS

This prospectus contains forward-looking statements and information relating to us and our business that are based on beliefs of our management as well as assumptions made by and information currently available to our management. When used in this prospectus, the words “anticipate,” “believe,” “estimate,” “expect,” “going forward” and similar expressions, as they relate to us and our business, are intended to identify forward-looking statements. Such statements reflect the current views of our management with respect to future events and are subject to risks, uncertainties and assumptions, including the risk factors described in this prospectus. The risks and uncertainties we face which could affect the accuracy of forward-looking statements include, but are not limited to, the following:

- our business prospects;
- our future debt levels and capital needs;
- future developments, trends and conditions and projections thereof in the PRC automotive market;
- our strategy, plans, objectives and goals;
- general economic conditions;
- changes to regulatory and operating conditions in the markets in which we operate;
- our ability to reduce costs;
- capital market developments;
- the actions and developments of our competitors;
- statements in the section entitled “Financial Information” with respect to trends in prices, volumes, operations, margins, overall market trends, risk management and exchange rates; and
- other statements in this prospectus that are not historical facts.

We do not intend to update these forward-looking statements other than our compliance with reporting obligations under the Listing Rules subsequent to this Global Offering.