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## HOW TO APPLY FOR HONG KONG OFFER SHARES

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### 1. WHO CAN APPLY FOR THE HONG KONG OFFER SHARES

You can apply for Hong Kong Offer Shares if you or any person(s) for whose benefit you are applying, are an individual, and:

- are 18 years of age or older;
- have a Hong Kong address;
- are outside the United States; and
- are not a legal or natural person of the People's Republic of China (other than Hong Kong, Macau and Taiwan) (except qualified domestic institutional investors).

If you wish to apply for Hong Kong Offer Shares online through the designated website at [www.eipo.com.hk](http://www.eipo.com.hk), referred to herein as the “**White Form eIPO**” service, in addition to the above you must also:

- have a valid Hong Kong identity card number; and
- be willing to provide a valid e-mail address and a contact telephone number.

You may only apply by means of the **White Form eIPO** service if you are an individual applicant. Corporations or joint applicants may not apply by means of **White Form eIPO**.

If the applicant is a firm, the application must be in the names of the individual members, not the firm's name. If the applicant is a body corporate, the Application Form must be signed by a duly authorized officer, who must state his or her representative capacity.

If an application is made by a person duly authorized under a valid power of attorney, the Joint Global Coordinators (or their respective agents or nominees) may accept it at their discretion, and subject to any conditions they think fit, including production of evidence of the authority of the attorney.

The number of joint applicants may not exceed four.

We and the Joint Global Coordinators, in their capacity as our agent, will have full discretion to reject or accept any application, in full or in part, without assigning any reason.

The Hong Kong Offer Shares are not available to existing beneficial owners of shares in our company, our directors or chief executive or their respective associates or any other connected persons (as defined in the Hong Kong Listing Rules) of our company or persons who will become our connected persons immediately upon completion of the Global Offering.

You may apply for Offer Shares under the Hong Kong Public Offering or indicate an interest for Offer Shares under the International Offering, but may not do both.

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## HOW TO APPLY FOR HONG KONG OFFER SHARES

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### 2. METHODS OF APPLYING FOR THE HONG KONG OFFER SHARES

There are four ways to make an application for the Hong Kong Offer Shares:

- You may apply for the Hong Kong Offer Shares by using a **white** Application Form. Use a **white** Application Form if you want the Shares issued in your own name;
- Instead of using a white Application Form, you may apply for the Hong Kong Offer Shares by means of **White Form eIPO** by submitting applications online through the designated website at [www.eipo.com.hk](http://www.eipo.com.hk). Use **White Form eIPO** if you want the Shares issued in your own name;
- You may apply for the Hong Kong Offer Shares by using a **yellow** Application Form. Use a **yellow** Application Form if you want the Shares issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or your designated CCASS Participant's stock account; or
- Instead of using a **yellow** Application Form, you may give **electronic application instructions** to HKSCC to cause HKSCC Nominees to apply for the Hong Kong Offer Shares on your behalf.

### 3. WHERE TO COLLECT THE PROSPECTUS AND APPLICATION FORMS

You can collect a **white** Application Form and a prospectus from:

Any of the following addresses of the Hong Kong Underwriters:

China International Capital Corporation (Hong Kong) Limited	Suite 2307, 23rd Floor One International Finance Centre 1 Harbour View Street Central, Hong Kong
J.P. Morgan Securities (Asia Pacific) Limited	28th Floor, Chater House 8 Connaught Road Central, Hong Kong
CCB International Capital Limited	Suites 2815-21, 28th Floor Two Pacific Place 88 Queensway Admiralty, Hong Kong
First Shanghai Securities Limited	19/F, Wing On House 71, Des Voeux Road Central Hong Kong
Taifook Securities Company Limited	25th Floor New World Tower 16-18 Queen's Road Central Hong Kong
VC Brokerage Limited	28th Floor The Centrium 60 Wyndham Street Central, Hong Kong

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## HOW TO APPLY FOR HONG KONG OFFER SHARES

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or any of the following branches of Bank of Communications Co., Ltd. Hong Kong Branch:

<b>Hong Kong Island</b>	Hong Kong Branch	20 Pedder Street, Central
	Central District Sub-Branch	G/F., 123-125A Des Voeux Road Central
	North Point Sub-Branch	442-448 King's Road
<b>Kowloon</b>	Wong Tai Sin Sub-Branch	Shops 127-129, 1/F Lung Cheung Mall, 136 Lung Cheung Road
	Mongkok Sub-Branch	Shops A & B, G/F, Hua Chiao Commercial Centre, 678 Nathan Road
<b>New Territories</b>	Tseung Kwan O Sub-Branch	Shops 253-255, Metro City Shopping Arcade, Phase I
	Tsuen Wan Sub-Branch	Shop G10-11, Pacific Commercial Plaza, Bo Shek Mansion, 328 Sha Tsui Road
	Sheung Shui Sub-Branch	Shops 1010-1014, G/F., Sheung Shui Centre Shopping Arcade
	Shatin Sub-Branch	Shop No.193, Level 3, Lucky Plaza

or any of the following branches of Bank of China (Hong Kong) Limited:

<b>Hong Kong Island</b>	Bank of China Tower Branch	3/F, 1 Garden Road
	Central District (Wing On House) Branch	71 Des Voeux Road Central
	King's Road Branch	131-133 King's Road, North Point
	Taikoo Shing Branch	Shop G1006-7, Hoi Sing Mansion, Taikoo Shing
<b>Kowloon</b>	To Kwa Wan Branch	80N To Kwa Wan Road, To Kwa Wan
	Whampoa Garden Branch	Shop G8B, Site 1, Whampoa Garden, Hung Hom
	Hoi Yuen Road Branch	55 Hoi Yuen Road, Kwun Tong
	Mong Kok Branch	589 Nathan Road, Mong Kok
	Humphrey's Avenue Branch	4-4A Humphrey's Avenue, Tsim Sha Tsui
<b>New Territories</b>	Lucky Plaza Branch	Lucky Plaza, Wang Pok Street, Shatin
	East Point City Branch	Shop 101, East Point City, Tseung Kwan O
	Castle Peak Road (Tsuen Wan) Wealth Management Centre	167 Castle Peak Road, Tsuen Wan

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## HOW TO APPLY FOR HONG KONG OFFER SHARES

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or any of the following branches of Industrial and Commercial Bank of China (Asia) Limited:

<b>Hong Kong Island</b>	Queen's Road Central Branch	122-126 Queen's Road Central, Central
	Hennessy Road Branch	Shop 2A, G/F & Basement, Cameron Commercial Centre, 468 Hennessy Road, Causeway Bay
	Wanchai Branch	117-123 Hennessy Road, Wanchai
	North Point Branch	G/F, 436-438 King's Road, North Point
<b>Kowloon</b>	Kwun Tong Branch	G/F., Lemmi Centre, 50 Hoi Yuen Road, Kwun Tong
	Prince Edward Branch	777 Nathan Road, Mongkok
	Tsimshatsui East Branch	Shop B, G/F., Railway Plaza, 39 Chatham Road South, Tsimshatsui
<b>New Territories</b>	Sha Tsui Road Branch	Shop 4, G/F., Chung On Building, 297-313 Sha Tsui Road, Tsuen Wan
	Kwai Fong Branch	C63A-C66, 2/F, Kwai Chung Plaza, Kwai Fong

Prospectuses and Application Forms will be available for collection at the above places during the following times:

Thursday, November 15, 2007	9:00 a.m. — 5:00 p.m.
Friday, November 16, 2007	9:00 a.m. — 5:00 p.m.
Saturday, November 17, 2007	9:00 a.m. — 1:00 p.m.
Monday, November 19, 2007	9:00 a.m. — 5:00 p.m.
Tuesday, November 20, 2007	9:00 a.m. — 12:00 noon

You can collect a **yellow** Application Form and a prospectus during normal business hours from 9:00 a.m. on Thursday, November 15, 2007 until 12:00 noon on Tuesday, November 20, 2007, from:

the **Depository Counter of HKSCC** at 2nd Floor, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong.

Your stockbroker may also have Application Forms and this prospectus available.

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## HOW TO APPLY FOR HONG KONG OFFER SHARES

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### 4. HOW TO APPLY USING A WHITE OR YELLOW APPLICATION FORM

- (a) Obtain an Application Form as described in the section headed “— 3. Where to Collect the Prospectus and Application Forms”.
- (b) Complete the Application Form in English using blue or black ink, and sign it. There are detailed instructions on each Application Form. You should read these instructions carefully. If you do not follow the instructions, your application may be rejected and returned by ordinary post together with the accompanying cheque(s) or banker’s cashier order(s) to you (or the first-named applicant in the case of joint applicants) at your own risk at the address stated in the Application Form.
- (c) Each Application Form must be accompanied by payment, in the form of either one cheque or one banker’s cashier order. You should read the detailed instructions set out on the Application Form carefully, as an application is liable to be rejected if the cheque or banker’s cashier order does not meet the requirements set out on the Application Form.
- (d) Lodge the Application Form in one of the collection boxes by the time and at one of the locations as described in the section headed “— 7. When May Applications be Made — (a) Applications on White or Yellow Application Forms” below.

In order for an application made on a **yellow** Application Form to be valid:

- (i) If the application is made through a designated CCASS Participant (other than a CCASS Investor Participant):
  - (A) the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its participant I.D. in the appropriate box.
- (ii) If the application is made by an individual CCASS Investor Participant:
  - (A) the Application Form must contain the CCASS Investor Participant’s name and Hong Kong Identity Card Number; and
  - (B) the CCASS Investor Participant must insert its participant I.D. in the appropriate box in the Application Form.
- (iii) If the application is made by a joint individual CCASS Investor Participant:
  - (A) the Application Form must contain all joint CCASS Investor Participants’ names and the Hong Kong Identity Card Number of all joint CCASS Investor Participants; and
  - (B) the participant I.D. must be inserted in the appropriate box in the Application Form.

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## HOW TO APPLY FOR HONG KONG OFFER SHARES

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- (iv) If the application is made by a corporate CCASS Investor Participant:
- (A) the Application Form must contain the CCASS Investor Participant's company name and Hong Kong Business Registration number; and
  - (B) the participant I.D. and company chop (bearing its company name) must be inserted in the appropriate box in the Application Form.

Incorrect or incomplete details of the CCASS Participant or the omission or inadequacy of authorized signatory(ies) (if applicable), participant I.D. or other similar matters may render the application invalid.

### 5. HOW TO APPLY THROUGH WHITE FORM eIPO

- (a) If you are an individual and meet the criteria set out in “— 1. Who can apply for the Hong Kong Offer Shares”, you may apply through **White Form eIPO** by submitting an application through the designated website at [www.eipo.com.hk](http://www.eipo.com.hk). If you apply through **White Form eIPO**, the Shares will be issued in your own name.
- (b) Detailed instructions for application through the **White Form eIPO** service are set out on the designated website at [www.eipo.com.hk](http://www.eipo.com.hk). You should read these instructions carefully. If you do not follow the instructions, your application may be rejected by the designated White Form eIPO Service Provider and may not be submitted to our company.
- (c) In addition to the terms and conditions set out in this Prospectus, the designated White Form eIPO Service Provider may impose additional terms and conditions upon you for the use of the **White Form eIPO** service. Such terms and conditions are set out on the designated website at [www.eipo.com.hk](http://www.eipo.com.hk). You will be required to read, understand and agree to such terms and conditions in full prior to making any application.
- (d) By submitting an application to the designated eIPO Service Provider through the **White Form eIPO** service, you are deemed to have authorized the designated White Form eIPO Service Provider to transfer the details of your application to our company and our Share Registrar.
- (e) You may submit an application through the **White Form eIPO** service in respect of a minimum of 500 Hong Kong Offer Shares. Each electronic application instruction in respect of more than 500 Hong Kong Offer Shares must be in one of the numbers set out in the table in the Application Forms, or as otherwise specified on the designated website at [www.eipo.com.hk](http://www.eipo.com.hk).
- (f) You should give electronic application instructions through **White Form eIPO** at the times set out in the section headed “— 7. When may applications be made — (b) White Form eIPO”.

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## HOW TO APPLY FOR HONG KONG OFFER SHARES

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- (g) You should make payment for your application made by **White Form eIPO** service in accordance with the methods and instructions set out in the designated website at [www.eipo.com.hk](http://www.eipo.com.hk). **If you do not make complete payment of the application monies (including any related fees) on or before 12:00 noon on Tuesday, November 20, 2007, or such later time as described under the section headed “— 7. When May Applications be Made — 7. (e) Effects of Bad Weather Conditions on the Opening of the Application Lists,” the designated eIPO Service Provider will reject your application and your application monies will be returned to you in the manner described in the designated website at [www.eipo.com.hk](http://www.eipo.com.hk).**
- (h) **Warning:** The application for Hong Kong Offer Shares through the **White Form eIPO** service is only a facility provided by the designated eIPO Service Provider to public investors. **Our company, our directors, the Joint Global Coordinators, the Joint Bookrunners, the Joint Sponsors, the Joint Lead Managers and the Underwriters take no responsibility for such applications, and provide no assurance that applications through the White Form eIPO service will be submitted to our company or that you will be allotted any Hong Kong Offer Shares.**

Please note that Internet services may have capacity limitations and/or be subject to service interruptions from time to time. To ensure that you can submit your applications through the **White Form eIPO** service, you are advised not to wait until the last day for submitting applications in the Hong Kong Public Offering to submit your electronic application instructions. In the event that you have problems connecting to the designated website for the **White Form eIPO** service, you should submit a **white** Application Form. However, once you have submitted electronic application instructions and completed payment in full using the application reference number provided to you on the designated website, you will be deemed to have made an actual application and should not submit a white Application Form. See “— 8. How many applications may be made”.

### 6. APPLYING BY GIVING ELECTRONIC APPLICATION INSTRUCTIONS TO HKSCC

#### (a) General

CCASS Participants may give electronic application instructions to HKSCC to apply for the Hong Kong Offer Shares and to arrange payment of the monies due on application and payment of refunds. This will be in accordance with their participant agreements with HKSCC and the General Rules of CCASS and the CCASS Operational Procedures.

If you are a **CCASS Investor Participant**, you may give electronic application instructions through the CCASS Phone System by calling 2979 7888 or through the CCASS Internet System (<https://ip.ccass.com>) (using the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time).

HKSCC can also input electronic application instructions for you if you go to:

Hong Kong Securities Clearing Company Limited  
Customer Service Centre 2/F Vicwood Plaza  
199 Des Voeux Road  
Central Hong Kong

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## HOW TO APPLY FOR HONG KONG OFFER SHARES

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and complete an input request form.

Prospectuses are available for collection from the above address.

If you are **not a CCASS Investor Participant**, you may instruct your broker or custodian who is a CCASS Broker Participant or a CCASS Custodian Participant to give electronic application instructions via CCASS terminals to apply for the Hong Kong Offer Shares on your behalf.

You are deemed to have authorized HKSCC and/or HKSCC Nominees to transfer the details of your application, whether submitted by you or through your broker or custodian, to our company and our registrars.

**(b) Minimum Subscription Amount and Permitted Multiples**

You may give electronic application instructions in respect of a minimum of 500 Hong Kong Offer Shares. Each electronic application instruction in respect of more than 500 Hong Kong Offer Shares must be in one of the numbers set out in the table in the Application Forms.

**(c) Warning**

The subscription for the Hong Kong Offer Shares by giving electronic application instructions to HKSCC is only a facility provided to CCASS Participants. Our company, the directors, the Joint Global Coordinators, the Joint Sponsors, the Joint Bookrunners, the Joint Lead Managers and the Underwriters take no responsibility for the application and provide no assurance that any CCASS Participant will be allotted any Hong Kong Offer Shares.

To ensure that CCASS Investor Participants can give their electronic application instructions to HKSCC through the CCASS Phone System or the CCASS Internet System, CCASS Investor Participants are advised not to wait until the last minute to input their electronic application instructions. In the event that CCASS Investor Participants have problems connecting to the CCASS Phone System or the CCASS Internet System to submit their electronic application instructions, they should either:

- (i) submit a **white** or **yellow** Application Form; or
- (ii) go to HKSCC's Customer Service Centre to complete an input request form for electronic application instructions before 12:00 noon on Tuesday, November 20, 2007, or such later time as described under the section headed "Effect of bad weather conditions on the opening of the application lists" in the section headed "— 7. When May Applications be Made".



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## HOW TO APPLY FOR HONG KONG OFFER SHARES

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### 7. WHEN MAY APPLICATIONS BE MADE

#### (a) Applications on White or Yellow Application Forms

Your completed **white** or **yellow** Application Form, together with payment attached, should be deposited in the special collection boxes provided at any of the branches of the receiving banks listed under the section headed “— 3. Where to Collect the Prospectus and Application Forms” at the following times:

Thursday, November 15, 2007	9:00 a.m. — 5:00 p.m.
Friday, November 16, 2007	9:00 a.m. — 5:00 p.m.
Saturday, November 17, 2007	9:00 a.m. — 1:00 p.m.
Monday, November 19, 2007	9:00 a.m. — 5:00 p.m.
Tuesday, November 20, 2007	9:00 a.m. — 12:00 noon

Completed **white** or **yellow** Application Forms, together with payment attached, must be lodged by 12:00 noon on Tuesday, November 20, 2007, or, if the application lists are not open on that day, then by the time and date stated in the section headed “— (e) Effects of bad weather conditions on the opening of the application lists”.

#### (b) White Form eIPO

You may submit your application to the designated White Form eIPO Service Provider through the designated website at [www.eipo.com.hk](http://www.eipo.com.hk) from 9:00 a.m. on Thursday, November 15, 2007 until 11:30 a.m. on Tuesday, November 20, 2007 or such later time as described under the section headed “— (e) Effects of Bad Weather Conditions on the Opening of the Application Lists” (24 hours daily, except on the last application day). The latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on Tuesday, November 20, 2007, the last application day, or, if the application lists are not open on that day, then by the time and date stated in the section headed “— (e) Effects of Bad Weather Conditions on the Opening of the Application Lists”.

You will not be permitted to submit your application to the designated White Form eIPO Service Provider through the designated website at [www.eipo.com.hk](http://www.eipo.com.hk) after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.

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## HOW TO APPLY FOR HONG KONG OFFER SHARES

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### (c) **Electronic Application Instructions to HKSCC via CCASS**

CCASS Broker/Custodian Participants should input electronic application instructions at the following times on the following dates:

Thursday, November 15, 2007	9:00 a.m. — 8:30 p.m. <sup>(1)</sup>
Friday, November 16, 2007	8:00 a.m. — 8:30 p.m. <sup>(1)</sup>
Saturday, November 17, 2007	8:00 a.m. — 1:00 p.m. <sup>(1)</sup>
Monday, November 19, 2007	8:00 a.m. — 8:30 p.m. <sup>(1)</sup>
Tuesday, November 20, 2007	8:00 a.m. <sup>(1)</sup> — 12:00 noon

(1) The above time is subject to change as HKSCC may determine from time to time with prior notification to CCASS Broker/Custodian Participants.

CCASS Investor Participants can input electronic application instructions from 9:00 a.m. on Thursday, November 15, 2007 until 12:00 noon on Tuesday, November 20, 2007 (24 hours daily, except the last application day).

The latest time for inputting electronic application instructions will be 12:00 noon on Tuesday, November 20, 2007, the last application day, or if the application lists are not open on that day, by the time and date stated in the section headed “— (e) Effects of bad weather conditions on the opening of the application lists”.

### (d) **Application Lists**

The application lists will be open from 11:45 a.m. to 12:00 noon on Tuesday, November 20, 2007, except as provided in the section headed “— (e) Effects of bad weather conditions on the opening of the application lists”.

Applicants should note that cheques or banker’s cashier orders will not be presented for payment before the closing of the application lists but may be presented at any time thereafter.

### (e) **Effects of Bad Weather Conditions on the Opening of the Application Lists**

The application lists will not open if there is:

- a tropical cyclone warning signal number 8 or above, or
- a “black” rainstorm warning signal

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Tuesday, November 20, 2007. Instead they will open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon. For this purpose, “Business Day” means a day that is not a Saturday, Sunday or a public holiday in Hong Kong.

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## HOW TO APPLY FOR HONG KONG OFFER SHARES

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### 8. HOW MANY APPLICATIONS MAY BE MADE

Multiple applications or suspected multiple applications are liable to be rejected.

**You may make more than one application for the Hong Kong Offer Shares if and only if you are a nominee**, in which case you may make an application as a nominee by (i) giving electronic application instructions to HKSCC (if you are a CCASS Participant) and; (ii) lodging more than one Application Form in your own name if each application is made on behalf of different beneficial owners. In the box on the Application Form marked “For nominees” you must include:

- an account number; or
- some other identification code

for each beneficial owner. If you do not include this information, the application will be treated as being made for your benefit.

**Otherwise, multiple applications are not allowed.**

**If you apply by means of White Form eIPO**, once you complete payment in respect of any electronic application instruction given by you or for your benefit to the designated eIPO Service Provider to make an application for Hong Kong Offer Shares, an actual application shall be deemed to have been made. For the avoidance of doubt, giving an electronic application instruction under **White Form eIPO** more than once and obtaining different application reference numbers without effecting full payment in respect of a particular reference number will not constitute an actual application.

If you are suspected of submitting more than one application through the **White Form eIPO** service by giving electronic application instructions through the designated website at [www.eipo.com.hk](http://www.eipo.com.hk) and completing payment in respect of such electronic application instructions, or of submitting one application through the **White Form eIPO** service and one or more applications by any other means, all of your applications are liable to be rejected.

If you have made an application by giving **electronic application instructions** to HKSCC and you are suspected of having made multiple applications or if more than one application is made for your benefit, the number of Hong Kong Offer Shares applied for by HKSCC Nominees will be automatically reduced by the number of Hong Kong Offer Shares in respect of which you have given such instructions and/or in respect of which such instructions have been given for your benefit. Any electronic application instructions to make an application for the Hong Kong Offer Shares given by you or for your benefit to HKSCC shall be deemed to be an actual application. No application for any other number of Hong Kong Offer Shares will be considered and any such application is liable to be rejected.

For further information, please see “Further Terms and Conditions of the Hong Kong Public Offering — 5. Multiple Applications.”

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## HOW TO APPLY FOR HONG KONG OFFER SHARES

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### 9. HOW MUCH ARE THE HONG KONG OFFER SHARES

The maximum Offer Price is HK\$12.88 per Share. You must also pay brokerage of 1%, SFC transaction levy of 0.004% and the Hong Kong Stock Exchange trading fee of 0.005%. This means that for every board lot of 500 Shares you will pay approximately HK\$6,504.98. The Application Forms have tables showing the exact amount payable for multiples of Shares up to 35,100,000 Shares.

If the Offer Price as finally determined is less than HK\$12.88 per Share, appropriate refund payments (including brokerage, SFC transaction levy and the Hong Kong Stock Exchange trading fee attributable to the surplus application monies) will be made to successful applicants, without interest. Details of the procedure for refund are set out below in the section headed “— 11. Dispatch/Collection of share certificates and Refunds of Application Monies.”

If your application is successful, brokerage is paid to participants of the Hong Kong Stock Exchange (or the Hong Kong Stock Exchange, as the case may be), the Hong Kong Stock Exchange trading fee is paid to the Hong Kong Stock Exchange, and the SFC transaction levy is paid to the SFC.

### 10. RESULTS OF ALLOCATIONS

Results of allocations in the Hong Kong Public Offering, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of Hong Kong Offer Shares successfully applied for under **white** and **yellow** Application Forms, by **White Form eIPO** and by giving electronic application instructions to HKSCC via CCASS, will be made available at the times and dates and in the manner specified below:

- Results of allocations for the Hong Kong Public Offering can be found in the announcement to be posted in our Company’s website at [www.sinotruk.com](http://www.sinotruk.com) on **Tuesday, November 27, 2007**;
- Results of allocations will be available from our Hong Kong Public Offering website at [www.iporesults.com.hk](http://www.iporesults.com.hk) on a 24-hour basis from 8:00 a.m. on Tuesday, November 27, 2007 to 12:00 midnight on Monday, December 3, 2007. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its Application Form to search for his/her/its own allocation result;
- Results of allocations will be available from our Hong Kong Public Offering allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Offer Shares allocated to them, if any, by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from Tuesday, November 27, 2007 to Friday, November 30, 2007;
- Special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches and sub-branches from Tuesday, November 27, 2007 to Thursday, November 29, 2007 at all the receiving bank branches and sub-branches at the addresses set out in the section headed “— 3. Where to Collect the Prospectus and Application Forms”.

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## HOW TO APPLY FOR HONG KONG OFFER SHARES

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### 11. DISPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUNDS OF APPLICATION MONIES

Refund cheques for surplus application monies (if any) under white or yellow Application Forms and share certificates for successful applicants under white Application Forms and White Form eIPO are expected to be posted and/or available for collection (as the case may be) on or around Tuesday, November 27, 2007.

**Share certificates will only become valid certificates of title at 8:00 a.m. on Wednesday, November 28, 2007 provided that the Hong Kong Public Offering has become unconditional in all respects and the right of termination described in the section entitled “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Hong Kong Underwriting Agreement — Grounds for Termination” has not been exercised.**

For further information on arrangements for the dispatch/collection of share certificates and refunds of application monies, please refer to the section headed “Further Terms and Conditions of the Hong Kong Public Offering — 7. If your application for Hong Kong Offer Shares is successful (in whole or in part)” and “— 8. Refund of Application Monies.”

### 12. DEFINITIONS

In this section and the section headed “Further Terms and Conditions of the Hong Kong Public Offering,” the following terms have the meanings set out below:

“CCASS Broker Participant”	a person admitted to participate in CCASS as a broker participant
“CCASS Custodian Participant”	a person admitted to participate in CCASS as a custodian participant
“CCASS Investor Participant”	a person admitted to participate in CCASS as an investor participant, who may be an individual or joint individuals or a corporation
“CCASS Participant”	a CCASS Broker Participant, a CCASS Custodian Participant or a CCASS Investor Participant
“White Form eIPO”	applying for Hong Kong Offer Shares to be issued in your own name by submitting applications online through the designated website of the designated White Form eIPO Service Provider, <a href="http://www.eipo.com.hk">www.eipo.com.hk</a>
“HKSCC Nominees”	HKSCC Nominees Limited

### COMMENCEMENT OF DEALINGS IN THE SHARES

Dealings in the Shares on the Stock Exchange are expected to commence on Wednesday, 28 November, 2007.

The Shares will be traded in board lots of 500 Shares each.

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## HOW TO APPLY FOR HONG KONG OFFER SHARES

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### **Shares will be eligible for CCASS**

Subject to the granting of listing of, and permission to deal in, the shares on the Stock Exchange as well as the compliance with the stock admission requirements of HKSCC, the shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the shares on the Stock Exchange or on any other date HKSCC chooses. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second business day after any trading day.

All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

All necessary arrangements have been for the shares to be admitted into CCASS.