

*The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This advertisement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.*



**中信嘉華銀行有限公司**

**CITIC KA WAH BANK LIMITED**

*(the "Issuer")*

*(incorporated in Hong Kong with limited liability)*

**WITHDRAWAL OF LISTING  
US\$250,000,000  
SUBORDINATED NOTES DUE 2011 (the "Notes")  
(Stock Code: 1509)**

Reference is made to the announcement of the Issuer dated 13 November 2007 in relation to the redemption of the Notes.

As of 12 December 2007, all the outstanding Notes were fully redeemed.

Application has been made to The Stock Exchange of Hong Kong Limited by the Issuer for withdrawal of listing of the Notes and such withdrawal of listing of the Notes is expected to become effective at the close of business on 28 December 2007.

By Order of the Board  
**CITIC Ka Wah Bank Limited**  
**Kyna Y. C. Wong**  
*Company Secretary*

Hong Kong, 21 December 2007

*As at the date of this notice, the Chairman of the Issuer is Mr. Dou Jianzhong; the executive directors of the Issuer are Mrs. Chan Hui Dor Lam Doreen, Mr. Roger Clark Spyer and Mr. Zhao Shengbiao, the non-executive directors of the Issuer are Mr. Chang Zhenming, Mr. Chen Xiaoxian, Mr. Ju Weimin, Mr. Kong Dan and Mr. Lo Wing Yat Kelvin; and the independent non-executive directors of the Issuer are Mr. Rafael Gil-Tienda, Mr. Lam Kwong Siu and Mr. Tsang Yiu Keung Paul.*