



**PME GROUP LIMITED**

**必美宜集團有限公司\***

(incorporated in the Cayman Islands with limited liability)  
(Stock Code: 379)

## **ANNOUNCEMENT UNDER RULE 13.09**

This announcement is made under Rule 13.09 of the Listing Rules.

The Board of Directors (the “Board”) of PME Group Limited (the “Company”) are pleased to announce that on 28 December 2007, PME International Company Limited, a wholly-owned subsidiary of the Company, entered into a non-legally binding statement of foreign investment intention with the People’s Government of Dong Cheng Town, En Ping City, Guangdong Province, the PRC to set up a wholly foreign owned enterprise (the “Enterprise”) in Dong Cheng Town, En Ping City, Guangdong Province, the PRC. The principal activities of the Enterprise are research and development, manufacturing and selling of polishing materials and equipment, as well as materials processing and provision of technical consultancy services.

The Company will keep the public informed by making further announcement(s) on the progress of the investment as appropriate and in accordance with the requirements of the Listing Rules.

Made by the order of the Board of the Company, the directors of which individually and jointly accept responsibility for the accuracy of this announcement.

By Order of the Board  
PME GROUP LIMITED

**Cheng Kwok Woo**  
Chairman

Hong Kong, 28 December 2007

*\* For identification purpose only*

*As at the date of this announcement, the Board comprises (1) Mr. Cheng Kwok Woo, Mr. Cheng Kwong Cheong, Ms. Yeung Sau Han Agnes and Ms. Chan Shui Sheung Ivy as executive directors; and (2) Messrs Leung Yuen Wing, Soong Kok Meng Bernard and Chow Fu Kit Edward as independent non-executive directors.*