

# HOW TO APPLY FOR THE HONG KONG OFFER SHARES

## 1. METHODS OF APPLYING FOR THE HONG KONG OFFER SHARES

You may apply for the Hong Kong Offer Shares by using one of the following methods:

- using a **WHITE** or **YELLOW** Application Form;
- electronically instructing HKSCC to cause HKSCC Nominees to apply for Hong Kong Offer Shares on your behalf.

## 2. WHICH APPLICATION METHOD YOU SHOULD USE

### (a) **WHITE** Application Forms

Use a **WHITE** Application Form if you want the Hong Kong Offer Shares to be registered in your own name.

### (b) **YELLOW** Application Forms

Use a **YELLOW** application form if you want the Hong Kong Offer Shares to be registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or your designated CCASS Participant's stock account.

### (c) **Instruct HKSCC to make an electronic application on your behalf**

Instead of using a **YELLOW** Application Form, you may electronically instruct HKSCC to cause HKSCC Nominees to apply for the Hong Kong Offer Shares on your behalf via CCASS. Any Hong Kong Offer Shares allocated to you will be registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or your designated CCASS Participant's stock account.

You may not apply on a **WHITE** or **YELLOW** application form or give electronic application instructions to HKSCC at the same time.

## 3. WHERE TO COLLECT THE APPLICATION FORMS

(a) You can collect a **WHITE** Application Form and a prospectus from:

1. **Any participant of the Stock Exchange**; or
2. **BNP Paribas Capital (Asia Pacific) Limited**; or  
Suite 6415 on 64th Floor  
Two International Finance Centre  
8 Finance Street  
Central  
Hong Kong
3. **BOCI Asia Limited**; or  
26th Floor, Bank of China Tower  
1 Garden Road, Central  
Hong Kong

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4. **Daiwa Securities SMBC Hong Kong Limited**; or  
Level 26, One Pacific Place  
88 Queensway  
Hong Kong
5. **China Merchants Securities (HK) Co., Ltd.**; or  
48/F., One Exchange Square  
8 Connaught Place, Central  
Hong Kong
6. **Polaris Capital (Asia) Limited**; or  
Unit 6503-06, 65th Floor  
The Center, 99 Queen's Road Central  
Hong Kong
7. **Taifook Securities Company Limited**; or  
25/F New World Tower  
16-18 Queen's Road Central  
Hong Kong
8. **Taiwan Securities (Hong Kong) Company Limited**; or  
Room 2803, 28/F, Tower 1  
Admiralty Centre, 18 Harcourt Road  
Hong Kong
9. any of the following branches of **Standard Chartered Bank (Hong Kong) Limited**:

	<b>Branch</b>	<b>Address</b>
<b>Hong Kong Island:</b>	Des Voeux Road Branch	Standard Chartered Bank Building, 4-4A, Des Voeux Road Central, Central
	88 Des Voeux Road Branch Central Branch	88 Des Voeux Road Central, Central Shop No. 16, G/F and Lower G/F, New World Tower, 16-18 Queen's Road Central, Central
	Hennessy Road Branch	399 Hennessy Road, Wanchai
<b>Kowloon:</b>	Mongkok Branch	Shop B, G/F, 1/F & 2/F, 617-623 Nathan Road, Mongkok
	Tsimshatsui Branch Cheung Sha Wan Branch	G/F, 10 Granville Road, Tsimshatsui 828 Cheung Sha Wan Road, Cheung Sha Wan
	Kwun Tong Branch Telford Gardens Branch	1A Yue Man Square, Kwun Tong Shop P9-12, Telford Centre, Telford Gardens, Tai Yip Street, Kwun Tong

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	<b>Branch</b>	<b>Address</b>
<b>New Territories:</b>	Tsuen Wan Branch	Shop C G/F & 1/F, Jade Plaza, no. 298 Sha Tsui Road, Tsuen Wan
	Shatin Centre Branch	Shop 32C, Level 3, Shatin Shopping Arcade, Shatin Centre, 2-16 Wang Pok Street, Shatin
	Metroplaza Branch	Shop Nos. 186-188, Level 1, Metroplaza, 223 Hing Fong Road, Kwai Chung
	Yuen Long Branch	140, Yuen Long Main Road, Yuen Long

or any of the following branches of **Bank of China (Hong Kong) Limited:**

	<b>Branch</b>	<b>Address</b>	
<b>Hong Kong Island:</b>	Bank of China Tower Branch Central District (Wing On House) Branch	3/F, 1 Garden Road 71 Des Voeux Road Central	
	Sheung Wan Branch North Point (Kiu Fai Mansion) Branch	252 Des Voeux Road Central 413-415 King's Road, North Point	
	Quarry Bay Branch	Parkvale, 1060 King's Road, Quarry Bay	
	<b>Kowloon:</b>	Mong Kok (President Commercial Centre) Branch	608 Nathan Road, Mong Kok
		To Kwa Wan Branch	80N To Kwa Wan Road, To Kwa Wan
<b>New Territories:</b>	Tuen Mun Town Plaza Branch	Shop 2, Tuen Mun Town Plaza Phase II	

or any of the following branches of **The Bank of East Asia, Limited:**

	<b>Branch</b>	<b>Address</b>
<b>Hong Kong Island:</b>	Main Branch Wanchai Branch	10 Des Voeux Road Central Shop A-C, G/F, Easey Commercial Building, 253-261 Hennessy Road, Wanchai
	Shaukeiwan Branch	G/F, Ka Fook Building, 289-293 Shau Kei Wan Road
	Causeway Bay Branch	46 Yee Wo Street
	<b>Kowloon:</b>	Mongkok North Branch
Millennium City 5 Branch		Shop 1, G/F, Millennium City 5, 418 Kwun Tong Road, Kwun Tong
One Peking Branch		Shop 202 & 203, L/F, One Peking, One Peking Road, Tsim Sha Tsui

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	<b>Branch</b>	<b>Address</b>
<b>New Territories:</b>	Shatin Plaza Branch	Shop 3-4, Level 1, Shatin Plaza
	Park Central Branch	Shop G6, G/F, Park Central, 9 Tong Tak Street, Tseung Kwan O
	Tuen Mun Town Plaza Branch	Shop 2-10, UG/F, Tuen Mun Town Plaza Phase II, 3 Tuen Lung Street, Tuen Mun

- (b) You can collect a **YELLOW** Application Form and a prospectus during normal business hours from 9:00 a.m. on 21 January 2008 until 12:00 noon on 24 January 2008 from:

the Depository Counter of HKSCC at 2nd Floor, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong.

- (c) Your broker may have **YELLOW** application forms and this prospectus available.

#### 4. WHEN TO APPLY FOR THE HONG KONG OFFER SHARES

##### (a) **WHITE or YELLOW Application Forms**

Completed **WHITE** or **YELLOW** Application Forms, with a cheque or banker's cashier order attached, must be lodged by 12:00 noon on 24 January 2008, or, if the Application Lists are not open on that day, by the time and date stated in the subparagraph headed "Effect of bad weather conditions on the opening of the Application Lists" below.

Your completed **WHITE** or **YELLOW** Application Form, with payment attached, should be deposited in the special collection boxes provided at any of the branches of Standard Chartered Bank (Hong Kong) Limited, Bank of China (Hong Kong) Limited and The Bank of East Asia, Limited listed under the paragraph headed "Where to collect the Application Forms" in this section at the following times:

Monday, 21 January 2008	–	9:00 a.m. to 5:00 p.m.
Tuesday, 22 January 2008	–	9:00 a.m. to 5:00 p.m.
Wednesday, 23 January 2008	–	9:00 a.m. to 5:00 p.m.
Thursday, 24 January 2008	–	9:00 a.m. to 12:00 noon

##### (b) **Electronic applications instructions to HKSCC**

CCASS Clearing Participants and CCASS Custodian Participants should input **electronic application instructions** via CCASS at the following times:

Monday, 21 January 2008	–	9:00 a.m. to 8:30 p.m. <sup>(note 1)</sup>
Tuesday, 22 January 2008	–	8:00 a.m. to 8:30 p.m. <sup>(note 1)</sup>
Wednesday, 23 January 2008	–	8:00 a.m. to 8:30 p.m. <sup>(note 1)</sup>
Thursday, 24 January 2008	–	8:00 a.m. <sup>(note 1)</sup> to 12:00 noon

*Note (1):* These times are subject to such changes as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants.

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CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on 21 January 2008 until 12:00 noon on 24 January 2008 (24 hours daily, except the last application date).

### (c) Application Lists

The Application Lists will be opened from 11:45 a.m. to 12:00 noon on Thursday, 24 January 2008, except as provided in the sub-paragraph headed “Effect of bad weather conditions on the opening of the Application Lists” below. No proceedings will be taken on applications for the Hong Kong Offer Shares and no allocation of any such Shares will be made until after the closing of the Application Lists.

### (d) Effect of bad weather conditions on the opening of the Application Lists

The application lists will be opened between 11:45 a.m. and 12:00 noon on Thursday, 24 January 2008, subject to weather conditions. The Application Lists will not be open in relation to the Hong Kong Public Offer if there is:

- a tropical cyclone warning signal number 8 or above; or
- a “black” rainstorm warning signal,

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Thursday, 24 January 2008, or if there are similar extraneous factors as are acceptable to the Stock Exchange. Instead, they will be open between 11:45 a.m. and 12:00 noon on the next Business Day which does not fall within the above circumstances at any time between 9:00 a.m. and 12:00 noon in Hong Kong.

If the Application Lists do not open and close on Thursday, 24 January 2008, the dates mentioned in the section headed “Expected Timetable” of this prospectus may be affected. A press announcement will be made by the Company in such event.

## 5. HOW TO APPLY USING A WHITE OR YELLOW APPLICATION FORM

- (a) Obtain a **WHITE** or **YELLOW** Application Form.
- (b) You should read the instructions in this prospectus and the relevant Application Form carefully. If you do not follow the instructions, your application is liable to be rejected and returned by ordinary post together with the accompanying cheque or banker’s cashier order to you (or the first-named applicant in the case of joint applicants) at your own risk to the address stated on your Application Form.
- (c) Decide how many Hong Kong Offer Shares you want to purchase. Calculate the amount you must pay on the basis of the maximum Offer Price of HK\$4.88 per Hong Kong Offer Share, plus brokerage fee of 1%, the SFC transaction levy of 0.004% and the Stock Exchange trading fee of 0.005%. The table below sets out the total amount payable for the specified number of the Hong Kong Offer Shares.

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- (d) Complete the Application Form in English (save as otherwise indicated) and sign it. Only written signatures will be accepted. Applications made by corporations, whether on their own behalf, or on behalf of other persons, must be stamped with the company chop (bearing the company name) and signed by a duly authorised officer, whose representative capacity must be stated. If you are applying for the benefit of someone else, you, rather than that person, must sign the Application Form. If it is a joint application, all applicants must sign it. If your application is made through a duly authorised attorney, the Company and the Sponsor (or their respective agents or nominees) may accept it at their discretion, and subject to any conditions they think fit, including production of evidence of the authority of your attorney.
- (e) Each Application Form must be accompanied by either one cheque or one banker's cashier order, which must be stapled to the top left-hand corner of the Application Form.

If you pay by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on your Hong Kong dollar bank account in Hong Kong;
- show your account name, which must either be pre-printed on the cheque, or be endorsed on the back by a person authorised by the bank. This account name must be the same as the name on the Application Form. If it is a joint application, the account name must be the same as the name of the first-named applicant;
- be made payable to "Horsford Nominees Limited – Solargiga Public Offer"; and
- be crossed "Account Payee Only".

Your application may be rejected if your cheque does not meet all these requirements or is dishonoured on its first presentation.

If you pay by banker's cashier order, the banker's cashier order must:

- be issued by a licensed bank in Hong Kong and have your name certified on the back by a person authorised by the bank. The name on the back of the banker's cashier order and the name on the Application Form must be the same. If it is a joint application, the name on the back of the banker's cashier order must be the same as the name of the first-named joint applicant;
- be in Hong Kong dollars;
- be made payable to "Horsford Nominees Limited – Solargiga Public Offer"; and

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- be crossed “Account Payee Only”.

Your application is liable to be rejected if your banker’s cashier order does not meet all these requirements.

- (f) If you are applying for Shares using a **WHITE** or **YELLOW** Application Form, you should lodge your Application Form in one of the collection boxes by the time and at one of the locations, as respectively referred to in sub-paragraphs 3(a) and 4(a) above.
- (g) Multiple or suspected multiple applications are liable to be rejected. Please see the subsection headed “How many applications you can make” in the section headed “Terms and conditions of the Hong Kong Public Offer” of this prospectus.
- (h) In order for the **YELLOW** Application Forms to be valid:

You, as the applicant(s), must complete the form as indicated below and sign on the first page of the application form. Only written signatures will be accepted.

- If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):
  - the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its CCASS Participant I.D. in the appropriate box.
- If you are applying as an individual CCASS Investor Participant:
  - you must fill in your full name and your Hong Kong Identity Card number; and
  - you must insert your CCASS Participant I.D. in the appropriate box.
- If you are applying as a joint individual CCASS Investor Participant:
  - you must insert all joint CCASS Investor Participants’ names and the Hong Kong Identity Card numbers of all joint CCASS Investor Participants; and
  - you must insert your CCASS Participant I.D. in the appropriate box.
- If you are applying as a corporate CCASS Investor Participant:
  - you must insert your company name and your company’s Hong Kong business registration number; and
  - you must fill in your CCASS Participant I.D. and stamp your company chop (bearing your company’s name) in the appropriate box.

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Incorrect or omission of details of the CCASS Participant (including participant I.D. and/or company chop bearing its company name) or other similar matters may render the application invalid.

- (i) Nominees who wish to submit separate applications in their names on behalf of different beneficial owners are requested to designate on each Application Form in the box marked “For nominees” an identification number for each beneficial owner.

### 6. HOW TO COMPLETE THE APPLICATION FORM

There are detailed instructions on each Application Form. You should read these instructions carefully. If you do not strictly follow the instructions your application may be rejected.

If the Offer Price as finally determined is less than HK\$4.88 per Share, appropriate refund payments (including the brokerage fee, the SFC transaction levy and the Stock Exchange trading fee attributable to the surplus application monies) will be made to successful or partially successful applications, without interest. Details of the procedure for refunds are set out below in the subsection headed “Refund of your money — additional information” in the section headed “Terms and conditions of the Hong Kong Public Offer” in this prospectus.

### 7. HOW TO APPLY BY GIVING ELECTRONIC APPLICATION INSTRUCTIONS TO HKSCC

- (a) CCASS Participants may give **electronic application instructions** via CCASS to HKSCC to apply for Hong Kong Offer Shares and to arrange payment of the money due on application and payment of refunds. This will be in accordance with their participant agreements with HKSCC and the General Rules of CCASS and the CCASS Operational Procedures.
- (b) If you are a CCASS Investor Participant, you may give **electronic application instructions** through the CCASS Phone System by calling 2979 7888 or CCASS Internet System at <https://ip.ccass.com> (according to the procedures contained in “An Operating Guide for Investor Participants” in effect from time to time). HKSCC can also input electronic application instructions for you if you come to:

HKSCC  
2/F Vicwood Plaza  
199 Des Voeux Road Central,  
Hong Kong

and complete an input request form.

Prospectuses are available for collection from the above address.

- (c) If you are not a CCASS Investor Participant, you may instruct your broker or custodian who is a CCASS Clearing Participant or a CCASS Custodian Participant to give **electronic application instructions** via CCASS terminals to apply for Hong Kong Offer Shares on their behalf.

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- (d) You are deemed to have authorised HKSCC and/or HKSCC Nominees to transfer the details of your application whether submitted by you or through your CCASS Clearing Participant or CCASS Custodian Participant to the Company and the Hong Kong Share Registrar.
- (e) You may give **electronic application instructions** in respect of a minimum of 1,000 Hong Kong Offer Shares. Each electronic application instruction in respect of more than 1,000 Hong Kong Offer Shares must be in one of the multiples set out in the table in the Application Form.
- (f) Where a **WHITE** Application Form is signed by HKSCC Nominees on behalf of persons who have given electronic application instructions to apply for the Hong Kong Offer Shares:
  - (i) HKSCC Nominees is only acting as nominee for those persons and shall not be liable for any breach of the terms and conditions of the **WHITE** Application Form or this prospectus; and
  - (ii) HKSCC Nominees does all the things on behalf of each of such persons as stated in paragraph (c) of the subsection headed “Effect of making any application” under the section headed “Terms and conditions of the Hong Kong Public Offer” of this prospectus.
- (g) For the avoidance of doubt, the Company and all other parties involved in the preparation of this prospectus acknowledge that each CCASS Participant who gives, or causes to give, electronic application instructions is a person who may be entitled to compensation under section 40 of the Companies Ordinance.
- (h) If you are suspected of having made multiple applications or if more than one application is made for your benefit, the number of Hong Kong Offer Shares applied for by HKSCC Nominees will be automatically reduced by the number of Hong Kong Offer Shares in respect of which you have given such instructions and/or in respect of which such instructions have been given for your benefit. Any electronic instructions to make an application for Hong Kong Offer Shares given by you or for your benefit to HKSCC shall be deemed to be an actual application.
- (i) For the purpose of allocating Hong Kong Offer Shares, HKSCC Nominees shall not be treated as an applicant. Instead, each CCASS Participant who gives **electronic application instructions** or each person for whose benefit each such instruction is given shall be treated as an applicant.
- (j) The paragraph headed “Personal data” in the section headed “Terms and conditions of the Hong Kong Public Offer” applies to any personal data held by the Sponsor, the Company and the Hong Kong Branch Share Registrar about you in the same way as it applies to personal data about applicants other than HKSCC Nominees.

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### Warning

**Application for Hong Kong Offer Shares by giving electronic application instructions to HKSCC is only a facility provided to CCASS Participants. The Company, the Global Coordinator and any parties involved in the Global Offering take no responsibility for the application and provide no assurance that any CCASS Participant will be allocated any Hong Kong Offer Shares.**

**To ensure that CCASS Investor Participants can give their electronic application instructions to HKSCC through the CCASS Phone System or CCASS Internet System, CCASS Investor Participants are advised not to wait until the last minute to input instructions. If CCASS Investor Participants have problems in connecting to the CCASS Phone System or CCASS Internet System to submit electronic application instructions, they should either:**

- (a) submit the WHITE or YELLOW Application Form (as appropriate); or**
- (b) go to HKSCC's Customer Service Centre to complete an application instruction input request form before 12:00 noon on Thursday, 24 January 2008 or such later time as described under the sub-paragraph headed "Effect of bad weather conditions on the opening of the Application Lists" above.**

### 8. RESULTS OF ALLOCATIONS

The Company expects to publish the announcement on the level of applications in the Hong Kong Public Offer, the level of indications of interest in the International Placing, the basis of allotment of the Hong Kong Offer Shares and the Offer Price in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) on Thursday, 31 January 2008. Results of allocation in the Hong Kong Public Offer, including the Hong Kong Identity Card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of Hong Kong Offer Shares successfully applied for under **WHITE** application forms, or **YELLOW** application forms or by giving **electronic application instructions** to HKSCC via CCASS will be made available at the times and dates and in the manner specified below:

- results of allocations will be available from the Hong Kong Public Offer allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Offer Shares allocated to them, if any, by calling **2862 8669** between 9:00 a.m. and 10:00 p.m. from Thursday, 31 January 2008 to Sunday, 3 February 2008;
- results of allocation will be available from the Hong Kong Public Offer website at [www.iporesults.com.hk](http://www.iporesults.com.hk) on a 24-hour basis from 8:00 a.m. on Thursday, 31 January 2008 to 12:00 midnight on Wednesday, 6 February 2008. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application form to search for his/her/its own allocation result;

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- special allocation results booklets setting out the results of allocations will be available for inspection during opening hours of individual branches and sub-branches from Thursday, 31 January 2008 to Saturday, 2 February 2008 at all the receiving bank branches and sub-branches and the Hong Kong Underwriters at the addresses set out in the subsection headed “Where to Collect the Application Forms” in the section headed “How to Apply for the Hong Kong Offer Shares” of this prospectus.
- results of allocations for the Hong Kong Public Offering can be found in the announcement to be posted on the Company’s website at [www.solargiga.com](http://www.solargiga.com) and the website of the Hong Kong Stock Exchange at [www.hkex.com.hk](http://www.hkex.com.hk) on 31 January 2008.