



LEI SHING HONG LIMITED

利星行有限公司

(incorporated in Hong Kong with limited liability)

(Stock Code: 238)

IN THE HIGH COURT OF THE HONG KONG SPECIAL ADMINISTRATIVE REGION COURT OF FIRST INSTANCE MISCELLANEOUS PROCEEDINGS NO. 84 OF 2008

Form of Proxy for the Meeting of the holders of the ordinary shares of HK\$1.00 each in the capital of the Company other than those whose names are set out in the Schedule to the Notice convening the Meeting convened by direction of the High Court of the Hong Kong Special Administrative Region to be held on 25 February 2008 (or at any adjournment thereof).

I/We,¹ _____
of _____,
being the registered holder(s) of² _____
ordinary shares of HK\$1.00 each in the capital of Lei Shing Hong Limited (the “Company”), HEREBY APPOINT the Chairman of the Meeting or³ _____
of _____

as my/our proxy to attend and act for me/us and on my/our behalf at the Meeting of the aforesaid holders of the ordinary shares of HK\$1.00 each in the capital of the Company convened by direction of the High Court of the Hong Kong Special Administrative Region (or at any adjournment thereof) to be held at Level 3, JW Marriott Ballroom, JW Marriott Hotel Hong Kong, Pacific Place, 88 Queensway, Hong Kong on Monday, 25 February 2008 at 10:00 a.m. for the purpose of considering and, if thought fit, approving (with or without modification) the Scheme of Arrangement referred to in the Notice convening the Meeting and at such Meeting (or at any adjournment thereof) to vote for me/us and in my/our name(s) for the Scheme of Arrangement (either with or without modification, as my/our proxy may approve) or against the Scheme of Arrangement as hereunder indicated and, if no such indication is given, as my/our proxy thinks fit.

FOR the Scheme of Arrangement ⁴	AGAINST the Scheme of Arrangement ⁴

Dated this _____ day of _____ 2008 Signature(s)⁵ _____

Notes:

1. Full name(s) and address(es) to be inserted in **BLOCK CAPITALS**.
2. Please insert the number of the ordinary shares of HK\$1.00 each in the capital of the Company registered in your name(s) and to which this Form of Proxy relates. If no number is inserted, this Form of Proxy will be deemed to relate to all of such shares registered in your name(s).
3. If any proxy other than the Chairman of the Meeting is preferred, strike out the words “the Chairman of the Meeting or” and insert the name and address of the proxy desired in the space provided. You are entitled to appoint one or more proxies to attend and vote in your stead. Your proxy need not be a member of the Company, but must attend the Meeting to represent you. **ANY ALTERATION MADE TO THIS FORM OF PROXY MUST BE INITIALLED BY THE PERSON WHO SIGNS IT.**
4. **IMPORTANT: IF YOU WISH TO VOTE FOR THE SCHEME OF ARRANGEMENT, TICK IN THE BOX BELOW THE BOX MARKED “FOR the Scheme of Arrangement”. IF YOU WISH TO VOTE AGAINST THE SCHEME OF ARRANGEMENT, TICK IN THE BOX BELOW THE BOX MARKED “AGAINST the Scheme of Arrangement”.** Failure to tick either box will entitle your proxy to cast your vote or abstain at his discretion. Your proxy will also be entitled to vote at his discretion on any resolution properly put to the Meeting other than that referred to in the Notice convening the Meeting or abstain.
5. This Form of Proxy must be signed by you or your attorney duly authorised in writing or, if the appointor is a corporation, must be either under its common seal or under the hand of an officer or attorney duly authorised by it to sign the same.
6. You are requested to lodge this Form of Proxy, together with any power of attorney or other authority under which it is signed or a notarially certified copy of such power or authority, with the Company at its registered office at 8th Floor, New World Tower I, 18 Queen’s Road Central, Hong Kong as soon as possible and in any event not later than 48 hours before the time appointed for holding the Meeting or adjourned Meeting. However, if this Form of Proxy is not so lodged, it may be handed to the Chairman of the Meeting at the Meeting. Completion and delivery of this Form of Proxy will not preclude you from attending the Meeting and voting in person at the Meeting if you so wish, but in the event of you attending the Meeting after having lodged this Form of Proxy, this Form of Proxy will be deemed to have been revoked.
7. Where there are joint holders of any share in the Company, any one of such joint holders may vote at the Meeting, either personally or by proxy in respect of such share as if he were solely entitled thereto; but if more than one of such joint holders are present at the Meeting personally or by proxy, the vote of the senior will be accepted to the exclusion of the votes of the other joint holder(s) and, for this purpose, seniority will be determined by reference to the order in which the names of the joint holders stand on the register of members of the Company in respect of the relevant joint holding.