
NOTICE OF COURT MEETING

HCMP NO. 84/08

**IN THE HIGH COURT OF
THE HONG KONG SPECIAL ADMINISTRATIVE REGION
COURT OF FIRST INSTANCE
MISCELLANEOUS PROCEEDINGS NO. 84 OF 2008**

**In the Matter
of
LEI SHING HONG LIMITED
利星行有限公司
and
In the Matter
of
the COMPANIES ORDINANCE,
Chapter 32 of the Laws of the Hong Kong Special Administrative Region**

NOTICE OF COURT MEETING

NOTICE IS HEREBY GIVEN that, by an Order dated 24 January 2008 made in the above matters, the Court has directed a Meeting to be convened of the holders of the ordinary shares of HK\$1.00 each in the capital of Lei Shing Hong Limited 利星行有限公司 other than those of such shares held and registered in the names of the parties set forth in the first column of the Schedule hereto for the purpose of considering and, if thought fit, approving (with or without modification) a Scheme of Arrangement proposed to be made between the Company and the aforementioned holders of the ordinary shares of HK\$1.00 each and that the Meeting will be held at Level 3, JW Marriott Ballroom, JW Marriott Hotel Hong Kong, Pacific Place, 88 Queensway, Hong Kong on Monday, 25 February 2008, at 10:00 a.m. at which place and time all such holders of the ordinary shares of HK\$1.00 each in the capital of the Company are requested to attend.

A copy of the Scheme of Arrangement and a copy of an Explanatory Statement required to be furnished pursuant to Section 166A of the above-mentioned Ordinance are incorporated in the composite document of which this Notice forms part.

The above-mentioned holders of the ordinary shares of HK\$1.00 each in the capital of the Company may vote in person at the Meeting or they may appoint one or more proxies, whether a member of the Company or not, as their proxy to attend and vote in their stead. A pink form of proxy for use at the Meeting is enclosed herewith.

NOTICE OF COURT MEETING

It is requested that forms appointing proxies be lodged with the Company at its registered office at 8th Floor, New World Tower I, 18 Queen's Road Central, Hong Kong not less than 48 hours before the time appointed for the Meeting, but if forms are not so lodged they may be handed to the Chairman of the Meeting at the Meeting.

In the case of joint holders of a share, the vote of the senior who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the vote(s) of the other joint holder(s) and, for this purpose, seniority will be determined by the order in which the names stand on the register of members of the Company in respect of the relevant joint holding.

For the purpose of determining the entitlement to attend and vote at the Meeting, all properly executed instruments of transfer, together with the relevant share certificates, must be lodged by the transferee with the share registrar of the Company, Tricor Tengis Limited, at its office at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong no later than 4:00 p.m. on Wednesday, 20 February 2008.

By the same Order the Court has appointed Fung Ka Pun or, failing him, Hubert Meier or, failing him, Alan Howard Smith to act as the Chairman of the Meeting and has directed the Chairman to report the result thereof to the Court.

The Scheme of Arrangement will be subject to the subsequent approval of the Court.

SCHEDULE

(1) Name of registered holder	(2) Number of shares held or owned
1. Amerdale Investments Limited	205,271,883
2. Global Range Investments Limited	45,414,000
3. Ondori Enterprises Limited	45,053,000
4. Unicorn International Holdings Limited	44,827,000
5. Bolker Investments Limited	46,861,199
6. Manningvale Limited	4,993,500
7. Elmsgate Limited	9,600,000
8. Long-Term Market Limited	32,328,977
9. Diwat Investments Ltd.	44,827,000
10. Ansoon Limited	44,826,000
11. Grand Haywood Limited	49,134,259
12. Weeluk Trading Limited	45,180,998
13. Onwick Profits Limited	44,826,000
14. Mayban Nominees (Hong Kong) Limited	156,855,174
15. HKSCC Nominees Limited (<i>Note 1</i>)	78,427,587
16. Yetime Nominees Limited	6,631,249
17. Starway Nominee Inc.	32,328,977
18. HKSCC Nominees Limited (<i>Note 2</i>)	7,901,000

NOTICE OF COURT MEETING

(1) Name of registered holder	(2) Number of shares held or owned
19. Cheer Union Enterprise Limited	12,000,000
20. Futron Limited	5,000,000
21. Lei Sheng Company Limited	2,476,964
22. Wellmix Enterprise Limited	2,003,322
23. Wellmaxi Investment Limited	13,365
24. Tan Linar	30,000
25. Lau Kwok Yeaw	14,000
26. Lau Shu Ya Karin	8,000
27. Pacific City Investments Ltd.	26,914,289
28. Beauty Year Limited	13,102,291
29. SCF Investment Limited	10,324,598
30. Lau Chor Lok	230,249
31. Hui Man Sheung	1,812
32. Lau Shun Fong	718,000
33. Lau Yu Hing	613,996
34. Lau Shun King Susanna	723,000
35. Lau Shun Wah	425,500
36. Lau Soong Cheng	60,000

Note 1: The 78,427,587 Shares are held in the account of Bangkok Bank Public Company Limited.

Note 2: The 7,901,000 Shares are held in the account of Bangkok Bank Public Company Limited.

Dated 29 January 2008.

Richards Butler

20th Floor

Alexandra House

16-20 Chater Road

Central, Hong Kong

Solicitors for Lei Shing Hong Limited