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**sino**gold

**SINO GOLD MINING LIMITED**

**澳華黃金有限公司\***

*(incorporated in the New South Wales, Australia with limited liability)*

**(STOCK CODE: ASX: SGX, SEHK: 1862)**

*(a company incorporated in New South Wales, Australia with limited liability under the Australian Corporations Act 2001 (Commonwealth of Australia))*

31 January 2008

## **SECOND TRANCHE OF PLACEMENT SUCCESSFULLY COMPLETED**

Sino Gold (ASX Code: SGX, SEHK: 1862) advises that it has completed the second tranche of the share placement which was announced on 14 December 2007. A further 16,669,459 shares have now been issued at A\$6.45 per share following approval by shareholders at the Company's extraordinary general meeting held on 24 January 2008.

This completes the issue of a total 26,459,459 ordinary shares at A\$6.45, resulting in the placement raising A\$170 million.

After completion of this placement the Company has 241,328,554 ordinary shares on issue.

By Order of the Board  
**SINO GOLD MINING LIMITED**

**James Edward Askew**  
*Chairman*

As at the date of this announcement, the directors of Sino Gold Mining Limited are:

**Executive directors:**

Mr. Jacob Klein

Mr. Hanjing Xu

**Non-executive directors:**

Mr. James William D'Altera Dowsley

Mr. Jianguo Zhong

**Independent non-executive directors:**

Mr. James Edward Askew

Mr. Peter William Cassidy

Mr. Brian Henry Davidson

Mr. Peter John Housden

*\* for identification purposes only*