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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2899)

**EXTENSION OF THE EFFECTIVE PERIOD
FOR THE SHAREHOLDERS' APPROVAL
FOR THE PROPOSED A SHARE ISSUE**

Reference is made to (i) the Company's announcements dated 1 February, 21 December and 26 December 2007, (ii) its circulars to shareholders dated 8 February 2007 and 9 March 2007 in respect of the Proposed A Share Issue; and (iii) the EGM and Class Meetings results announcement dated 26 March 2007 relating to the shareholders' approval for the Proposed A Share Issue (the "**Shareholders' Approval**").

The Board proposes to extend the effective period of the Shareholders' Approval.

Terms used herein shall have the same meanings as defined in the Company's circular dated 8 February 2007 (the "**2007 Circular**").

Reference is made to (i) the Company's announcements dated 1 February, 21 December and 26 December 2007, (ii) its circulars to shareholders dated 8 February 2007 and 9 March 2007 in respect of the Proposed A Share Issue; and (iii) the EGM and Class Meetings results announcement dated 26 March 2007 relating to the shareholders' approval for the Proposed A Share Issue (the "**Shareholders' Approval**").

Terms used herein shall have the same meanings as defined in the Company's circular dated 8 February 2007 (the "**2007 Circular**").

EXTENSION OF THE EFFECTIVE PERIOD OF THE SHAREHOLDERS' APPROVAL FOR THE PROPOSED A SHARE ISSUE

The Shareholders' Approval obtained in the first EGM held in 2007 in relation to the Proposed A Share Issue shall be effective for one year commencing from 26 March 2007. The Issue Review Committee (發行審核委員會) of the CSRC has approved the Company's application for the Proposed A Share Issue on 26 December 2007, but has not issued the official documents for the Proposed A Share Issue. Since the Shareholders' Approval will expire soon, it is proposed that the effective period of the Shareholders' Approval be extended until the expiration of a period of 12 months from the date of the new extraordinary general meeting (the "2008 EGM") and the new respective class meetings of the H shareholders and domestic shareholders (the "2008 Class Meetings") to be held on Wednesday, 26 March 2008.

For further information relating to the Proposed A Share Issue, please refer to the 2007 Circular.

CLOSURE OF REGISTER OF MEMBERS

Shareholders whose names appear on the register of members of the Company at the close of business on 25 February, 2008 will be entitled to attend the 2008 EGM and 2008 Class Meetings. The H Share register of members of the Company will be closed from 25 February 2008 to 26 March 2008, both days inclusive, during which period no transfer of the Company's H Shares will be effected. Where applicable, shareholders of the Company's H Shares intending to attend the 2008 EGM and 2008 Class Meetings are therefore required to lodge their respective instrument(s) of transfer and the relevant share certificate(s) to the Company's H Share registrar, Computershare Hong Kong Investor Services Limited at shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, by 4:30 p.m. on 22 February 2008.

EGM AND CLASS MEETINGS

The notices of the 2008 EGM and the separate 2008 Class Meetings to be held at on Wednesday, 26 March 2008, reply slips and proxy forms are to be issued by the Company and despatched to its Shareholders.

PROCEDURES FOR DEMANDING A POLL BY SHAREHOLDERS

Pursuant to the Articles of Association of the Company, voting at the EGM and separate Class Meetings shall be taken on a poll.

This announcement is issued in compliance with the disclosure requirements under the Listing Rules, and does not constitute an offer or an invitation to induce an offer by any person to acquire, subscribe for or purchase the A Shares.

The Proposed A Share Issue may or may not proceed. Investors should therefore

exercise caution when dealing in the H Shares.

By order of the Board
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

Fujian, the PRC, 4 February 2008

**The English name of the Company is for identification purpose only*

As at the date of this notice, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Liu Xiaochu, Luo Yingnan, Lan Fusheng, Huang Xiaodong, and Zou Laichang as executive directors, Mr. Ke Xiping as non-executive director, and Messrs. Chen Yuchuan, Su Congfu, Lin Yongjing, and Loong Ping Kwan as independent non-executive directors.