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SINO GOLD MINING LIMITED

澳華黃金有限公司*

(incorporated in the New South Wales, Australia with limited liability)

(STOCK CODE: ASX: SGX, SEHK: 1862)

*(a company incorporated in New South Wales, Australia with limited liability
under the Australian Corporations Act 2001 (Commonwealth of Australia))*

NOTICE OF BOARD MEETING

The board of directors (the "Board") of Sino Gold Mining Limited (the "Company") hereby announces that a meeting of the Board of the Company will be held at Level 22, 44 Market Street, Sydney NSW 2000, Australia on 20 February 2008 (Wednesday) at 2.00 pm for the following purposes:

1. To consider and approve the audited final results of the Company and its subsidiaries for the year ended 31 December 2007;
2. To consider payment of final dividend, if any;
3. To consider closure of register of members, if necessary;
4. To approve draft announcement in respect of the final results to be published on the Stock Exchange's website and the website of the Company;
5. To consider time and venue of the forthcoming annual general meeting of the members of the Company; and
6. To transact any other business.

By Order of the Board
SINO GOLD MINING LIMITED
Ivo Polovineo
Company Secretary

Hong Kong, 5 February 2008

As at the date of this announcement, the directors of Sino Gold Mining Limited are:

Executive directors:

Mr. Jacob Klein
Mr. Hanjing Xu

Non-executive directors:

Mr. James William D'Altera Dowsley
Mr. Jianguo Zhong

Independent non-executive directors:

Mr. James Edward Askew
Mr. Peter William Cassidy
Mr. Brian Henry Davidson
Mr. Peter John Housden

** for identification purposes only*