

EGANA GOLDPFEIL

(HOLDINGS) LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 48)

NOTICE IS HEREBY GIVEN that the extraordinary general meeting of EganaGoldpfeil (Holdings) Limited (the “Company”) will be held at Meeting Room 2, 7/F., Hongkong International Trade & Exhibition Centre, 1 Trademart Drive, Kowloon Bay, Kowloon, Hong Kong on Friday, 28 March 2008 at 10:30 a.m. for the purpose of considering and, if thought fit, passing the following resolution as a special resolution of the Company:

SPECIAL RESOLUTION

THAT:

- (A) The par value of each existing share in issue be reduced from HK\$1.00 per share to HK\$0.01 per share, with the objective of ensuring that the Company’s share capital accurately reflects its net assets position and facilitating future fund raising exercises by the Company and proposed restructuring;
- (B) The Articles of Association of the Company (as amended) be amended so as to provide that the authorised share capital of the Company is HK\$20,000,000 divided into 2,000,000,000 shares of HK\$0.01 each; and
- (C) The Memorandum of Association of the Company (as amended) be amended so as to provide that the capital of the Company is HK\$20,000,000 divided into 2,000,000,000 shares with a nominal or par value of HK\$0.01 each.

On behalf of the Board
EganaGoldpfeil (Holdings) Limited
Peter Ka Yue LEE
Deputy Chairman

Hong Kong, 3 March 2008

Principal place of business in Hong Kong:

Block C, 11th Floor

Hong Kong Industrial Centre

489-491 Castle Peak Road

Cheung Sha Wan

Kowloon, Hong Kong

Notes:

- (1) A member entitled to attend and vote at the above meeting may appoint a proxy to attend and, on a poll vote on his behalf and such proxy need not be a member of the Company. A member who is the holder of two or more shares may appoint more than one proxy to represent him and vote on his behalf. If more than one proxy is so appointed, the appointment shall specify the number and class of shares in respect of which each such proxy is so appointed. A form of proxy for use at the meeting is enclosed.
- (2) In order to be valid, the form of proxy, together with any power of attorney or authority under which it is signed or a certified copy of that power of attorney or authority, must be deposited at the Company's principal place of business in Hong Kong at Block C, 11th Floor, Hong Kong Industrial Centre, 489-491 Castle Peak Road, Cheung Sha Wan, Kowloon, Hong Kong not less than forty-eight (48) hours before the time appointed for holding the meeting or any adjournment thereof.
- (3) Completion and return of the form of proxy will not preclude a shareholder of the Company from attending and voting in person at the meeting convened or any adjournment thereof and in such event, the authority of the proxy shall be deemed to be revoked.

As at the date of this announcement, the Board comprises Messrs Peter Ka Yue LEE, Michael Richard POIX, Juergen Ludwig HOLZSCHUH and Wolfgang Heinz PFEIFER as executive directors and Professor Udo GLITTENBERG and Dr. Goetz Reiner WESTERMEYER as independent non-executive directors.