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## **SINO GOLD MINING LIMITED**

**澳華黃金有限公司\***

*(incorporated in the New South Wales, Australia with limited liability)*

**(STOCK CODE: ASX: SGX, SEHK: 1862)**

*(a company incorporated in New South Wales, Australia with limited liability under the Australian Corporations Act 2001 (Commonwealth of Australia))*

3 March 2008

### **Repayment of Golden China debentures by way of issuing new Shares**

We refer to the announcement made on 13 February 2008 (the "Announcement") in respect to the offer to all holders of Golden China 11.5% debentures for the early repayment of those debentures by the issue of Sino Gold ordinary shares and more specifically to the initial offer (the "Offer") made to non-Canadian holders for a total amount of C\$13,796,967 (principal plus interest) at a price of C\$6.2462 per Share. Unless otherwise defined, capitalised terms used herein shall have the same meaning as defined in the Announcement.

Sino Gold advises that it has received acceptances of the Offer to the value of C\$12,893,565 and accordingly a total of 2,064,209 Shares have been issued as consideration for the early repayment of those debentures.

Set out below is the shareholding structure of Sino Gold (i) immediately before the allotment and issue of the shares pursuant to the Offer; and (ii) immediately after the allotment and issue of new Shares pursuant to the Offer.

	Immediately before the allotment and issue of the Shares pursuant to the Offer		Immediately after the allotment and issue of the new Shares pursuant to the Offer	
	Number of Shares	%	Number of Shares	%
Gold Fields Australasia BVI Ltd.	37,369,421	15.5	37,369,421	15.3
Directors	4,141,356	1.7	4,141,356	1.7
Public Debenture holders	-	-	2,064,209	0.9
Other public shareholders	199,837,777	82.8	199,837,777	82.1
Sub-total of public shareholders	199,837,777	82.8	201,901,986	83.0
Total	241,348,554	100.0	243,412,763	100.0

By Order of the Board  
**SINO GOLD MINING LIMITED**  
**James Edward Askew**  
*Chairman*

As at the date of this announcement, the directors of Sino Gold Mining Limited are:

**Executive directors:**

Mr. Jacob Klein

Mr. Hanjing Xu

**Non-executive directors:**

Mr. James William D'Altera Dowsley

Mr. Jianguo Zhong

**Independent non-executive directors:**

Mr. James Edward Askew

Mr. Peter William Cassidy

Mr. Brian Henry Davidson

Mr. Peter John Housden

*\* for identification purposes only*