



WING LUNG BANK LTD

(Incorporated in Hong Kong with limited liability)

Stock Code: 096

NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the Annual General Meeting of the shareholders of the Bank will be held at the 21st floor of Wing Lung Bank Building, 45 Des Voeux Road Central, Hong Kong on Saturday, 26 April 2008 at 10:30 am for the purpose of:

Ordinary Business

1. Receiving and considering the Statement of Accounts and the Reports of the Directors and of the Auditors for the year ended 31 December 2007 and declaring a final dividend;
2. Electing Directors of the Bank and fixing their fees;
3. Appointing Auditors of the Bank and authorising the Directors to fix their remuneration;

Special Business

Considering and, if thought fit, passing the following resolutions as ordinary resolutions:

4. Granting a general mandate to the Directors to issue additional shares not exceeding 20% of the issued share capital;
5. Granting a general mandate to the Directors to repurchase shares not exceeding 10% of the issued share capital;
6. Extending the general mandate under item 4. hereof by increasing the number of shares permitted to be issued equivalent to the number of shares repurchased under item 5. hereof.

The Register of Members of the Bank will be closed from 18 April 2008 to 26 April 2008, both days inclusive, during which period no transfer of shares will be registered.

By Order of the Board
Maria Wan-sin FUNG
Secretary

Hong Kong, 5 March 2008

Notes:

1. In order to qualify for the final dividend, all transfers, accompanied by the relevant share certificates, must be lodged with the Bank's Registrars, Computershare Hong Kong Investor Services Limited for registration not later than 4:30 pm on Thursday, 17 April 2008.
2. A shareholder entitled to attend and vote at the meeting is entitled to appoint one or more proxies to attend and vote on his behalf. A proxy need not also be a shareholder of the Bank.
3. An instrument of proxy and the power of attorney or other authority (if any) under which it is signed, or a notarially certified or office copy of such instrument, power or authority, must, to be valid, be deposited at the registered office of the Bank not less than 24 hours before the time of the Meeting.
4. This is a summary of the full text of the Notice of Annual General Meeting. The full text of the Notice of Annual General Meeting is contained in the Circular to Shareholders to be dispatched to shareholders on or about 31 March 2008 together with the Bank's 2007 Annual Report.

As at the date of this announcement, the executive directors of the Bank are Dr Michael Po-ko Wu (Chairman), Dr Patrick Po-kong Wu (Vice-Chairman), Dr Philip Po-him Wu (Chief Executive) and Mr Che-shum Chung, the non-executive directors are Mr Albert Po-cheung Wu, Mr Ivan Po-young Wu and Mr Anthony Shang-fung Wu and the independent non-executive directors are Dr Norman Nai-pang Leung, Mr Lincoln Hung-leung Soo, Mr Shung-kwong Tsang and The Hon Bernard Charnwut Chan. Mr Kenneth Ngai-keung Ma is the alternate director to Mr Ivan Po-young Wu and Miss Alice Shang-sze Wu is the alternate director to Mr Albert Po-cheung Wu.