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**Zijin Mining Group Co., Ltd.\***  
**紫金礦業集團股份有限公司**

(a joint stock limited company incorporated in the People's Republic of China with limited liability)  
 (Stock code: 2899)

**ANNOUNCEMENT OF EXTRAORDINARY GENERAL MEETING  
 AND  
 CLASS MEETINGS RESOLUTION**

At the extraordinary general meeting (the "EGM") and the class meetings (collectively the "Class Meetings") of each of the holders of H shares and domestic shares of Zijin Mining Group Co., Ltd.\* (the "Company") held at the Company's conference room at No. 1, Zijin Road, Shanghang County, Fujian Province, The People's Republic of China (the "PRC") on 26 March 2008 (Wednesday) at 9:00 a.m., 9:15 a.m. and 9:30 a.m. respectively, poll voting was taken in accordance with the Company's articles of association for voting on the proposed resolution, as set out in the notice of EGM and the notice of Class Meetings both dated 4 February 2008. The resolution was approved by shareholders and the board of directors (the "Board") of the Company is pleased to announce the poll results in respect of the resolution of the EGM and the Class Meetings of the Company as follows:

Special Resolution	EGM			Class Meeting of H Shareholders			Class Meeting of Domestic Shareholders		
	No. of valid votes For (% of total valid votes cast)	No. of valid votes Against (% of total valid votes cast)	Total valid votes	No. of valid votes For (% of total valid votes cast)	No. of valid votes Against (% of total valid votes cast)	Total valid votes	No. of valid votes For (% of total valid votes cast)	No. of valid votes Against (% of total valid votes cast)	Total valid votes
To approve that the effective period of the Shareholders' Approval for the Proposed A Share Issue be extended until the expiration of a period of 12 months from the date of passing of this resolution	10,140,352,292 (99.99%)	1,350,000 (0.01%)	10,141,702,292	742,291,082 (99.82%)	1,350,000 (0.18%)	743,641,082	8,985,153,890 (100%)	Nil (Nil)	8,985,153,890

The above special resolution was passed as special resolution in each of the EGM and the Class Meetings (as the case may be). Shareholders may refer to the notice and announcement dated 4 February 2008.

As at the date of the EGM, the total number of issued shares of the Company is 13,141,309,100 comprising 9,135,869,100 domestic shares, and 4,005,440,000 H shares listed on The Stock Exchange of Hong Kong Limited (the "Stock Exchange"). These are the total number of shares entitling the holders to attend and vote for or against the resolution at the EGM. There is no other restriction imposed on the shareholders to cast their votes on any of the aforesaid resolution passed at the EGM.

As at the date of the Class Meeting of the holders of the domestic shares, the total number of issued domestic shares of the Company is 9,135,869,100 shares. These are the total number of the domestic shares entitling the holders to attend and vote for or against the resolution at the Class Meeting of the holders of the domestic shares. There is no other restriction imposed on the domestic shareholders to cast their votes on any of the aforesaid resolution passed at the Class Meeting of the holders of the domestic shares.

As at the date of the Class Meeting of the holders of the H shares, the total number of issued H shares of the Company is 4,005,440,000 shares which listed on the Stock Exchange. These are the total number of H shares entitling the holders to attend and vote for or against the resolution at the Class Meeting of the holders of the H shares. There is no other restriction imposed on the H shareholders to cast their votes on any of the aforesaid resolution passed at the Class Meeting of holders of the H shares.

Pursuant to the legal opinion issued by Fujian Zenith Law Firm, the convening of and the passing of the above resolution at the EGM and the Class Meetings were all in compliance with the articles of association of the Company and the relevant PRC laws and regulations.

Computershare Hong Kong Investor Services Limited, the share registrar of the Company, has acted as the scrutineer for the vote-taking in the EGM and the Class Meetings of the holders of H shares and domestic shares of the Company.

*As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Liu Xiaochu, Luo Yingnan, Lan Fusheng, Huang Xiaodong, and Zou Laichang as executive directors, Mr. Ke Xiping as non-executive director, and Messrs. Chen Yuchuan, Su Congfu, Lin Yongjing, and Loong Ping Kwan as independent non-executive directors.*

By Order of the Board  
**Zijin Mining Group Co., Ltd.\***  
**Chen Jinghe**  
Chairman

Fujian, the PRC, 26 March 2008

*\* The Company's English name is for identification purpose only*