



MAINLAND HEADWEAR HOLDINGS LIMITED

飛達帽業控股有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 1100)

**CLARIFICATION ANNOUNCEMENT IN RESPECT OF THE
ANNOUNCEMENT OF ANNUAL RESULTS FOR THE YEAR
ENDED 31 DECEMBER 2007**

Reference is made to the Annual Results Announcement. The Directors of the Company wish to clarify with respect to certain clerical errors contained in the Annual Results Announcement and of which revisions are required to be made.

Reference is made to the announcement of annual results for the year ended 31 December 2007 (the “Annual Results Announcement”) of Mainland Headwear Holdings Limited (the “Company”) dated 15 April 2008.

The Board of Directors (the “Directors”) of the Company wishes to clarify with respect to the following clerical errors contained in the Annual Results Announcement and of which revisions are required to be made:

The dates for the closure of the register of members for the payment of the final dividend as included under the paragraph headed “DIVIDENDS AND CLOSURE OF REGISTER OF MEMBERS” had been incorrectly stated as “In order to qualify for the proposed final dividend, all transfers, accompanied by the relevant share certificates, must be lodged with the Company’s Hong Kong Branch Share Registrar, Tricor Tengis Limited, at 26/F, Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong for registration not later than 4:30 p.m. on 26 May 2008”.

The Directors wish to clarify that in order to qualify for the proposed final dividend, all transfers, accompanied by the relevant share certificates, must be lodged with the Company’s Hong Kong Branch Share Registrar, Tricor Tengis Limited, at 26/F, Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong for registration not later than 4:30 p.m. on 20 May 2008.

By Order of the Board
Ngan Hei Keung
Chairman

Hong Kong, 15 April 2008

As at the date of this announcement, the Board comprises seven directors, of which three are Executive Directors, namely Mr. Ngan Hei Keung, Madam Ngan Po Ling, Pauline and Mr. Cheung Wai Ching; one Non-executive Director, Mr. Tse Kam Fow; and three are Independent Non-executive Directors, namely Mr. Leung Shu Yin, William, Mr. Lo Hang Fong and Mr. Liu Tieh Ching, Brandon, JP.

*For identification purposes only